Century Communities, Inc.

CCS

NYSE; other; SIC 1531, Operative Builders; CIK 0001576940

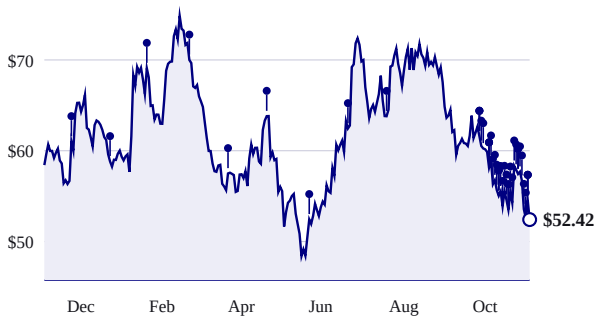
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

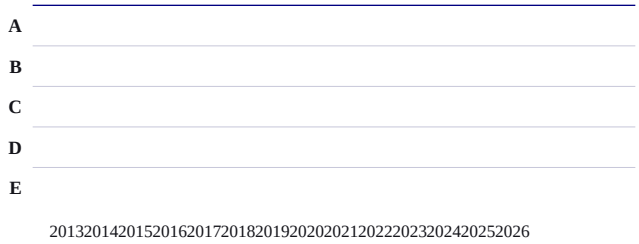
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	5 of 14
Graded from	filings received through Jan 29, 2026 279 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$52.31 2026-11-03; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 29, 2026

Century Communities, Inc., a Delaware corporation (which we refer to as "we," "us," "our," "CCS," or the "Company"), together with its subsidiaries, is engaged in the development, design, construction, marketing and sale of single-family attached and detached homes in 16 states. In many of our projects, in addition to building homes, we entitle and develop the underlying land. We build and sell homes under our Century Communities and Century Complete brands.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 82.6						
Gross profitability	not computable	27.1%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				
a prior annual debt, equity, and cash observation is required						

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Accruals ratio	(0.1%)	(5.8%)	82.6	502	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 0					
Solvency					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.06			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.51x			
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.45x			
interest expense must exceed $100,000					
Current ratio	not computable	1.33x			
one or more required annual facts are missing					
Growth and financing, sleeve percentile 53.5					
Revenue growth, three-year compound	(3.0%)	5.1%	76.2	396	2025-12-31
Free cash flow growth, three-year compound	(25.0%)	8.9%	86.6	218	2025-12-31
Reinvestment rate	not computable	11.9%			
one or more required annual facts are missing					
Asset growth, three years	5.7%	4.1%	41.5	432	2025-12-31
Net share issuance, one year	(6.2%)	(0.5%)	9.7	352	2026-01-23

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.0%	(0.6%)	54
Distance from 52-week high	(30.0%)	(22.7%)	42
EBIT to enterprise value	4.2%	4.2%	50
Free cash flow yield	8.4%	4.1%	78
Book value to price	1.73	0.34	95
Sales to price	2.78	0.69	87
Composite equity issuance, five years	(24.1%)	(8.8%)	24
Relative strength against the sector, log excess return	(0.09)	(0.13)	54

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$86.1M
Operating cash flow, four quarters	-$56.7M
Months of runway	18.2
Days since last periodic filing	6 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$13.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$31.1M	2014-12-31	2017-02-15	10-K	17-000023
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$31.0M	2014-12-31	2017-02-15	10-K	17-000023
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$10.9M	2014-12-31	2017-02-15	10-K	17-000023
4	total debt	us-gaap:LongTermDebt	$229.6M	2014-12-31	2015-03-06	10-K	15-000061
5	book equity	us-gaap:StockholdersEquity	$365.2M	2014-12-31	2018-03-01	10-K	18-000052
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$33.5M	2014-12-31	2018-03-01	10-K	18-000052
7	net income	us-gaap:NetIncomeLoss	$147.6M	2025-12-31	2026-01-29	10-K	26-000005
8	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$153.1M	2025-12-31	2026-01-29	10-K	26-000005
9	assets	us-gaap:Assets	$4.5B	2025-12-31	2026-01-29	10-K	26-000005
10	assets	us-gaap:Assets	$4.5B	2024-12-31	2026-01-29	10-K	26-000005
11	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$2.9M	2014-12-31	2017-02-15	10-K	17-000023
12	operating income	us-gaap:OperatingIncomeLoss	$59.0M	2015-12-31	2017-02-15	10-K	17-000023
13	interest expense	us-gaap:InterestExpense	$10,000	2015-12-31	2016-02-19	10-K	16-000025
14	revenue	us-gaap:Revenues	$4.1B	2025-12-31	2026-01-29	10-K	26-000005
15	revenue	us-gaap:Revenues	$4.4B	2024-12-31	2026-01-29	10-K	26-000005
16	revenue	us-gaap:Revenues	$3.7B	2023-12-31	2026-01-29	10-K	26-000005
17	revenue	us-gaap:Revenues	$4.5B	2022-12-31	2025-01-30	10-K	25-000006
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$28.8M	2025-12-31	2026-01-29	10-K	26-000005
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$125.7M	2024-12-31	2026-01-29	10-K	26-000005
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.0M	2024-12-31	2026-01-29	10-K	26-000005
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$41.6M	2023-12-31	2026-01-29	10-K	26-000005
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43.3M	2023-12-31	2026-01-29	10-K	26-000005
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$315.3M	2022-12-31	2025-01-30	10-K	25-000006
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.4M	2022-12-31	2025-01-30	10-K	25-000006
25	assets	us-gaap:Assets	$4.1B	2023-12-31	2025-01-30	10-K	25-000006
26	assets	us-gaap:Assets	$3.8B	2022-12-31	2024-02-05	10-K	24-000005
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	29,050,515	2026-01-23	2026-01-29	10-K	26-000005
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,961,227	2025-01-24	2025-01-30	10-K	25-000006

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