# Charter Communications, Inc.

**CHTRP**

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001091667

**E**

**weakest fifth of 557 graded peers in the pooled technology a...**

rank 460 of 557; percentile 84.1; sampling error 2.1 points; lower is stronger

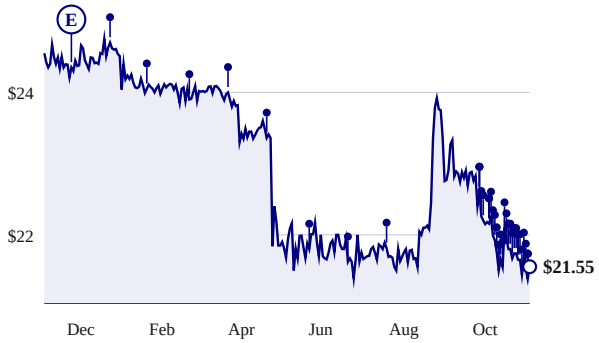
A B C D E

**E, the bear**



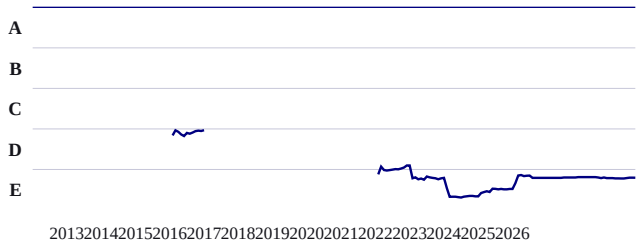
| Scoreboard | |
|---|---|
| **Profitability** | C<br>percentile 48.6 |
| **Solvency** | E<br>percentile 86.3 |
| **Growth and financing** | C/D<br>percentile 58.1 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $154.2B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Jan 30, 2026<br>278 days before the rescan; latest periodic filing 10-Q received Jul 24, 2026 |
| **Last close** | $21.65<br>2026-10-15; market equity $0; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Jan 30, 2026*

We are a leading broadband connectivity company with services available to 58 million homes and small to large businesses across 41 states through our Spectrum® brand. Founded in 1993, we have evolved from providing cable TV to streaming, and from high-speed Internet to a converged broadband, WiFi and mobile experience. Over the Spectrum Fiber Broadband Network and supported by our 100% U.S.-based employees, we offer Seamless Connectivity and Entertainment with Spectrum Internet®, Mobile, TV and Voice products.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 48.6** | | | | | | |
| Gross profitability | not computable | 28.3% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | 9.1% | 8.9% | | 44.6 | 177 | 2025-12-31 |

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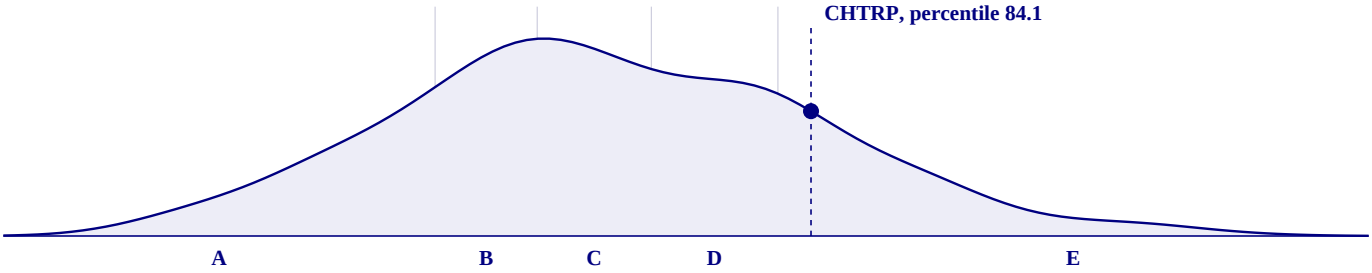
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (7.3%) | (7.3%) | 52.7 | 697 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.3 pts | | | |
| *five annual gross margins are required; found 0* | | | | | |
| **Solvency, sleeve percentile 86.3** | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | |
| Altman Z double-prime | not computable | 1.93 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | 4.49x | 1.68x | 76.9 | 189 | 2025-12-31 |
| Interest coverage | not computable | 2.81x | | | |
| *latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31* | | | | | |
| Current ratio | 0.39x | 1.95x | 95.8 | 754 | 2025-12-31 |
| **Growth and financing, sleeve percentile 58.1** | | | | | |
| Revenue growth, three-year compound | 0.5% | 5.7% | 65.0 | 611 | 2025-12-31 |
| Free cash flow growth, three-year compound | (7.3%) | 15.6% | 80.4 | 310 | 2025-12-31 |
| Reinvestment rate | 46.6% | 15.6% | 36.0 | 258 | 2025-12-31 |
| Asset growth, three years | 2.2% | 4.0% | 51.0 | 637 | 2025-12-31 |
| Net share issuance, one year | not computable | 0.6% | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | |

## Among 557 peers

*telecom; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 456 | Vontier Corp. (VNT) | 83.5 | E | |
| 457 | Marqeta, Inc. (MQ) | 83.7 | E | |
| 458 | Vistance Networks, Inc. (VISN) | 83.9 | E | |
| 459 | Neonode Inc. (NEON) | 84.1 | E | |
| 460 | Charter Communications, Inc. (CHTR) | 84.1 | E | |
| 461 | Charter Communications, Inc. (CHTRP) | 84.1 | E | |
| 462 | Methode Electronics Inc. (MEI) | 84.3 | E | |
| 463 | Magnite, Inc. (MGNI) | 84.5 | E | |
| 464 | Revvity, Inc. (RVTY) | 84.7 | E | |
| 465 | Pacific Biosciences OF California, Inc. (PACB) | 84.9 | E | |
| 466 | Socket Mobile, Inc. (SCKT) | 85.1 | E | fortress balance sheet |

## What the price implies

*at the 2026-10-15 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (3.3%) | (3.1%) | 49 |
| Distance from 52-week high | (12.9%) | (32.4%) | 78 |
| EBIT to enterprise value | not computable | 1.6% | |
| Free cash flow yield | not computable | 2.9% | |

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| | | | |
|---|---|---|---|
| Book value to price | not computable | 0.28 | |
| Sales to price | not computable | 0.33 | |
| Composite equity issuance, five years | not computable | 3.6% | |
| Relative strength against the sector, log excess return | (0.01) | (0.26) | 71 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $509.0M |
| Operating cash flow, four quarters | $16.5B |
| Months of runway | not finite |
| Days since last periodic filing | 103 (10-Q received Jul 24, 2026) |
| Median daily dollar volume, 63 sessions | $178,030 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | operating income | us-gaap:OperatingIncomeLoss | $12.9B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 2 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $7.5B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 3 | income tax | us-gaap:IncomeTaxExpenseBenefit | $1.7B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 4 | total debt | us-gaap:LongTermDebt | $94.8B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 5 | book equity | us-gaap:StockholdersEquity | $16.1B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 6 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $477.0M | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 7 | total debt | us-gaap:LongTermDebt | $93.9B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 8 | book equity | us-gaap:StockholdersEquity | $15.6B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $459.0M | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 10 | net income | us-gaap:NetIncomeLoss | $5.0B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $16.1B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 12 | assets | us-gaap:Assets | $154.2B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 13 | assets | us-gaap:Assets | $150.0B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 14 | depreciation amortization | us-gaap:Depreciation | $8.1B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 15 | operating income | us-gaap:OperatingIncomeLoss | $909.0M | 2013-12-31 | 2016-02-10 | 10-K | 16-000396 |
| 16 | interest expense | us-gaap:InterestExpense | $846.0M | 2013-12-31 | 2014-02-21 | 10-K | 14-000080 |
| 17 | current assets | us-gaap:AssetsCurrent | $5.1B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 18 | current liabilities | us-gaap:LiabilitiesCurrent | $13.3B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 19 | revenue | us-gaap:Revenues | $54.8B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 20 | revenue | us-gaap:Revenues | $55.1B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 21 | revenue | us-gaap:Revenues | $54.6B | 2023-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 22 | revenue | us-gaap:Revenues | $54.0B | 2022-12-31 | 2025-01-31 | 10-K | 25-000034 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.7B | 2025-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $14.4B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.3B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $14.4B | 2023-12-31 | 2026-01-30 | 10-K | 26-000017 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.1B | 2023-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 28 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $14.9B | 2022-12-31 | 2025-01-31 | 10-K | 25-000034 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $9.4B | 2022-12-31 | 2025-01-31 | 10-K | 25-000034 |
| 30 | current assets | us-gaap:AssetsCurrent | $4.2B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 31 | current liabilities | us-gaap:LiabilitiesCurrent | $13.5B | 2024-12-31 | 2026-01-30 | 10-K | 26-000017 |
| 32 | assets | us-gaap:Assets | $147.2B | 2023-12-31 | 2025-01-31 | 10-K | 25-000034 |
| 33 | assets | us-gaap:Assets | $144.5B | 2022-12-31 | 2024-02-02 | 10-K | 24-000028 |

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