Copart Inc.

CPRT

Nasdaq; shops; SIC 5500, Retail-Auto Dealers & Gasoline Stations; CIK 0000900075

A/B

on the A/B boundary of 254 graded peers in shops

rank 46 of 254; percentile 17.8; sampling error 3.0 points; lower is stronger

A B C D E

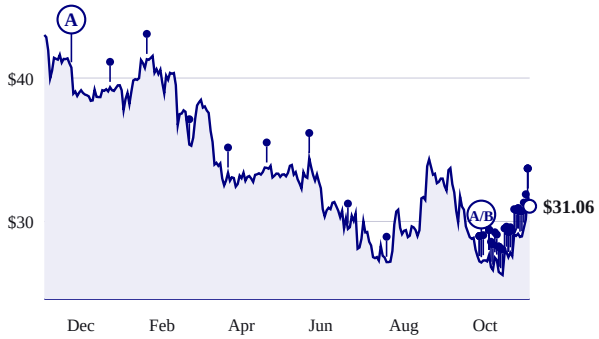
A/B, the bull



Scoreboard

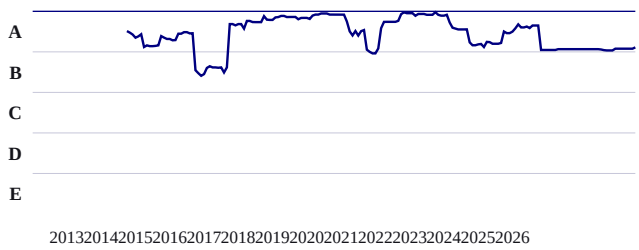
Profitability	E percentile 83.0
Solvency	A percentile 1.2
Growth and financing	B percentile 30.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Sep 29, 2026 36 days before the rescan; latest periodic filing 10-K received Sep 29, 2026
Last close	$31.06 2026-11-03; market equity $28.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 26, 2025

We were incorporated in California in 1982, became a public company in 1994, and were reincorporated in Delaware in January 2012. Our principal executive offices are located at 14185 Dallas Parkway, Suite 300, Dallas, Texas 75254 and our telephone number is (972) 391-5000. Our website is www.copart.com. The contents of our website are not incorporated by reference into this Form 10-K. We provide free of charge, through a link on our website, access to our Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K, as well as amendments to those reports, as soon as reasonably practical after the reports are electronically filed with, or furnished to, the SEC.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 83.0						
Gross profitability	not computable	42.6%				

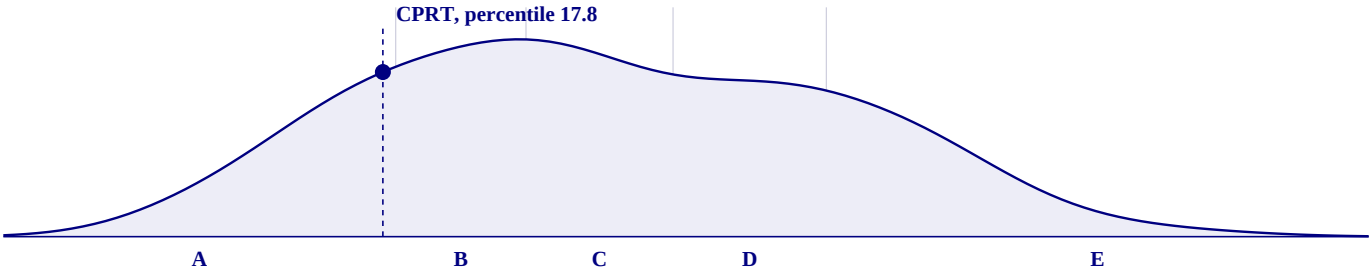
latest aligned inputs end 2019-07-31; latest annual assets end 2026-07-31

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Return on invested capital	not computable	10.9%				
latest aligned inputs end 2019-07-31; latest annual assets end 2026-07-31						
Accruals ratio	(1.2%)	(4.8%)	83.0	283	2026-07-31	
Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 1.2						
Twelve-month failure probability	not computable	0.03%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	17.34	1.93	1.0	204	2026-07-31	
Net debt to EBITDA	not computable	1.88x				
latest aligned inputs end 2019-07-31; latest annual assets end 2026-07-31						
Interest coverage	not computable	2.49x				
latest aligned inputs end 2020-07-31; latest annual assets end 2026-07-31						
Current ratio	7.91x	1.37x	1.4	291	2026-07-31	
Growth and financing, sleeve percentile 30.8						
Revenue growth, three-year compound	6.4%	1.6%	26.1	265	2026-07-31	
Free cash flow growth, three-year compound	14.3%	4.8%	30.8	147	2026-07-31	
Reinvestment rate	(7.4%)	8.4%	70.2	152	2026-07-31	
Asset growth, three years	14.2%	3.4%	10.2	267	2026-07-31	
Net share issuance, one year	(4.3%)	(0.6%)	16.7	210	2026-09-25	

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
41	Rush Enterprises Inc. \Tx\ (RUSHB)	15.6	A	
42	Applied Industrial Technologies Inc. (AIT)	16.2	A	
43	Carvana Co. (CVNA)	16.6	A	
44	Envela Corp. (ELA)	17.0	A	fortress balance sheet
45	BJ's Wholesale Club Holdings, Inc. (BJ)	17.4	A/B	
46	Copart Inc. (CPRT)	17.8	A/B	
47	Dominos Pizza Inc. (DPZ)	18.2	A/B	
48	Build-A-Bear Workshop Inc. (BBW)	18.6	A/B	
49	PC Connection Inc. (CNXN)	19.0	A/B	
50	Dick'S Sporting Goods, Inc. (DKS)	19.4	A/B	fortress balance sheet
51	Cardinal Health Inc. (CAH)	19.8	A/B	

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(36.6%)	(0.7%)	18
Distance from 52-week high	(27.8%)	(18.8%)	37
EBIT to enterprise value	6.2%	5.2%	59

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Free cash flow yield	4.4%	3.9%	55
Book value to price	0.32	0.35	45
Sales to price	0.16	1.56	2
Composite equity issuance, five years	(2.4%)	(16.6%)	75
Relative strength against the sector, log excess return	(0.36)	0.08	18

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	36 (10-K received Sep 29, 2026)
Median daily dollar volume, 63 sessions	$282.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.0B	2019-07-31	2021-09-27	10-K	21-000022
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$255.5M	2019-07-31	2019-09-30	10-K	19-000022
3	assets	us-gaap:Assets	$2.5B	2019-07-31	2021-09-27	10-K	21-000022
4	operating income	us-gaap:OperatingIncomeLoss	$716.5M	2019-07-31	2021-09-27	10-K	21-000022
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$705.0M	2019-07-31	2021-09-27	10-K	21-000022
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$113.3M	2019-07-31	2021-09-27	10-K	21-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$400.1M	2019-07-31	2020-09-28	10-K	20-000021
8	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$1.8B	2019-07-31	2021-09-27	10-K	21-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$186.3M	2019-07-31	2019-09-30	10-K	19-000022
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$398.7M	2018-07-31	2019-09-30	10-K	19-000022
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$1.6B	2018-07-31	2021-09-27	10-K	21-000022
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$274.5M	2018-07-31	2019-09-30	10-K	19-000022
13	net income	us-gaap:NetIncomeLoss	$1.5B	2026-07-31	2026-09-29	10-K	26-405731
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2026-07-31	2026-09-29	10-K	26-405731
15	assets	us-gaap:Assets	$10.0B	2026-07-31	2026-09-29	10-K	26-405731
16	assets	us-gaap:Assets	$10.1B	2025-07-31	2026-09-29	10-K	26-405731
17	current assets	us-gaap:AssetsCurrent	$5.6B	2026-07-31	2026-09-29	10-K	26-405731
18	current liabilities	us-gaap:LiabilitiesCurrent	$703.7M	2026-07-31	2026-09-29	10-K	26-405731
19	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$8.0B	2026-07-31	2026-09-29	10-K	26-405731
20	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2026-07-31	2026-09-29	10-K	26-405731
21	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$9.1B	2026-07-31	2026-09-29	10-K	26-405731
22	liabilities	us-gaap:Liabilities	$913.9M	2026-07-31	2026-09-29	10-K	26-405731
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$84.9M	2019-07-31	2021-09-27	10-K	21-000022
24	operating income	us-gaap:OperatingIncomeLoss	$816.1M	2020-07-31	2022-09-27	10-K	22-000050
25	interest expense	us-gaap:InterestExpense	$20.2M	2020-07-31	2020-09-28	10-K	20-000021

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26	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.7B	2026-07-31	2026-09-29	10-K	26-405731
27	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.6B	2025-07-31	2026-09-29	10-K	26-405731
28	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.2B	2024-07-31	2026-09-29	10-K	26-405731
29	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.9B	2023-07-31	2025-09-26	10-K	25-042946
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$337.4M	2026-07-31	2026-09-29	10-K	26-405731
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2025-07-31	2026-09-29	10-K	26-405731
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$569.0M	2025-07-31	2026-09-29	10-K	26-405731
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2024-07-31	2026-09-29	10-K	26-405731
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$511.0M	2024-07-31	2026-09-29	10-K	26-405731
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-07-31	2025-09-26	10-K	25-042946
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$516.6M	2023-07-31	2025-09-26	10-K	25-042946
37	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$229.4M	2026-07-31	2026-09-29	10-K	26-405731
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.8B	2026-07-31	2026-09-29	10-K	26-405731
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$354.6M	2026-07-31	2026-09-29	10-K	26-405731
40	current assets	us-gaap:AssetsCurrent	$5.8B	2025-07-31	2026-09-29	10-K	26-405731
41	current liabilities	us-gaap:LiabilitiesCurrent	$683.3M	2025-07-31	2026-09-29	10-K	26-405731
42	assets	us-gaap:Assets	$8.4B	2024-07-31	2026-09-29	10-K	26-405731
43	assets	us-gaap:Assets	$6.7B	2023-07-31	2025-09-26	10-K	25-042946
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	926,330,452	2026-09-25	2026-09-29	10-K	26-405731
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	967,731,528	2025-09-25	2025-09-26	10-K	25-042946

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