Dillard'S, Inc.

DDS

TXSE; shops; SIC 5311, Retail-Department Stores; CIK 0000028917

B

second fifth of 254 graded peers in shops

rank 65 of 254; percentile 25.5; sampling error 3.0 points; lower is stronger

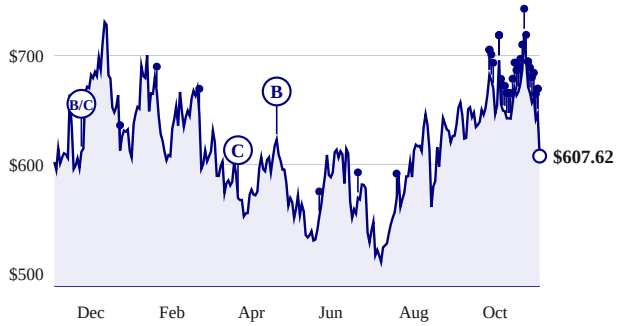
A B C D E

B, the elk



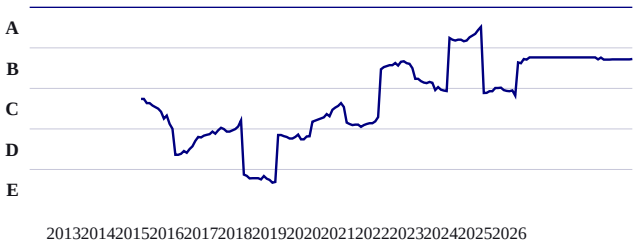
Scoreboard	
Profitability	B percentile 36.7
Solvency	A/B percentile 17.4
Growth and financing	D percentile 66.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Mar 27, 2026 222 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$612.60 2026-11-03; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

Dillard's, Inc. ("Dillard's", the "Company", "we", "us", "our" or "Registrant") ranks among the nation's largest fashion apparel, cosmetics and home furnishing retailers. The Company, originally founded in 1938 by William T. Dillard, was incorporated in Delaware in 1964 (and was reincorporated in Texas in 2025). As of January 31, 2026, we operated 271 Dillard's stores, including 28 clearance centers, and an Internet store at dillards.com offering a wide selection of merchandise including fashion apparel for women, men and children, accessories, cosmetics, home furnishings and other consumer goods.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

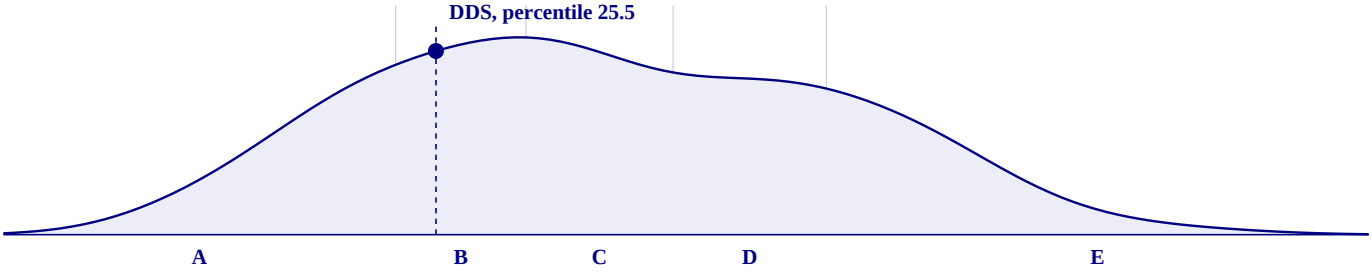
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 36.7						
Gross profitability	72.9%	42.6%		16.2	238	2026-01-31
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						

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Accruals ratio	(4.2%)	(4.8%)	60.1	283	2026-01-31
Gross margin stability, five years	0.8 pts	1.2 pts	33.7	216	2026-01-31
Solvency, sleeve percentile 17.4					
Twelve-month failure probability	not computable	0.03%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	2.49x			
one or more required annual facts are missing					
Current ratio	2.65x	1.37x	17.4	291	2026-01-31
Growth and financing, sleeve percentile 66.3					
Revenue growth, three-year compound	(2.6%)	1.6%	69.1	265	2026-01-31
Free cash flow growth, three-year compound	(9.0%)	4.8%	77.1	147	2026-01-31
Reinvestment rate	not computable	8.4%			
one or more required annual facts are missing					
Asset growth, three years	1.7%	3.4%	52.8	267	2026-01-31
Net share issuance, one year	not computable	(0.6%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
60	Pricesmart Inc. (PSMT)	23.3	B	fortress balance sheet
61	TE Connectivity plc (TEL)	23.7	B	
62	Academy Sports & Outdoors, Inc. (ASO)	24.1	B	
63	Carmax Inc. (KMX)	24.5	B	
64	MSC Industrial Direct Co. Inc. (MSM)	24.9	B	
65	Dillard'S, Inc. (DDS)	25.5	B	
66	Dillard'S, Inc. (DDT)	25.5	B	
67	ONE Group Hospitality, Inc. (STKS)	26.1	B	late filer
68	Hawkins Inc. (HWKN)	26.5	B	
69	BJs Restaurants Inc. (BJRI)	26.9	B	
70	Genesco Inc. (GCO)	27.3	B	fortress balance sheet

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.6%	(0.7%)	68
Distance from 52-week high	(16.8%)	(18.8%)	57
EBIT to enterprise value	not computable	5.2%	

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Free cash flow yield	not computable	3.9%	
Book value to price	not computable	0.35	
Sales to price	not computable	1.56	
Composite equity issuance, five years	not computable	(16.6%)	
Relative strength against the sector, log excess return	0.25	0.08	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$763.1M
Operating cash flow, four quarters	$724.4M
Months of runway	not finite
Days since last periodic filing	61 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$88.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.6B	2026-01-31	2026-03-27	10-K	26-000006
2	assets	us-gaap:Assets	$3.5B	2026-01-31	2026-03-27	10-K	26-000006
3	net income	us-gaap:NetIncomeLoss	$570.2M	2026-01-31	2026-03-27	10-K	26-000006
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$717.0M	2026-01-31	2026-03-27	10-K	26-000006
5	assets	us-gaap:Assets	$3.5B	2025-02-01	2026-03-27	10-K	26-000006
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2026-01-31	2026-03-27	10-K	26-000006
7	gross profit	us-gaap:GrossProfit	$2.6B	2025-02-01	2026-03-27	10-K	26-000006
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-02-01	2026-03-27	10-K	26-000006
9	gross profit	us-gaap:GrossProfit	$2.7B	2024-02-03	2026-03-27	10-K	26-000006
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2024-02-03	2026-03-27	10-K	26-000006
11	gross profit	us-gaap:GrossProfit	$2.9B	2023-01-28	2025-03-28	10-K	25-000004
12	revenue	us-gaap:Revenues	$7.0B	2023-01-28	2025-03-28	10-K	25-000004
13	gross profit	us-gaap:GrossProfit	$2.7B	2022-01-29	2024-03-29	10-K	24-000011
14	revenue	us-gaap:Revenues	$6.6B	2022-01-29	2024-03-29	10-K	24-000011
15	current assets	us-gaap:AssetsCurrent	$2.4B	2026-01-31	2026-03-27	10-K	26-000006
16	current liabilities	us-gaap:LiabilitiesCurrent	$902.1M	2026-01-31	2026-03-27	10-K	26-000006
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$93.4M	2026-01-31	2026-03-27	10-K	26-000006
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$714.1M	2025-02-01	2026-03-27	10-K	26-000006
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$104.6M	2025-02-01	2026-03-27	10-K	26-000006
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$883.6M	2024-02-03	2026-03-27	10-K	26-000006
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$132.9M	2024-02-03	2026-03-27	10-K	26-000006
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$948.4M	2023-01-28	2025-03-28	10-K	25-000004
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$120.1M	2023-01-28	2025-03-28	10-K	25-000004
24	assets	us-gaap:Assets	$3.4B	2024-02-03	2026-03-27	10-K	26-000006
25	assets	us-gaap:Assets	$3.3B	2023-01-28	2025-03-28	10-K	25-000004

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