Global Technologies Ltd.

GTLL

None; business equipment; SIC 3663, Radio & Tv Broadcasting & Communications Equipment; CIK 0000932021

None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $68,108
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Dec 30, 2025 309 days before the rescan; latest periodic filing 10-Q received Jun 3, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Dec 30, 2025

Technologies, Ltd ("Global Technologies") was incorporated under the laws of the State of Delaware on January 20, 1999 under the name of NEW IFT Corporation. On August 13, 1999, the Company filed an Amended and Restated Certificate of Incorporation with the State of Delaware to change the name of the corporation to Global Technologies, Ltd. principal executive office is located at 806 Green Valley Road, Suite 200, Greensboro, North Carolina 27408 and our telephone number is (973) 233-5151. Our website address is www.globaltechnologiesltd.info.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 0.5						
Gross profitability	not computable	28.7%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	11.6%				
one or more required annual facts are missing						
Accruals ratio	(378.5%)	(7.4%)		0.5	618	2025-06-30
Gross margin stability, five years	not computable	2.3 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 99.4						
Twelve-month failure probability	not computable	0.06%				
liabilities and a nearby cover-page share count are required at 2026-03-31						
Altman Z double-prime	not computable	2.16				
assets and liabilities must exceed $100,000						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
interest expense must exceed $100,000					
Current ratio	0.06x	2.01x	99.4	662	2025-06-30
Growth and financing, sleeve percentile 49.6					
Revenue growth, three-year compound	193.2%	6.4%	0.0	536	2025-06-30
Free cash flow growth, three-year compound	not computable	18.2%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	14.3%			
one or more required annual facts are missing					
Asset growth, three years	(54.6%)	5.1%	99.1	561	2025-06-30
Net share issuance, one year	not computable	0.5%			
prior share count is 461 days earlier					

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 5 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(2.0%)	
Distance from 52-week high	not computable	(32.7%)	
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	not computable	(0.29)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$38,178
Operating cash flow, four quarters	$30,487
Months of runway	not finite
Days since last periodic filing	154 (10-Q received Jun 3, 2026)

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Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.0M	2025-06-30	2025-12-30	10-K	25-029524
2	assets	us-gaap:Assets	$68,108	2025-06-30	2025-12-30	10-K	25-029524
3	net income	us-gaap:NetIncomeLoss	-$342,681	2025-06-30	2025-12-30	10-K	25-029524
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$354,823	2025-06-30	2025-12-30	10-K	25-029524
5	assets	us-gaap:Assets	$300,439	2024-06-30	2025-12-30	10-K	25-029524
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1M	2025-06-30	2025-12-30	10-K	25-029524
7	gross profit	us-gaap:GrossProfit	$481,055	2024-06-30	2025-12-30	10-K	25-029524
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1M	2024-06-30	2025-12-30	10-K	25-029524
9	gross profit	us-gaap:GrossProfit	$17,000	2023-06-30	2024-09-25	10-K	24-038049
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17,000	2023-06-30	2024-09-25	10-K	24-038049
11	current assets	us-gaap:AssetsCurrent	$68,108	2025-06-30	2025-12-30	10-K	25-029524
12	current liabilities	us-gaap:LiabilitiesCurrent	$1.2M	2025-06-30	2025-12-30	10-K	25-029524
13	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$167.6M	2025-06-30	2025-12-30	10-K	25-029524
14	operating income	us-gaap:OperatingIncomeLoss	$171,468	2025-06-30	2025-12-30	10-K	25-029524
15	book equity	us-gaap:StockholdersEquity	-$1.2M	2025-06-30	2025-12-30	10-K	25-029524
16	liabilities	us-gaap:Liabilities	$1.2M	2025-06-30	2025-12-30	10-K	25-029524
17	operating income	us-gaap:OperatingIncomeLoss	-$232,236	2020-06-30	2021-10-13	10-K	21-025316
18	interest expense	us-gaap:InterestExpense	$60,179	2020-06-30	2020-12-21	10-K	20-023967
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$124,506	2022-06-30	2023-12-29	10-K	23-046428
20	assets	us-gaap:Assets	$51,052	2023-06-30	2024-09-25	10-K	24-038049
21	assets	us-gaap:Assets	$728,339	2022-06-30	2023-12-29	10-K	23-046428
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,688,440,097	2025-12-29	2025-12-30	10-K	25-029524
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,688,440,097	2024-09-24	2024-09-25	10-K	24-038049