# Hain Celestial Group Inc.

**HAIN**

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000910406

**E**

**weakest fifth of 124 graded peers in consumer nondurables**

rank 119 of 124; percentile 95.9; sampling error 3.8 points; lower is stronger

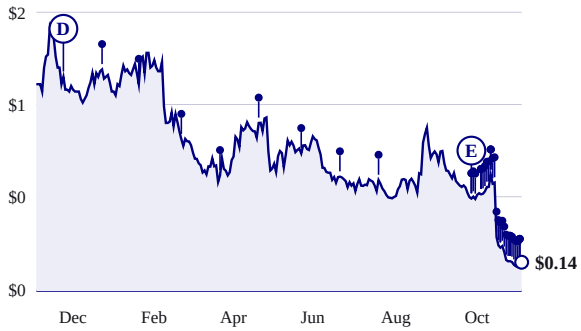
A B C D E

**E, the bear**



| Scoreboard | |
|---|---|
| **Profitability** | B/C<br>percentile 41.5 |
| **Solvency** | E<br>percentile 88.5 |
| **Growth and financing** | E<br>percentile 90.6 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.1B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered; fortress balance sheet<br>not computable: dilution, distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Oct 23, 2026<br>12 days before the rescan; latest periodic filing 10-K received Sep 14, 2026 |
| **Last close** | $0.15<br>2026-11-03; market equity $13.5M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Sep 14, 2026*

The Hain Celestial Group, Inc., a Delaware corporation (collectively with its subsidiaries, the "Company," "Hain Celestial," "we," "us" or "our") was founded in 1993. Hain Celestial is a leading global health and wellness company whose purpose is to inspire healthier living for people, communities and the planet through better-for-you brands. For more than 30 years, Hain Celestial has intentionally focused on delivering nutrition and well-being that positively impacts today and tomorrow. Headquartered in Hoboken, N.J., Hain Celestial's products across beverages, yogurt, baby/kids and meal preparation are marketed and sold around the world.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 41.5** | | | | | | |
| Gross profitability | 25.0% | 29.8% | | 54.2 | 145 | 2026-06-30 |
| Return on invested capital | (33.3%) | 5.6% | | 93.8 | 49 | 2026-06-30 |
| Accruals ratio | (28.5%) | (5.1%) | | 6.7 | 150 | 2026-06-30 |

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| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 0.8 pts | 1.9 pts | 11.3 | 116 | 2026-06-30 |
| **Solvency, sleeve percentile 88.5** | | | | | |
| Twelve-month failure probability | not computable | 0.03% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | (4.35) | 3.11 | 81.5 | 120 | 2026-06-30 |
| Net debt to EBITDA | not computable | 2.54x | | | |
| *EBITDA must exceed $100,000* | | | | | |
| Interest coverage | not computable | 2.51x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 0.50x | 1.81x | 95.4 | 154 | 2026-06-30 |
| **Growth and financing, sleeve percentile 90.6** | | | | | |
| Revenue growth, three-year compound | (9.0%) | 0.2% | 87.9 | 133 | 2026-06-30 |
| Free cash flow growth, three-year compound | not computable | 14.9% | | | |
| *four consecutive annual FCF observations are required; found 0* | | | | | |
| Reinvestment rate | not computable | 11.0% | | | |
| *one or more required annual facts are missing* | | | | | |
| Asset growth, three years | (21.6%) | 0.2% | 93.2 | 134 | 2026-06-30 |
| Net share issuance, one year | not computable | 0.03% | | | |
| *prior share count is 42 days earlier* | | | | | |

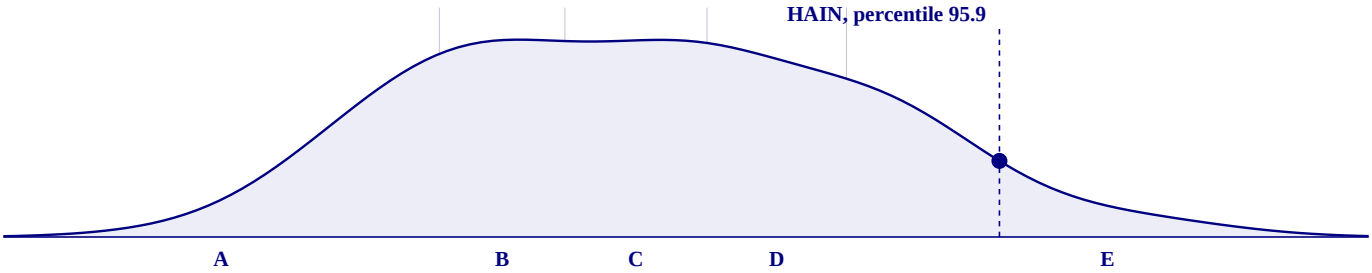
## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Fortress balance sheet | cash minus debt is 57,786,000 USD; Altman Z is not used |

## Among 124 peers

*consumer nondurables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 114 | Beyond Meat, Inc. (BYND) | 91.9 | E | dilution, late filer |
| 115 | Archer-Daniels-Midland Co. (ADM) | 92.7 | E | late filer |
| 116 | Rythm, Inc. (RYM) | 93.5 | E | |
| 117 | Culp Inc. (CULP) | 94.3 | E | fortress balance sheet |
| 118 | Mondelez International, Inc. (MDLZ) | 95.1 | E | |
| 119 | Hain Celestial Group Inc. (HAIN) | 95.9 | E | fortress balance sheet |
| 120 | Limoneira Co. (LMNR) | 96.7 | E | |
| 121 | Reed'S, Inc. (REED) | 97.6 | E | |
| 122 | Endovia Health Sciences, Inc. (EDVA) | 98.4 | E | short runway, late filer, degenerate inputs, fortress balance sheet |
| 123 | 22nd Century Group, Inc. (XXII) | 99.2 | E | dilution, fortress balance sheet |
| 124 | Planet Green Holdings Corp. (PLAG) | 100.0 | E | dilution, late filer, fortress balance sheet |

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## What the price implies

*at the 2026-11-03 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (58.0%) | (1.3%) | 7 |
| Distance from 52-week high | (89.8%) | (20.3%) | 3 |
| EBIT to enterprise value | not computable | 3.7% | |
| Free cash flow yield | not computable | 4.3% | |
| Book value to price | 11.75 | 0.55 | 99 |
| Sales to price | 102.71 | 1.22 | 99 |
| Composite equity issuance, five years | (6.9%) | (16.7%) | 69 |
| Relative strength against the sector, log excess return | (0.94) | (0.09) | 7 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-06-30** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $58.1M |
| Operating cash flow, four quarters | $78.3M |
| Months of runway | not finite |
| Days since last periodic filing | 51 (10-K received Sep 14, 2026) |
| Median daily dollar volume, 63 sessions | $365,071 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $272.1M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 2 | assets | us-gaap:Assets | $1.1B | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | -$203.5M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$306.8M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$2.2M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $292,000 | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 7 | book equity | us-gaap:StockholdersEquity | $154.8M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $58.1M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $697.2M | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 10 | book equity | us-gaap:StockholdersEquity | $475.0M | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $54.4M | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 12 | net income | us-gaap:NetIncomeLoss | -$304.9M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $78.3M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 14 | assets | us-gaap:Assets | $1.6B | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.4B | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 16 | gross profit | us-gaap:GrossProfit | $334.1M | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.6B | 2025-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 18 | gross profit | us-gaap:GrossProfit | $380.8M | 2024-06-30 | 2025-09-15 | 10-K | 25-203534 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.7B | 2024-06-30 | 2025-09-15 | 10-K | 25-203534 |
| 20 | gross profit | us-gaap:GrossProfit | $396.4M | 2023-06-30 | 2025-09-15 | 10-K | 25-203534 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.8B | 2023-06-30 | 2025-09-15 | 10-K | 25-203534 |
| 22 | gross profit | us-gaap:GrossProfit | $427.4M | 2022-06-30 | 2024-08-27 | 10-K | 24-100992 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.9B | 2022-06-30 | 2024-08-27 | 10-K | 24-100992 |
| 24 | current assets | us-gaap:AssetsCurrent | $416.3M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $830.8M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$258.2M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 27 | liabilities | us-gaap:Liabilities | $935.6M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $52.6M | 2026-06-30 | 2026-09-14 | 10-K | 26-390505 |
| 29 | assets | us-gaap:Assets | $2.1B | 2024-06-30 | 2025-09-15 | 10-K | 25-203534 |
| 30 | assets | us-gaap:Assets | $2.3B | 2023-06-30 | 2024-08-27 | 10-K | 24-100992 |
| 31 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 91,002,269 | 2026-10-20 | 2026-10-23 | 10-K/A | 26-430619 |
| 32 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 91,002,269 | 2026-09-08 | 2026-09-14 | 10-K | 26-390505 |

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