NEW York Times Co.

NYT

NYSE; consumer nondurables; SIC 2711, Newspapers: Publishing or Publishing & Printing; CIK 0000071691

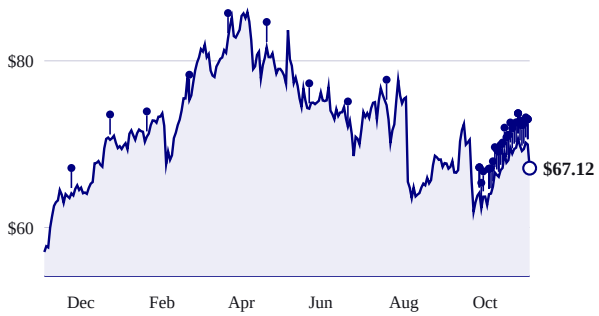
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

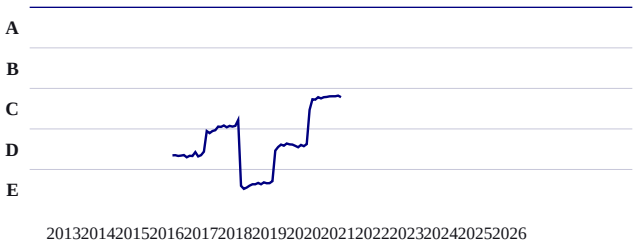
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data; fortress balance sheet not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Feb 27, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$67.28 2026-11-03; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

The New York Times Company and, unless the context otherwise requires, its consolidated subsidiaries are referred to collectively in this Annual Report on Form 10-K as the "Company," "we," "our" and "us." We are a global media organization focused on creating and distributing high-quality news and information that help our audience understand and engage with the world, and this mission has contributed to our success. We believe that The Times's original, independent and high-quality reporting, storytelling, expertise and journalistic excellence set us apart from other sources and are at the heart of what makes our journalism worth paying for.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.2						
Gross profitability	not computable	29.8%				
latest aligned inputs end 2019-12-29; latest annual assets end 2025-12-31						
Return on invested capital	not computable	5.6%				

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latest aligned inputs end 2018-12-30; latest annual assets end 2025-12-31					
Accruals ratio	(8.2%)	(5.1%)	34.2	150	2025-12-31
Gross margin stability, five years	not computable	1.9 pts			
five annual gross margins are required; found 1					
Solvency, sleeve percentile 54.9					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.54x			
latest aligned inputs end 2018-12-30; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	1.54x	1.81x	54.9	154	2025-12-31
Growth and financing, sleeve percentile 28.1					
Revenue growth, three-year compound	7.0%	0.2%	18.2	133	2025-12-31
Free cash flow growth, three-year compound	69.2%	14.9%	10.8	66	2025-12-31
Reinvestment rate	(3.8%)	11.0%	58.6	71	2025-12-31
Asset growth, three years	5.8%	0.2%	24.8	134	2025-12-31
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 0					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 241,504,000 USD; Altman Z is not used

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	12.3%	(1.3%)	67
Distance from 52-week high	(21.8%)	(20.3%)	48
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	not computable	4.3%	
Book value to price	not computable	0.55	
Sales to price	not computable	1.22	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	0.04	(0.09)	67

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$232.7M
Operating cash flow, four quarters	$658.3M
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$135.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2019-12-29	2022-02-23	10-K	22-000006
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$989.0M	2019-12-29	2021-02-25	10-K	21-000006
3	assets	us-gaap:Assets	$2.1B	2019-12-29	2021-02-25	10-K	21-000006
4	operating income	us-gaap:OperatingIncomeLoss	$190.2M	2018-12-30	2021-02-25	10-K	21-000006
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$176.1M	2018-12-30	2021-02-25	10-K	21-000006
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$48.6M	2018-12-30	2021-02-25	10-K	21-000006
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$0	2018-12-30	2019-02-26	10-K	19-000003
8	book equity	us-gaap:StockholdersEquity	$1.0B	2018-12-30	2020-02-27	10-K	20-000003
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$241.5M	2018-12-30	2020-02-27	10-K	20-000003
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$250.2M	2017-12-31	2019-02-26	10-K	19-000003
11	book equity	us-gaap:StockholdersEquity	$897.3M	2017-12-31	2019-02-26	10-K	19-000003
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$182.9M	2017-12-31	2019-02-26	10-K	19-000003
13	net income	us-gaap:NetIncomeLoss	$344.0M	2025-12-31	2026-02-27	10-K	26-000011
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$584.5M	2025-12-31	2026-02-27	10-K	26-000011
15	assets	us-gaap:Assets	$3.0B	2025-12-31	2026-02-27	10-K	26-000011
16	assets	us-gaap:Assets	$2.8B	2024-12-31	2026-02-27	10-K	26-000011
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$59.0M	2018-12-30	2021-02-25	10-K	21-000006
18	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-27	10-K	26-000011
19	current liabilities	us-gaap:LiabilitiesCurrent	$666.7M	2025-12-31	2026-02-27	10-K	26-000011
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2025-12-31	2026-02-27	10-K	26-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2024-12-31	2026-02-27	10-K	26-000011
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.4B	2023-12-31	2026-02-27	10-K	26-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2022-12-31	2025-02-27	10-K	25-000047
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.0M	2025-12-31	2026-02-27	10-K	26-000011
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$410.5M	2024-12-31	2026-02-27	10-K	26-000011
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.2M	2024-12-31	2026-02-27	10-K	26-000011
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$360.6M	2023-12-31	2026-02-27	10-K	26-000011
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.7M	2023-12-31	2026-02-27	10-K	26-000011
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$150.7M	2022-12-31	2025-02-27	10-K	25-000047
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.0M	2022-12-31	2025-02-27	10-K	25-000047
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$85.0M	2025-12-31	2026-02-27	10-K	26-000011
32	operating income	us-gaap:OperatingIncomeLoss	$431.6M	2025-12-31	2026-02-27	10-K	26-000011
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$451.3M	2025-12-31	2026-02-27	10-K	26-000011
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$107.3M	2025-12-31	2026-02-27	10-K	26-000011
35	current assets	us-gaap:AssetsCurrent	$936.3M	2024-12-31	2026-02-27	10-K	26-000011
36	current liabilities	us-gaap:LiabilitiesCurrent	$613.5M	2024-12-31	2026-02-27	10-K	26-000011
37	assets	us-gaap:Assets	$2.7B	2023-12-31	2025-02-27	10-K	25-000047
38	assets	us-gaap:Assets	$2.5B	2022-12-31	2024-02-20	10-K	24-000030

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