Playtika Holding Corp.

PLTK

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001828016

C

middle fifth of 497 graded peers in business equipment

rank 225 of 497; percentile 45.2; sampling error 2.2 points; lower is stronger

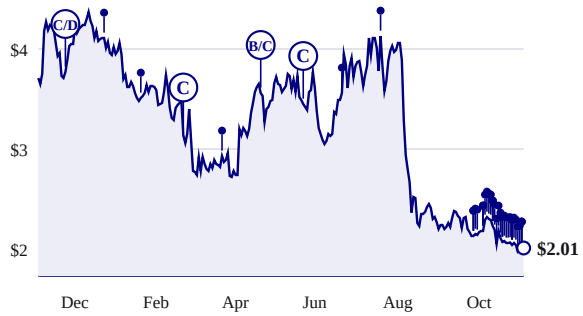
A B C D E

C, the tortoise



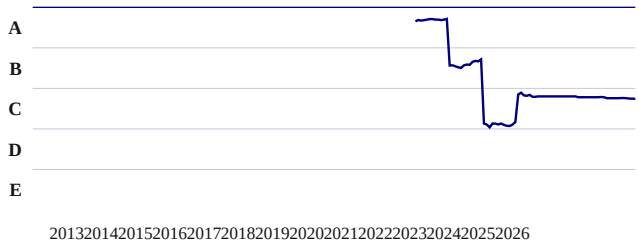
Scoreboard	
Profitability	A percentile 11.4
Solvency	D percentile 75.5
Growth and financing	C percentile 53.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 26, 2026 251 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$2.00 2026-11-03; market equity $762.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Our mission is to entertain the world through infinite ways to play. We are one of the world's leading operators of mobile games creating fun, innovative experiences that entertain and engage our users. We have built best-in-class live game operations services and a proprietary technology platform to support our portfolio of games which enable us to drive strong user engagement and monetization. Our games are free-to-play, and we are experts in providing novel, curated in-game content and offers to our users, at optimal points in their game journeys.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

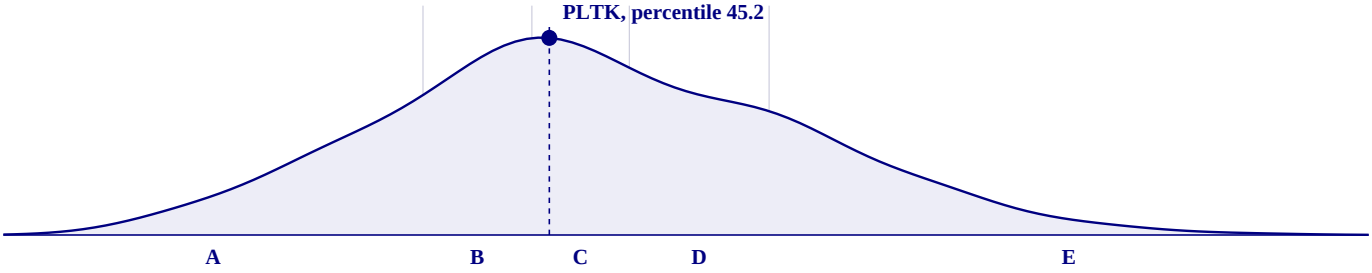
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 11.4						
Gross profitability	53.7%	28.7%		13.9	555	2025-12-31
Return on invested capital	not computable	11.6%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(21.0%)	(7.4%)	18.2	618	2025-12-31
Gross margin stability, five years	0.4 pts	2.3 pts	2.1	426	2025-12-31
Solvency, sleeve percentile 75.5					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(1.04)	2.16	62.2	564	2025-12-31
Net debt to EBITDA	40.88x	1.08x	99.3	147	2025-12-31
Interest coverage	(0.04x)	3.77x	64.0	87	2025-12-31
Current ratio	1.10x	2.01x	76.6	662	2025-12-31
Growth and financing, sleeve percentile 53.3					
Revenue growth, three-year compound	1.8%	6.4%	63.9	536	2025-12-31
Free cash flow growth, three-year compound	7.7%	18.2%	62.5	265	2025-12-31
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	11.3%	5.1%	32.0	561	2025-12-31
Net share issuance, one year	1.1%	0.5%	54.8	408	2026-02-23

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
220	Jabil Inc. (JBL)	44.2	C	
221	Varex Imaging Corp. (VREX)	44.4	C	
222	CCC Intelligent Solutions Holdings Inc. (CCC)	44.6	C	
223	Asana, Inc. (ASAN)	44.8	C	
224	Seagate Technology Holdings plc (STX)	45.0	C	
225	Playtika Holding Corp. (PLTK)	45.2	C	
226	OneSpan Inc. (OSPN)	45.4	C	
227	PDF Solutions Inc. (PDFS)	45.6	C	
228	LGL Group Inc. (LGL)	45.8	C	fortress balance sheet
229	Western Digital Corp. (WDC)	46.0	C	fortress balance sheet
230	Illumina, Inc. (ILMN)	46.2	C	

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.2%)	(2.0%)	20
Distance from 52-week high	(54.0%)	(32.7%)	26
EBIT to enterprise value	(0.2%)	1.6%	34
Free cash flow yield	69.3%	2.8%	99
Book value to price	(0.52)	0.27	3
Sales to price	3.59	0.31	93
Composite equity issuance, five years	not computable	4.2%	

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Relative strength against the sector, log excess return	(0.78)	(0.29)	20

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$438.5M
Operating cash flow, four quarters	$454.3M
Months of runway	not finite
Days since last periodic filing	90 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$2.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2025-12-31	2026-02-26	10-K	26-000010
2	cost of revenue	us-gaap:CostOfRevenue	$758.5M	2025-12-31	2026-02-26	10-K	26-000010
3	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-26	10-K	26-000010
4	operating income	us-gaap:OperatingIncomeLoss	-$5.1M	2025-12-31	2026-02-26	10-K	26-000010
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$172.9M	2025-12-31	2026-02-26	10-K	26-000010
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$33.5M	2025-12-31	2026-02-26	10-K	26-000010
7	total debt	us-gaap:LongTermDebt	$2.4B	2025-12-31	2026-02-26	10-K	26-000010
8	book equity	us-gaap:StockholdersEquity	-$411.4M	2025-12-31	2026-02-26	10-K	26-000010
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$684.2M	2025-12-31	2026-02-26	10-K	26-000010
10	total debt	us-gaap:LongTermDebt	$2.4B	2024-12-31	2026-02-26	10-K	26-000010
11	book equity	us-gaap:StockholdersEquity	-$131.1M	2024-12-31	2026-02-26	10-K	26-000010
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$565.8M	2024-12-31	2026-02-26	10-K	26-000010
13	net income	us-gaap:NetIncomeLoss	-$206.4M	2025-12-31	2026-02-26	10-K	26-000010
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$567.7M	2025-12-31	2026-02-26	10-K	26-000010
15	assets	us-gaap:Assets	$3.6B	2024-12-31	2026-02-26	10-K	26-000010
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2024-12-31	2026-02-26	10-K	26-000010
17	cost of revenue	us-gaap:CostOfRevenue	$692.1M	2024-12-31	2026-02-26	10-K	26-000010
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2023-12-31	2026-02-26	10-K	26-000010
19	cost of revenue	us-gaap:CostOfRevenue	$718.5M	2023-12-31	2026-02-26	10-K	26-000010
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2022-12-31	2025-02-27	10-K	25-000011
21	cost of revenue	us-gaap:CostOfRevenue	$735.7M	2022-12-31	2025-02-27	10-K	25-000011
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2021-12-31	2024-02-26	10-K	24-000006
23	cost of revenue	us-gaap:CostOfRevenue	$729.0M	2021-12-31	2024-02-26	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-26	10-K	26-000010
25	current liabilities	us-gaap:LiabilitiesCurrent	$967.9M	2025-12-31	2026-02-26	10-K	26-000010
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.3B	2025-12-31	2026-02-26	10-K	26-000010
27	liabilities	us-gaap:Liabilities	$4.1B	2025-12-31	2026-02-26	10-K	26-000010
28	depreciation amortization	us-gaap:Depreciation	$46.8M	2025-12-31	2026-02-26	10-K	26-000010
29	interest expense	us-gaap:InterestExpense	$143.3M	2025-12-31	2026-02-26	10-K	26-000010
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$36.3M	2025-12-31	2026-02-26	10-K	26-000010

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$490.1M	2024-12-31	2026-02-26	10-K	26-000010
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$40.9M	2024-12-31	2026-02-26	10-K	26-000010
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$515.6M	2023-12-31	2026-02-26	10-K	26-000010
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.6M	2023-12-31	2026-02-26	10-K	26-000010
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$493.7M	2022-12-31	2025-02-27	10-K	25-000011
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$68.3M	2022-12-31	2025-02-27	10-K	25-000011
37	current assets	us-gaap:AssetsCurrent	$872.8M	2024-12-31	2026-02-26	10-K	26-000010
38	current liabilities	us-gaap:LiabilitiesCurrent	$558.9M	2024-12-31	2026-02-26	10-K	26-000010
39	assets	us-gaap:Assets	$3.2B	2023-12-31	2025-02-27	10-K	25-000011
40	assets	us-gaap:Assets	$2.7B	2022-12-31	2024-02-26	10-K	24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	379,334,306	2026-02-23	2026-02-26	10-K	26-000010
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	375,320,819	2025-02-24	2025-02-27	10-K	25-000011

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