# Revvity, Inc.

**RVTY**

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0000031791

**E**

**weakest fifth of 497 graded peers in business equipment**

rank 421 of 497; percentile 84.7; sampling error 2.2 points; lower is stronger

A B C D E

**E, the bear**



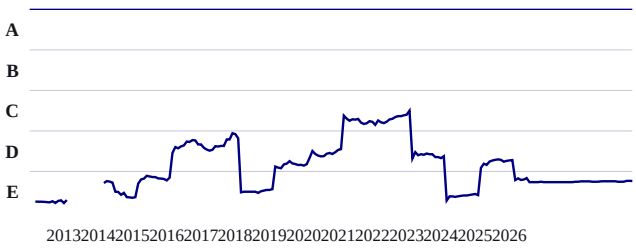
| Scoreboard | |
|---|---|
| **Profitability** | D<br>percentile 76.3 |
| **Solvency** | C<br>percentile 43.7 |
| **Growth and financing** | D<br>percentile 66.0 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $12.2B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Feb 24, 2026<br>253 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026 |
| **Last close** | $163.64<br>2026-11-03; market equity $18.3B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 24, 2026*

We are a leading provider of health science solutions, technologies, expertise and services that deliver complete workflows from discovery to development, and diagnosis to cure. Revvity is revolutionizing what's possible in healthcare, with specialized focus areas in translational multi-omics technologies, biomarker identification, imaging, prediction, screening, detection and diagnosis, informatics and more. Our headquarters are in Waltham, Massachusetts, and we market our products and services in more than 160 countries. As of December 28, 2025, we employed approximately 11,000 employees.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 76.3** | | | | | | |
| Gross profitability | not computable | 28.7% | | | | |
| *latest aligned inputs end 2023-01-01; latest annual assets end 2025-12-28* | | | | | | |
| Return on invested capital | not computable | 11.6% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

*latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-28*

| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (2.8%) | (7.4%) | 76.3 | 618 | 2025-12-28 |
| Gross margin stability, five years | not computable | 2.3 pts | | | |

*five consecutive annual gross margins are required*

**Solvency, sleeve percentile 43.7**

| | | | | | |
|---|---|---|---|---|---|
| Twelve-month failure probability | not computable | 0.06% | | | |

*latest liabilities, cash plus short-term investments, book equity, and shares are required*

| | | | | | |
|---|---|---|---|---|---|
| Altman Z double-prime | 3.86 | 2.16 | 29.8 | 564 | 2025-12-28 |
| Net debt to EBITDA | not computable | 1.08x | | | |

*latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-28*

| | | | | | |
|---|---|---|---|---|---|
| Interest coverage | not computable | 3.77x | | | |

*latest aligned inputs end 2021-01-03; latest annual assets end 2025-12-28*

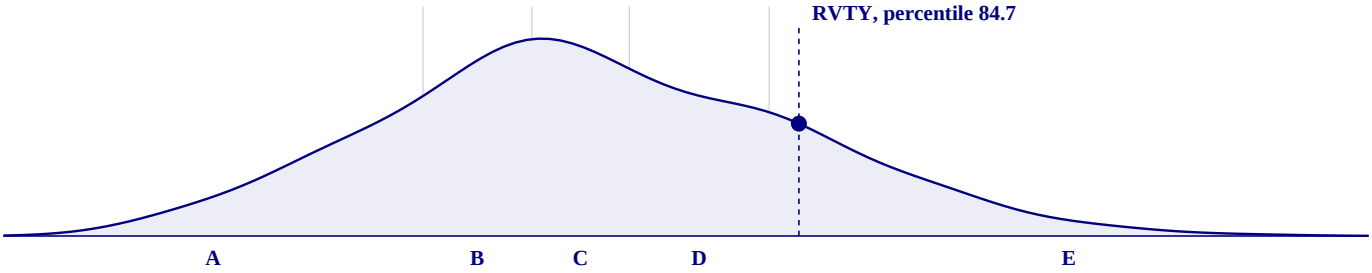
| | | | | | |
|---|---|---|---|---|---|
| Current ratio | 1.68x | 2.01x | 57.6 | 662 | 2025-12-28 |

**Growth and financing, sleeve percentile 66.0**

| | | | | | |
|---|---|---|---|---|---|
| Revenue growth, three-year compound | (4.8%) | 6.4% | 80.0 | 536 | 2025-12-28 |
| Free cash flow growth, three-year compound | (5.0%) | 18.2% | 81.8 | 265 | 2025-12-28 |
| Reinvestment rate | (351.2%) | 14.3% | 90.6 | 224 | 2025-12-28 |
| Asset growth, three years | (4.9%) | 5.1% | 73.9 | 561 | 2025-12-28 |
| Net share issuance, one year | (7.0%) | 0.5% | 3.4 | 408 | 2026-02-20 |

## Among 497 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 416 | Marqeta, Inc. (MQ) | 83.7 | E | |
| 417 | Vistance Networks, Inc. (VISN) | 83.9 | E | |
| 418 | Neonode Inc. (NEON) | 84.1 | E | |
| 419 | Methode Electronics Inc. (MEI) | 84.3 | E | |
| 420 | Magnite, Inc. (MGNI) | 84.5 | E | |
| 421 | Revvity, Inc. (RVTY) | 84.7 | E | |
| 422 | Pacific Biosciences OF California, Inc. (PACB) | 84.9 | E | |
| 423 | Socket Mobile, Inc. (SCKT) | 85.1 | E | fortress balance sheet |
| 424 | Cerence Inc. (CRNC) | 85.3 | E | |
| 425 | Xperi Inc. (XPER) | 85.5 | E | fortress balance sheet |
| 426 | ONE Stop Systems, Inc. (OSS) | 85.7 | E | short runway |

## What the price implies

*at the 2026-11-03 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 63.7% | (2.0%) | 82 |
| Distance from 52-week high | (1.4%) | (32.7%) | 95 |
| EBIT to enterprise value | 1.7% | 1.6% | 51 |
| Free cash flow yield | 2.8% | 2.8% | 50 |

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| | | | |
|---|---|---|---|
| Book value to price | 0.40 | 0.27 | 64 |
| Sales to price | 0.16 | 0.31 | 29 |
| Composite equity issuance, five years | (1.7%) | 4.2% | 39 |
| Relative strength against the sector, log excess return | 0.22 | (0.29) | 82 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-28** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.0B |
| Operating cash flow, four quarters | $627.6M |
| Months of runway | not finite |
| Days since last periodic filing | 85 (10-Q received Aug 11, 2026) |
| Median daily dollar volume, 63 sessions | $237.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $2.0B | 2023-01-01 | 2023-03-01 | 10-K | 23-000004 |
| 2 | assets | us-gaap:Assets | $14.1B | 2023-01-01 | 2024-02-27 | 10-K | 24-000004 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $300.6M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $183.0M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $3.5M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 6 | total debt | us-gaap:LongTermDebt | $3.9B | 2023-12-31 | 2024-02-27 | 10-K | 24-000004 |
| 7 | book equity | us-gaap:StockholdersEquity | $7.9B | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $913.2M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 9 | total debt | us-gaap:LongTermDebt | $4.4B | 2023-01-01 | 2023-03-01 | 10-K | 23-000004 |
| 10 | book equity | us-gaap:StockholdersEquity | $7.4B | 2023-01-01 | 2026-02-24 | 10-K | 26-000012 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $454.4M | 2023-01-01 | 2025-02-25 | 10-K | 25-000009 |
| 12 | net income | us-gaap:NetIncomeLoss | $241.2M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $582.9M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 14 | assets | us-gaap:Assets | $12.2B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 15 | assets | us-gaap:Assets | $12.4B | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |
| 16 | current assets | us-gaap:AssetsCurrent | $2.2B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 17 | current liabilities | us-gaap:LiabilitiesCurrent | $1.3B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 18 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $6.1B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 19 | operating income | us-gaap:OperatingIncomeLoss | $356.6M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 20 | book equity | us-gaap:StockholdersEquity | $7.3B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 21 | liabilities | us-gaap:Liabilities | $4.9B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 22 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $431.8M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 23 | operating income | us-gaap:OperatingIncomeLoss | $867.3M | 2021-01-03 | 2023-03-01 | 10-K | 23-000004 |
| 24 | interest expense | us-gaap:InterestExpense | $49.7M | 2021-01-03 | 2021-03-02 | 10-K | 21-000003 |
| 25 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.9B | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 26 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.8B | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.8B | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 28 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.3B | 2023-01-01 | 2025-02-25 | 10-K | 25-000009 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $73.5M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 30 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $628.3M | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $86.6M | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $91.3M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $81.4M | 2023-12-31 | 2026-02-24 | 10-K | 26-000012 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $679.8M | 2023-01-01 | 2025-02-25 | 10-K | 25-000009 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $85.6M | 2023-01-01 | 2025-02-25 | 10-K | 25-000009 |
| 36 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $405.3M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 37 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $268.3M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 38 | income tax | us-gaap:IncomeTaxExpenseBenefit | $28.4M | 2025-12-28 | 2026-02-24 | 10-K | 26-000012 |
| 39 | current assets | us-gaap:AssetsCurrent | $2.3B | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |
| 40 | current liabilities | us-gaap:LiabilitiesCurrent | $653.1M | 2024-12-29 | 2026-02-24 | 10-K | 26-000012 |
| 41 | assets | us-gaap:Assets | $13.6B | 2023-12-31 | 2025-02-25 | 10-K | 25-000009 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 111,799,374 | 2026-02-20 | 2026-02-24 | 10-K | 26-000012 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 120,187,286 | 2025-02-21 | 2025-02-25 | 10-K | 25-000009 |

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