Solstice Advanced Materials Inc. SOLS

Nasdaq; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0002064953

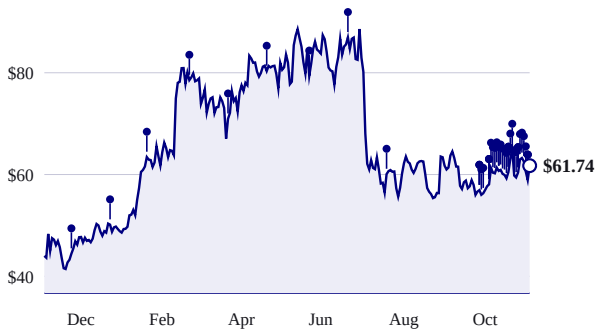
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

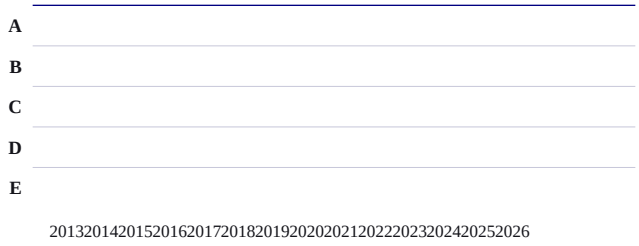
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress
Inputs computable	2 of 14
Graded from	filings received through Feb 19, 2026 258 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$61.84 2026-11-03; market equity $9.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Solstice Advanced Materials Inc. ("Solstice," "Solstice Advanced Materials," "we," "us," "our," or the "Company") is a global, differentiated advanced materials company and a leading global provider of refrigerants, blowing agents, conversion services for the nuclear energy sector, semiconductor materials, protective fibers and healthcare packaging. We operate through two segments, reported as Refrigerants & Applied Solutions ("RAS") and Electronic & Specialty Materials ("ESM"). Our business is recognized as an industry innovator as well as a technology and quality leader, supported by some of the industry's most well-known brands.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.5						
Gross profitability	22.0%	21.4%		44.5	358	2025-12-31
Return on invested capital	not computable	9.3%				

one or more required annual facts are missing

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Accruals ratio	not computable	(4.2%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 76.4						
Twelve-month failure probability	not computable	0.04%				
market price is missing at 2025-09-30						
Altman Z double-prime	not computable	3.41				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.88x				
one or more required annual facts are missing						
Interest coverage	not computable	4.16x				
one or more required annual facts are missing						
Current ratio	1.39x	2.20x		76.4	420	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	1.2%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	12.5%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	21.8%				
one or more required annual facts are missing						
Asset growth, three years	not computable	2.9%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	0.0%				
two annual share counts are required; found 1						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	2 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	25.2%	11.0%	65
Distance from 52-week high	(30.3%)	(22.9%)	37
EBIT to enterprise value	not computable	3.8%	
Free cash flow yield	1.2%	3.3%	30
Book value to price	0.16	0.38	17
Sales to price	0.40	0.55	37
Composite equity issuance, five years	not computable	(10.0%)	
Relative strength against the sector, log excess return	0.08	0.00	62

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail

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Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	97 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$115.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2025-12-31	2026-02-19	10-K	26-000008
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.6B	2025-12-31	2026-02-19	10-K	26-000008
3	assets	us-gaap:Assets	$5.7B	2025-12-31	2026-02-19	10-K	26-000008
4	net income	us-gaap:NetIncomeLoss	$237.0M	2025-12-31	2026-02-19	10-K	26-000008
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$455.0M	2025-12-31	2026-02-19	10-K	26-000008
6	current assets	us-gaap:AssetsCurrent	$2.4B	2025-12-31	2026-02-19	10-K	26-000008
7	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-12-31	2026-02-19	10-K	26-000008
8	shares outstanding	dei:EntityCommonStockSharesOutstanding	158,747,545	2026-02-12	2026-02-19	10-K	26-000008

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