Stanley Black & Decker, Inc. SWK

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0000093556

E

weakest fifth of 255 graded peers in manufacturing

rank 251 of 255; percentile 98.4; sampling error 3.0 points; lower is stronger

A B C D E

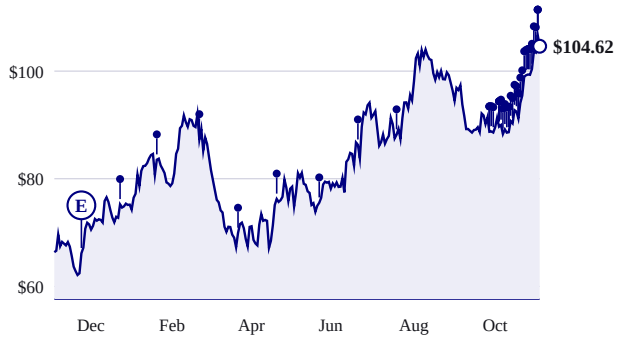
E, the bear



Scoreboard

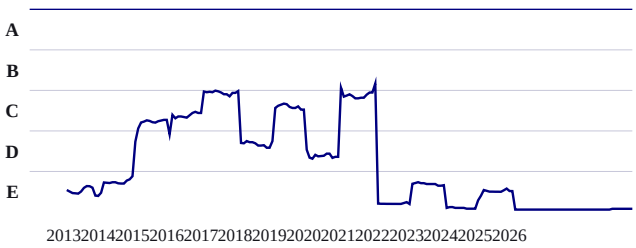
Profitability	C/D percentile 59.2
Solvency	E percentile 87.3
Growth and financing	D percentile 74.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $21.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 24, 2026 253 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$104.50 2026-11-03; market equity $15.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Stanley Black & Decker, Inc. ("the Company") was founded in 1843 by Frederick T. Stanley and incorporated in Connecticut in 1852. In March 2010, the Company completed a merger with The Black & Decker Corporation ("Black & Decker"), a company founded by S. Duncan Black and Alonzo G. Decker and incorporated in Maryland in 1910. At that time, the Company changed its name from The Stanley Works to Stanley Black & Decker, Inc. The Company's principal executive office is located at 1000 Stanley Drive, New Britain, Connecticut 06053 and its telephone number is (860) 225-5111.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

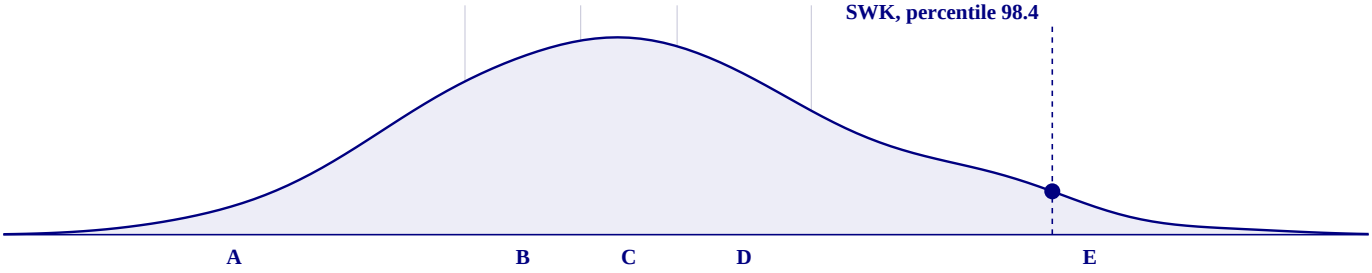
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.2						
Gross profitability	21.6%	21.9%		48.5	275	2026-01-03
Return on invested capital	not computable	9.7%				
prior invested-capital observation is 1827 days earlier						

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Accruals ratio	(2.6%)	(3.6%)	59.0	306	2026-01-03
Gross margin stability, five years	3.2 pts	2.1 pts	70.2	229	2026-01-03
Solvency, sleeve percentile 87.3					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-07-04					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.78x			
latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03					
Current ratio	1.14x	2.25x	87.3	323	2026-01-03
Growth and financing, sleeve percentile 74.3					
Revenue growth, three-year compound	(3.7%)	2.2%	76.9	269	2026-01-03
Free cash flow growth, three-year compound	not computable	13.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	26.1%			
latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03					
Asset growth, three years	(5.2%)	4.3%	81.2	277	2026-01-03
Net share issuance, one year	0.4%	0.01%	65.0	241	2026-02-16

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
246	Momentus Inc. (MNTS)	96.5	E	dilution, late filer
247	Plug Power Inc. (PLUG)	96.9	E	short runway, fortress balance sheet
248	Wabash National Corp. (WNC)	97.2	E	
249	Wrap Technologies, Inc. (WRAP)	97.6	E	
250	AgEagle Aerial Systems Inc. (UAVS)	98.0	E	dilution, late filer
251	Stanley Black & Decker, Inc. (SWK)	98.4	E	
252	Greenbrier Companies Inc. (GBX)	98.8	E	
253	Twin Vee PowerCats, Co. (VEEE)	99.2	E	dilution, fortress balance sheet
254	Hyperscale Data, Inc. (GPUS)	99.8	E	late filer
255	Hyperscale Data, Inc. (GPUS-PD)	99.8	E	late filer

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.3%	9.8%	73
Distance from 52-week high	(2.0%)	(23.8%)	95
EBIT to enterprise value	10.9%	4.1%	94
Free cash flow yield	4.4%	3.4%	61

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Book value to price	0.57	0.36	68
Sales to price	0.96	0.53	69
Composite equity issuance, five years	(25.0%)	(9.6%)	14
Relative strength against the sector, log excess return	0.22	0.01	73

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$592.4M
Operating cash flow, four quarters	$1.6B
Months of runway	not finite
Days since last periodic filing	98 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$144.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$15.1B	2026-01-03	2026-02-24	10-K	26-000009
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$10.5B	2026-01-03	2026-02-24	10-K	26-000009
3	assets	us-gaap:Assets	$21.2B	2026-01-03	2026-02-24	10-K	26-000009
4	operating income	us-gaap:OperatingIncomeLoss	$2.2B	2021-01-02	2022-01-31	10-K/A	22-000004
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.2B	2021-01-02	2023-02-23	10-K	23-000007
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$38.0M	2021-01-02	2023-02-23	10-K	23-000007
7	total debt	us-gaap:LongTermDebt	$4.2B	2021-01-02	2022-02-22	10-K	22-000015
8	book equity	us-gaap:StockholdersEquity	$11.1B	2021-01-02	2022-02-22	10-K	22-000015
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2021-01-02	2022-02-22	10-K	22-000015
10	total debt	us-gaap:LongTermDebt	$3.8B	2016-01-02	2016-02-19	10-K	16-000051
11	book equity	us-gaap:StockholdersEquity	$5.8B	2016-01-02	2017-02-15	10-K	17-000006
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$465.4M	2016-01-02	2018-02-27	10-K	18-000008
13	net income	us-gaap:NetIncomeLoss	$401.9M	2026-01-03	2026-02-24	10-K	26-000009
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$971.2M	2026-01-03	2026-02-24	10-K	26-000009
15	assets	us-gaap:Assets	$21.8B	2024-12-28	2026-02-24	10-K	26-000009
16	revenue	us-gaap:Revenues	$15.4B	2024-12-28	2026-02-24	10-K	26-000009
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$10.9B	2024-12-28	2026-02-24	10-K	26-000009
18	revenue	us-gaap:Revenues	$15.8B	2023-12-30	2026-02-24	10-K	26-000009
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$11.8B	2023-12-30	2026-02-24	10-K	26-000009
20	gross profit	us-gaap:GrossProfit	$4.3B	2022-12-31	2023-02-23	10-K	23-000007
21	revenue	us-gaap:Revenues	$16.9B	2022-12-31	2025-02-18	10-K	25-000007
22	gross profit	us-gaap:GrossProfit	$5.1B	2022-01-01	2023-02-23	10-K	23-000007
23	revenue	us-gaap:Revenues	$15.3B	2022-01-01	2024-02-27	10-K	24-000032
24	depreciation amortization	us-gaap:Depreciation	$332.6M	2021-01-02	2023-02-23	10-K	23-000007
25	interest expense	us-gaap:InterestExpense	$222.7M	2021-01-02	2023-02-23	10-K	23-000007
26	current assets	us-gaap:AssetsCurrent	$6.0B	2026-01-03	2026-02-24	10-K	26-000009

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27	current liabilities	us-gaap:LiabilitiesCurrent	$5.2B	2026-01-03	2026-02-24	10-K	26-000009
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$283.3M	2026-01-03	2026-02-24	10-K	26-000009
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-28	2026-02-24	10-K	26-000009
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$353.9M	2024-12-28	2026-02-24	10-K	26-000009
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2023-12-30	2026-02-24	10-K	26-000009
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$338.7M	2023-12-30	2026-02-24	10-K	26-000009
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.5B	2022-12-31	2025-02-18	10-K	25-000007
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$530.4M	2022-12-31	2025-02-18	10-K	25-000007
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$348.1M	2021-01-02	2023-02-23	10-K	23-000007
36	current assets	us-gaap:AssetsCurrent	$6.0B	2021-01-02	2022-02-22	10-K	22-000015
37	current liabilities	us-gaap:LiabilitiesCurrent	$4.6B	2021-01-02	2022-02-22	10-K	22-000015
38	current assets	us-gaap:AssetsCurrent	$4.5B	2019-12-28	2022-01-31	10-K/A	22-000004
39	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2019-12-28	2022-01-31	10-K/A	22-000004
40	assets	us-gaap:Assets	$23.7B	2023-12-30	2025-02-18	10-K	25-000007
41	assets	us-gaap:Assets	$25.0B	2022-12-31	2024-02-27	10-K	24-000032
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	155,079,468	2026-02-16	2026-02-24	10-K	26-000009
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	154,413,950	2025-02-11	2025-02-18	10-K	25-000007

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