Peabody Energy Corp. BTU

NYSE; energy; SIC 1221, Bituminous Coal & Lignite Surface Mining; CIK 0001064728

B/C

on the B/C boundary of 148 graded peers in the pooled energ...

rank 58 of 148; percentile 38.8; sampling error 3.6 points; lower is stronger

A B C D E

B/C, the elk



Scoreboard

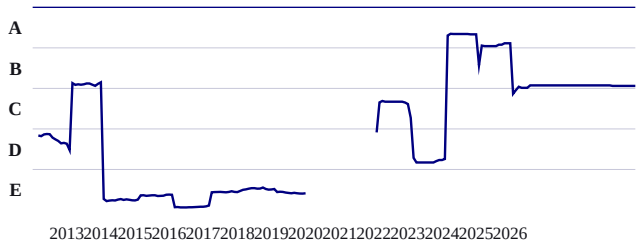
Profitability	B/C percentile 38.3
Solvency	B percentile 31.5
Growth and financing	D percentile 65.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 19, 2026 259 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$17.01 2026-11-04; market equity $2.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Peabody is a leading producer of metallurgical and thermal coal. The Company owned interests in 16 active coal mining operations located in the United States (U.S.) and Australia at December 31, 2025. Included in that count is Peabody's 50% equity interest in Middlemount Coal Pty Ltd. (Middlemount). During 2025, Peabody continued to advance the development of the Centurion Mine, an underground longwall metallurgical coal mine in Queensland, Australia. Full-scale longwall production commenced in February 2026. The mine is expected to enhance both the quantity and quality of the Company's production from the Seaborne Metallurgical reportable segment.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 38.3						
Gross profitability	not computable	17.5%				
one or more required annual facts are missing						

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Return on invested capital	not computable	6.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(6.4%)	(5.0%)		38.3	270	2025-12-31
Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 31.5						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	3.15	1.48		16.6	152	2025-12-31
Net debt to EBITDA	(0.83x)	3.63x		1.7	117	2025-12-31
Interest coverage	(1.82x)	2.37x		92.7	83	2025-12-31
Current ratio	1.85x	0.97x		15.0	281	2025-12-31
Growth and financing, sleeve percentile 65.3						
Revenue growth, three-year compound	(8.1%)	0.7%		79.5	221	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	59.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	1.2%	6.4%		79.9	245	2025-12-31
Net share issuance, one year	0.1%	0.4%		36.5	157	2026-02-13

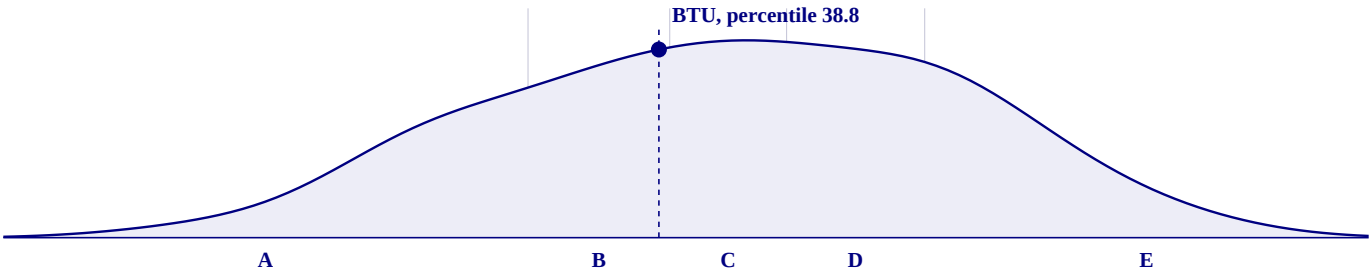
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 254,100,000 USD; Altman Z is not used

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
53	National Fuel GAS Co. (NFG)	35.4	B	
54	Talos Energy Inc. (TALO)	36.1	B	
55	Murphy OIL Corp. (MUR)	36.7	B/C	
56	Stabilis Solutions, Inc. (SLNG)	37.4	B/C	
57	KLX Energy Services Holdings, Inc. (KLXE)	38.1	B/C	
58	Peabody Energy Corp. (BTU)	38.8	B/C	fortress balance sheet
59	Energy Transfer L.P. (ET)	39.8	B/C	
60	Energy Transfer L.P. (ET-PI)	39.8	B/C	
61	Phillips 66 (PSX)	40.8	B/C	
62	Select Water Solutions, Inc. (WTTR)	41.5	B/C	
63	Transocean Ltd. (RIG)	42.2	B/C	dilution

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What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(10.1%)	6.5%	21
Distance from 52-week high	(56.9%)	(18.2%)	7
EBIT to enterprise value	(4.3%)	4.7%	10
Free cash flow yield	(3.7%)	1.5%	22
Book value to price	1.57	0.54	92
Sales to price	1.86	0.47	92
Composite equity issuance, five years	16.8%	(7.1%)	77
Relative strength against the sector, log excess return	(0.46)	0.02	12

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$526.3M
Operating cash flow, four quarters	$219.2M
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$54.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-$80.1M	2025-12-31	2026-02-19	10-K	26-000006
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$33.5M	2025-12-31	2026-02-19	10-K	26-000006
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$8.8M	2025-12-31	2026-02-19	10-K	26-000006
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$321.2M	2025-12-31	2026-02-19	10-K	26-000006
5	book equity	us-gaap:StockholdersEquity	$3.5B	2025-12-31	2026-02-19	10-K	26-000006
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$575.3M	2025-12-31	2026-02-19	10-K	26-000006
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$332.3M	2024-12-31	2026-02-19	10-K	26-000006
8	book equity	us-gaap:StockholdersEquity	$3.7B	2024-12-31	2026-02-19	10-K	26-000006
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$700.4M	2024-12-31	2026-02-19	10-K	26-000006
10	net income	us-gaap:ProfitLoss	-$42.5M	2025-12-31	2026-02-19	10-K	26-000006
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$333.7M	2025-12-31	2026-02-19	10-K	26-000006
12	assets	us-gaap:Assets	$5.8B	2025-12-31	2026-02-19	10-K	26-000006
13	assets	us-gaap:Assets	$6.0B	2024-12-31	2026-02-19	10-K	26-000006
14	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-02-19	10-K	26-000006
15	current liabilities	us-gaap:LiabilitiesCurrent	$842.2M	2025-12-31	2026-02-19	10-K	26-000006
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2025-12-31	2026-02-19	10-K	26-000006
17	liabilities	us-gaap:Liabilities	$2.2B	2025-12-31	2026-02-19	10-K	26-000006
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$384.5M	2025-12-31	2026-02-19	10-K	26-000006

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19	interest expense	us-gaap:InterestExpense	$43.9M	2025-12-31	2026-02-19	10-K	26-000006
20	revenue	us-gaap:Revenues	$3.9B	2025-12-31	2026-02-19	10-K	26-000006
21	revenue	us-gaap:Revenues	$4.2B	2024-12-31	2026-02-19	10-K	26-000006
22	revenue	us-gaap:Revenues	$4.9B	2023-12-31	2026-02-19	10-K	26-000006
23	revenue	us-gaap:Revenues	$5.0B	2022-12-31	2025-02-20	10-K	25-000018
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$411.4M	2025-12-31	2026-02-19	10-K	26-000006
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$606.5M	2024-12-31	2026-02-19	10-K	26-000006
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$401.3M	2024-12-31	2026-02-19	10-K	26-000006
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2023-12-31	2026-02-19	10-K	26-000006
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$348.3M	2023-12-31	2026-02-19	10-K	26-000006
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2022-12-31	2025-02-20	10-K	25-000018
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$221.5M	2022-12-31	2025-02-20	10-K	25-000018
31	current assets	us-gaap:AssetsCurrent	$1.8B	2024-12-31	2026-02-19	10-K	26-000006
32	current liabilities	us-gaap:LiabilitiesCurrent	$827.5M	2024-12-31	2026-02-19	10-K	26-000006
33	assets	us-gaap:Assets	$6.0B	2023-12-31	2026-02-19	10-K	26-000006
34	assets	us-gaap:Assets	$5.6B	2022-12-31	2025-02-20	10-K	25-000018
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	121,747,873	2026-02-13	2026-02-19	10-K	26-000006
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	121,567,621	2025-02-14	2025-02-20	10-K	25-000018

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