Coeur Mining, Inc.

CDE

NYSE; other; SIC 1040, Gold and Silver Ores; CIK 0000215466

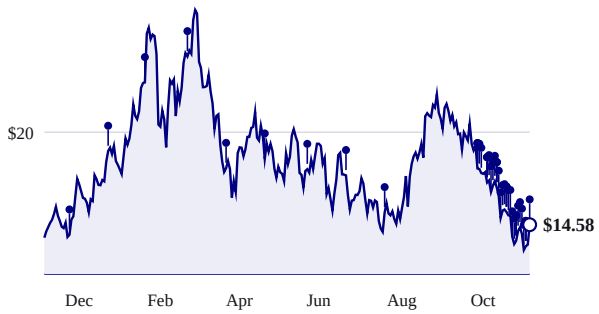
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

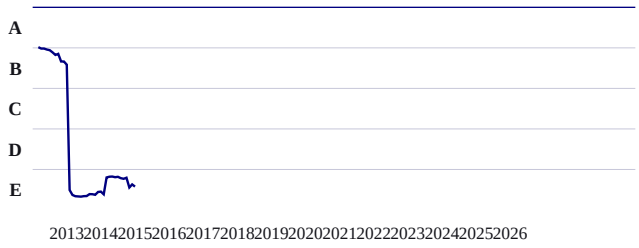
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 14
Graded from	filings received through Feb 18, 2026 260 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$13.79 2026-11-04; market equity $14.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

Coeur Mining, Inc. ("Coeur", "the Company", or "we"), founded in 1928, is a precious metals producer with assets located in the United States, Canada, and Mexico. Our common stock is listed on The New York Stock Exchange under the symbol "CDE". Coeur's strategy is to be a well-diversified, growing precious metals producer with a focus on generating sustainable, high-quality cash flow and returns from a balanced, prospective asset base in mining-friendly jurisdictions along with our commitment to exploration and expansions.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.9						
Gross profitability	not computable	27.1%				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	10.0%				

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latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(8.6%)	(5.8%)		31.9	503	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 20.5						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	2.06				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.51x				
EBITDA must exceed $100,000						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Current ratio	2.47x	1.33x		20.5	508	2025-12-31
Growth and financing, sleeve percentile 21.0						
Revenue growth, three-year compound	38.1%	5.1%		4.3	396	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	100.1%	11.9%		16.9	190	2025-12-31
Asset growth, three years	36.5%	4.1%		5.1	432	2025-12-31
Net share issuance, one year	0.6%	(0.5%)		57.8	352	2026-02-16

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	2.6%	(0.6%)	54
Distance from 52-week high	(46.3%)	(20.3%)	23
EBIT to enterprise value	5.0%	4.2%	59
Free cash flow yield	4.5%	4.1%	53
Book value to price	0.70	0.33	78
Sales to price	0.14	0.68	8
Composite equity issuance, five years	143.3%	(8.8%)	95
Relative strength against the sector, log excess return	(0.09)	(0.13)	54

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$1.6B
Months of runway	not finite
Days since last periodic filing	1 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$626.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$49.5M	2013-12-31	2014-02-26	10-K	14-000042
2	assets	us-gaap:Assets	$2.9B	2013-12-31	2015-02-20	10-K	15-000031
3	operating income	us-gaap:OperatingIncomeLoss	-$845.2M	2013-12-31	2014-02-26	10-K	14-000042
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$808.7M	2013-12-31	2016-02-10	10-K	16-000166
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$158.1M	2013-12-31	2016-02-10	10-K	16-000166
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$306.1M	2013-12-31	2015-02-20	10-K	15-000031
7	book equity	us-gaap:StockholdersEquity	$1.7B	2013-12-31	2017-02-10	10-K/A	17-000058
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$206.7M	2013-12-31	2017-02-10	10-K/A	17-000058
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.5M	2012-12-31	2014-02-26	10-K	14-000042
10	book equity	us-gaap:StockholdersEquity	$2.2B	2012-12-31	2016-02-10	10-K	16-000166
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$125.4M	2012-12-31	2016-02-10	10-K	16-000166
12	net income	us-gaap:NetIncomeLoss	$585.9M	2025-12-31	2026-02-18	10-K	26-000004
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$886.9M	2025-12-31	2026-02-18	10-K	26-000004
14	assets	us-gaap:Assets	$4.7B	2025-12-31	2026-02-18	10-K	26-000004
15	assets	us-gaap:Assets	$2.3B	2024-12-31	2026-02-18	10-K	26-000004
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$229.6M	2013-12-31	2016-02-10	10-K	16-000166
17	interest expense	us-gaap:InterestExpense	$41.3M	2013-12-31	2016-02-10	10-K	16-000166
18	current assets	us-gaap:AssetsCurrent	$972.7M	2025-12-31	2026-02-18	10-K	26-000004
19	current liabilities	us-gaap:LiabilitiesCurrent	$393.1M	2025-12-31	2026-02-18	10-K	26-000004
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2025-12-31	2026-02-18	10-K	26-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2024-12-31	2026-02-18	10-K	26-000004
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$821.2M	2023-12-31	2026-02-18	10-K	26-000004
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$785.6M	2022-12-31	2025-05-06	10-K/A	25-000069
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$221.2M	2025-12-31	2026-02-18	10-K	26-000004
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$174.2M	2024-12-31	2026-02-18	10-K	26-000004
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$183.2M	2024-12-31	2026-02-18	10-K	26-000004
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$67.3M	2023-12-31	2026-02-18	10-K	26-000004
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$364.6M	2023-12-31	2026-02-18	10-K	26-000004
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$25.6M	2022-12-31	2025-05-06	10-K/A	25-000069
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$352.4M	2022-12-31	2025-05-06	10-K/A	25-000069
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$251.1M	2025-12-31	2026-02-18	10-K	26-000004
32	operating income	us-gaap:OperatingIncomeLoss	$707.0M	2025-12-31	2026-02-18	10-K	26-000004
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$682.5M	2025-12-31	2026-02-18	10-K	26-000004
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$96.7M	2025-12-31	2026-02-18	10-K	26-000004
35	current assets	us-gaap:AssetsCurrent	$273.1M	2024-12-31	2026-02-18	10-K	26-000004
36	current liabilities	us-gaap:LiabilitiesCurrent	$330.8M	2024-12-31	2026-02-18	10-K	26-000004
37	assets	us-gaap:Assets	$2.1B	2023-12-31	2025-05-06	10-K/A	25-000069
38	assets	us-gaap:Assets	$1.8B	2022-12-31	2024-02-21	10-K	24-000008
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	642,097,555	2026-02-16	2026-02-18	10-K	26-000004
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	638,557,875	2025-02-17	2025-05-06	10-K/A	25-000069

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