Eos Energy Enterprises, Inc.

EOSE

Nasdaq; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001805077

B

second fifth of 497 graded peers in business equipment

rank 117 of 497; percentile 23.5; sampling error 2.2 points; lower is stronger

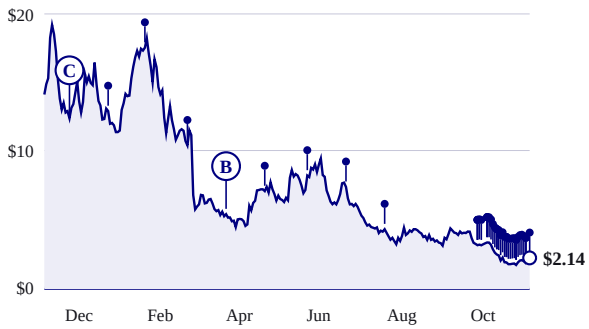
A B C D E

B, the elk



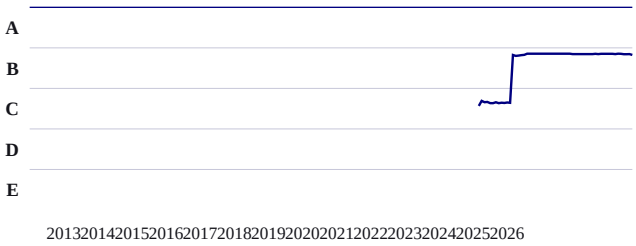
Scoreboard	
Profitability	D percentile 66.8
Solvency	C percentile 48.4
Growth and financing	A percentile 2.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $885.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Feb 26, 2026 252 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$2.16 2026-11-04; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

-Regulations--Governmental Programs and Incentives--One Big Beautiful Bill Act" to the availability of the tax credit. The IRA also allows manufacturers of certain battery components made in the United States to claim tax credits. Under Internal Revenue Code Section 6417(d), certain eligible taxpayers, including such manufacturers, can elect direct payment, enabling the Internal Revenue Service to treat the tax credit amount as a deemed tax payment and refund any excess as a cash tax payment, even if the taxpayer has no tax liability.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

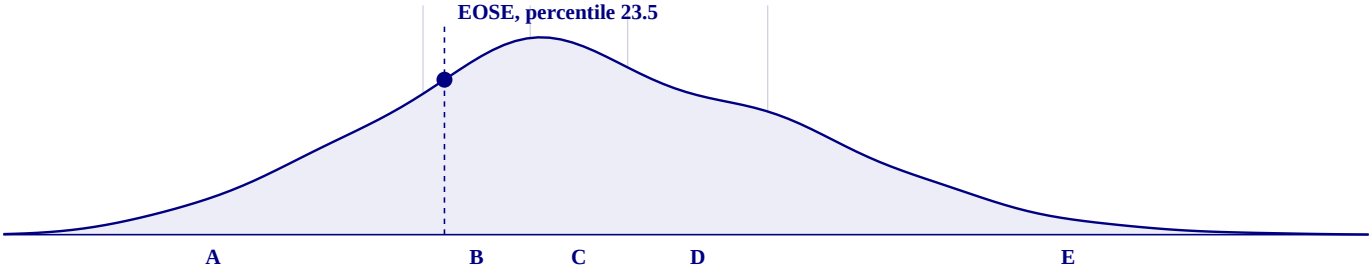
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 66.8						
Gross profitability	(16.2%)	28.6%		99.4	554	2025-12-31
Return on invested capital	not computable	11.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(132.4%)	(7.3%)	1.7	617	2025-12-31
Gross margin stability, five years	269.3 pts	2.3 pts	99.4	425	2025-12-31
Solvency, sleeve percentile 48.4					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(8.45)	2.16	79.8	564	2025-12-31
Net debt to EBITDA	not computable	1.09x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	4.94x	2.01x	17.0	662	2025-12-31
Growth and financing, sleeve percentile 2.5					
Revenue growth, three-year compound	85.4%	6.4%	2.3	534	2025-12-31
Free cash flow growth, three-year compound	not computable	17.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	102.4%	5.1%	2.6	559	2025-12-31
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
112	Vicor Corp. (VICR)	22.4	B	
113	Ooma Inc. (OOMA)	22.6	B	
114	ServiceNow, Inc. (NOW)	22.8	B	
115	Cognex Corp. (CGNX)	23.0	B	
116	Transcat Inc. (TRNS)	23.2	B	
117	Eos Energy Enterprises, Inc. (EOSE)	23.5	B	
118	Eos Energy Enterprises, Inc. (EOSEW)	23.5	B	
119	PagerDuty, Inc. (PD)	23.8	B	
120	Allient Inc. (ALNT)	24.0	B	
121	Yext, Inc. (YEXT)	24.2	B	fortress balance sheet
122	Ambarella Inc. (AMBA)	24.4	B	

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(80.9%)	(2.0%)	5
Distance from 52-week high	(88.8%)	(33.1%)	4
EBIT to enterprise value	not computable	1.7%	

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Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.28	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(1.92)	(0.29)	5

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$305.5M
Operating cash flow, four quarters	-$307.9M
Months of runway	11.9
Days since last periodic filing	92 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$78.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$143.8M	2025-12-31	2026-02-26	10-K	26-011961
2	assets	us-gaap:Assets	$885.2M	2025-12-31	2026-02-26	10-K	26-011961
3	operating income	us-gaap:OperatingIncomeLoss	-$259.3M	2025-12-31	2026-02-26	10-K	26-011961
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$969.6M	2025-12-31	2026-02-26	10-K	26-011961
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$24,000	2025-12-31	2026-02-26	10-K	26-011961
6	total debt	us-gaap:LongTermDebt	$813.3M	2025-12-31	2026-02-26	10-K	26-011961
7	book equity	us-gaap:StockholdersEquity	-$2.2B	2025-12-31	2026-02-26	10-K	26-011961
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$568.0M	2025-12-31	2026-02-26	10-K	26-011961
9	total debt	us-gaap:LongTermDebt	$316.9M	2024-12-31	2026-02-26	10-K	26-011961
10	book equity	us-gaap:StockholdersEquity	-$1.1B	2024-12-31	2026-02-26	10-K	26-011961
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.3M	2024-12-31	2026-02-26	10-K	26-011961
12	net income	us-gaap:NetIncomeLoss	-$969.6M	2025-12-31	2026-02-26	10-K	26-011961
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$211.2M	2025-12-31	2026-02-26	10-K	26-011961
14	assets	us-gaap:Assets	$260.3M	2024-12-31	2026-02-26	10-K	26-011961
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$114.2M	2025-12-31	2026-02-26	10-K	26-011961
16	gross profit	us-gaap:GrossProfit	-$83.3M	2024-12-31	2026-02-26	10-K	26-011961
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.6M	2024-12-31	2026-02-26	10-K	26-011961
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.4M	2023-12-31	2025-03-04	10-K	25-000015
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$89.8M	2023-12-31	2025-03-04	10-K	25-000015
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.9M	2022-12-31	2024-03-04	10-K	24-000013
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$153.3M	2022-12-31	2024-03-04	10-K	24-000013
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6M	2021-12-31	2023-02-28	10-K	23-005647
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$46.5M	2021-12-31	2023-02-28	10-K	23-005647
24	current assets	us-gaap:AssetsCurrent	$708.5M	2025-12-31	2026-02-26	10-K	26-011961
25	current liabilities	us-gaap:LiabilitiesCurrent	$143.5M	2025-12-31	2026-02-26	10-K	26-011961

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.5B	2025-12-31	2026-02-26	10-K	26-011961
27	liabilities	us-gaap:Liabilities	$1.8B	2025-12-31	2026-02-26	10-K	26-011961
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$14.2M	2025-12-31	2026-02-26	10-K	26-011961
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$53.8M	2025-12-31	2026-02-26	10-K	26-011961
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$153.9M	2024-12-31	2026-02-26	10-K	26-011961
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.2M	2024-12-31	2026-02-26	10-K	26-011961
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$145.0M	2023-12-31	2025-03-04	10-K	25-000015
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.3M	2023-12-31	2025-03-04	10-K	25-000015
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$196.9M	2022-12-31	2024-03-04	10-K	24-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.1M	2022-12-31	2024-03-04	10-K	24-000013
36	current assets	us-gaap:AssetsCurrent	$179.9M	2024-12-31	2026-02-26	10-K	26-011961
37	current liabilities	us-gaap:LiabilitiesCurrent	$65.0M	2024-12-31	2026-02-26	10-K	26-011961
38	assets	us-gaap:Assets	$186.5M	2023-12-31	2025-03-04	10-K	25-000015
39	assets	us-gaap:Assets	$106.8M	2022-12-31	2024-03-04	10-K	24-000013

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