Kimberly Clark Corp. KMB

Nasdaq; manufacturing; SIC 2670, Converted Paper & Paperboard Prods (No Contaners/Boxes); CIK 0000055785

D

fourth fifth of 255 graded peers in manufacturing

rank 177 of 255; percentile 69.3; sampling error 3.0 points; lower is stronger

A B C D E

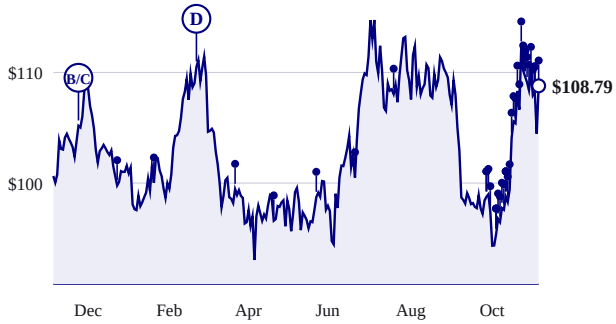
D, the sloth



Scoreboard

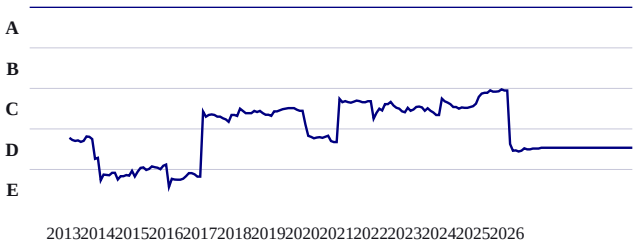
Profitability	B percentile 32.8
Solvency	C/D percentile 60.5
Growth and financing	D percentile 73.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $17.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 12, 2026 266 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$108.87 2026-11-04; market equity $36.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Kimberly-Clark Corporation was founded in 1872 and incorporated in Delaware in 1928. We are a global company focused on delivering essential products and solutions that solve unmet consumer needs and provide Better Care for a Better World. We are principally engaged in the manufacturing and marketing of a wide range of products made from natural or synthetic fibers and materials using advanced technologies in fibers, nonwovens and absorbency. Kimberly-Clark and our trusted brands are an indispensable part of life for people in more than 175 countries and territories.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

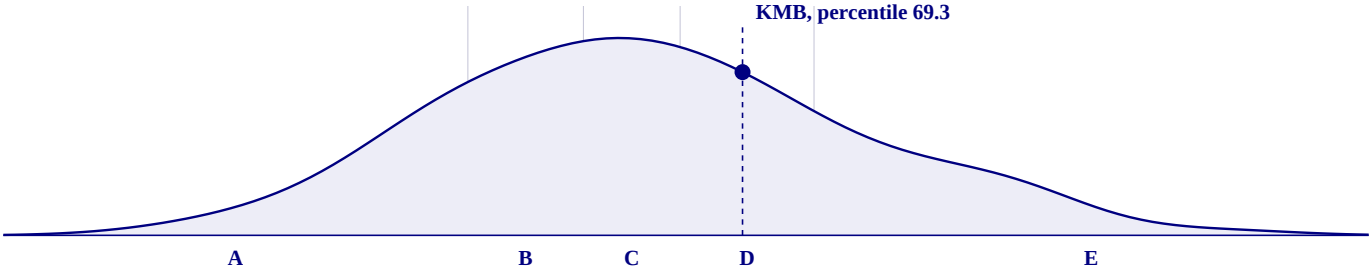
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.8						
Gross profitability	34.6%	21.9%		15.0	275	2025-12-31
Return on invested capital	23.8%	9.7%		8.0	101	2025-12-31
Accruals ratio	(4.5%)	(3.6%)		44.3	306	2025-12-31

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Gross margin stability, five years	2.9 pts	2.1 pts	64.0	229	2025-12-31
Solvency, sleeve percentile 60.5					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	1.83x	1.78x	55.0	121	2025-12-31
Interest coverage	9.18x	5.09x	30.6	63	2025-12-31
Current ratio	0.75x	2.25x	96.0	323	2025-12-31
Growth and financing, sleeve percentile 73.2					
Revenue growth, three-year compound	(6.6%)	2.2%	86.2	269	2025-12-31
Free cash flow growth, three-year compound	(4.1%)	13.5%	80.0	141	2025-12-31
Reinvestment rate	(3.5%)	26.1%	72.5	139	2025-12-31
Asset growth, three years	(1.6%)	4.3%	73.9	277	2025-12-31
Net share issuance, one year	0.07%	0.01%	53.3	241	2026-01-30

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
172	Latham Group, Inc. (SWIM)	67.3	D	
173	Park Ohio Holdings Corp. (PKOH)	67.7	D	
174	Arts WAY Manufacturing Co. Inc. (ARTW)	68.1	D	
175	Hyster-Yale, Inc. (HY)	68.5	D	
176	Quad/Graphics, Inc. (QUAD)	68.9	D	
177	Kimberly Clark Corp. (KMB)	69.3	D	
178	Axon Enterprise, Inc. (AXON)	69.7	D	
179	Eaton Corp. plc (ETN)	70.1	D	
180	Titan International Inc. (TWI)	70.5	D	
181	Westinghouse AIR Brake Technologies Corp. (WAB)	70.9	D	
182	JBT Marel Corp. (JBTM)	71.3	D	

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(15.5%)	9.8%	25
Distance from 52-week high	(5.2%)	(25.1%)	87
EBIT to enterprise value	5.6%	4.1%	70
Free cash flow yield	4.5%	3.3%	64
Book value to price	0.05	0.36	6
Sales to price	0.45	0.53	42
Composite equity issuance, five years	(22.6%)	(9.6%)	17
Relative strength against the sector, log excess return	(0.25)	0.01	25

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$956.0M
Operating cash flow, four quarters	$3.3B
Months of runway	not finite
Days since last periodic filing	93 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$388.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.9B	2025-12-31	2026-02-12	10-K	26-007567
2	assets	us-gaap:Assets	$17.1B	2025-12-31	2026-02-12	10-K	26-007567
3	operating income	us-gaap:OperatingIncomeLoss	$2.4B	2025-12-31	2026-02-12	10-K	26-007567
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.1B	2025-12-31	2026-02-12	10-K	26-007567
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$599.0M	2025-12-31	2026-02-12	10-K	26-007567
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.5B	2025-12-31	2026-02-12	10-K	26-007567
7	book equity	us-gaap:StockholdersEquity	$1.5B	2025-12-31	2026-02-12	10-K	26-007567
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$688.0M	2025-12-31	2026-02-12	10-K	26-007567
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.9B	2024-12-31	2026-02-12	10-K	26-007567
10	book equity	us-gaap:StockholdersEquity	$840.0M	2024-12-31	2026-02-12	10-K	26-007567
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2024-12-31	2026-02-12	10-K	26-007567
12	net income	us-gaap:NetIncomeLoss	$2.0B	2025-12-31	2026-02-12	10-K	26-007567
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2025-12-31	2026-02-12	10-K	26-007567
14	assets	us-gaap:Assets	$16.5B	2024-12-31	2026-02-12	10-K	26-007567
15	revenue	us-gaap:Revenues	$16.4B	2025-12-31	2026-02-12	10-K	26-007567
16	gross profit	us-gaap:GrossProfit	$6.3B	2024-12-31	2026-02-12	10-K	26-007567
17	revenue	us-gaap:Revenues	$16.8B	2024-12-31	2026-02-12	10-K	26-007567
18	gross profit	us-gaap:GrossProfit	$6.3B	2023-12-31	2026-02-12	10-K	26-007567
19	revenue	us-gaap:Revenues	$17.1B	2023-12-31	2026-02-12	10-K	26-007567
20	gross profit	us-gaap:GrossProfit	$6.2B	2022-12-31	2025-02-13	10-K	25-000013
21	revenue	us-gaap:Revenues	$20.2B	2022-12-31	2025-02-13	10-K	25-000013
22	gross profit	us-gaap:GrossProfit	$6.0B	2021-12-31	2024-02-08	10-K	24-000018
23	revenue	us-gaap:Revenues	$19.4B	2021-12-31	2024-02-08	10-K	24-000018
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$805.0M	2025-12-31	2026-02-12	10-K	26-007567
25	interest expense	us-gaap:InterestExpense	$256.0M	2025-12-31	2026-02-12	10-K	26-007567
26	current assets	us-gaap:AssetsCurrent	$5.3B	2025-12-31	2026-02-12	10-K	26-007567
27	current liabilities	us-gaap:LiabilitiesCurrent	$7.1B	2025-12-31	2026-02-12	10-K	26-007567
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.1B	2025-12-31	2026-02-12	10-K	26-007567
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2024-12-31	2026-02-12	10-K	26-007567
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$721.0M	2024-12-31	2026-02-12	10-K	26-007567
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2023-12-31	2026-02-12	10-K	26-007567

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$766.0M	2023-12-31	2026-02-12	10-K	26-007567
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2022-12-31	2025-02-13	10-K	25-000013
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$876.0M	2022-12-31	2025-02-13	10-K	25-000013
35	current assets	us-gaap:AssetsCurrent	$5.6B	2024-12-31	2026-02-12	10-K	26-007567
36	current liabilities	us-gaap:LiabilitiesCurrent	$7.0B	2024-12-31	2026-02-12	10-K	26-007567
37	assets	us-gaap:Assets	$17.3B	2023-12-31	2025-02-13	10-K	25-000013
38	assets	us-gaap:Assets	$18.0B	2022-12-31	2024-02-08	10-K	24-000018
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	331,922,371	2026-01-30	2026-02-12	10-K	26-007567
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	331,684,601	2025-01-31	2025-02-13	10-K	25-000013

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