Logitech International S.A.

LOGI

Nasdaq; business equipment; SIC 3577, Computer Peripheral Equipment, NEC; CIK 0001032975

A

strongest fifth of 497 graded peers in business equipment

rank 60 of 497; percentile 11.9; sampling error 2.2 points; lower is stronger

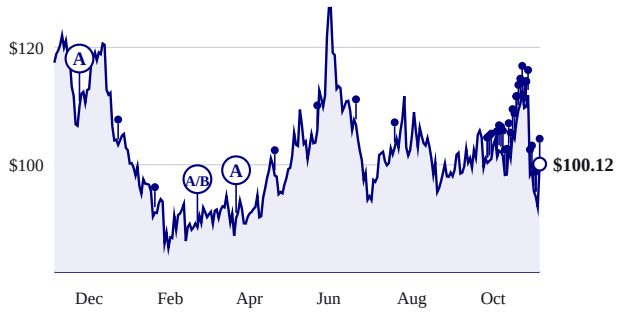
A B C D E

A, the bull



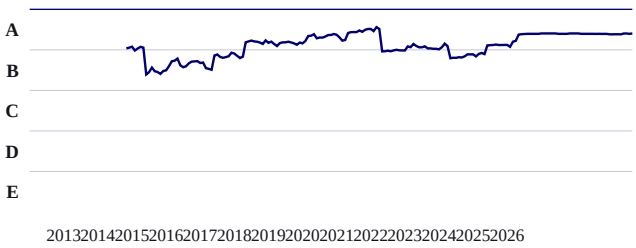
Scoreboard	
Profitability	B percentile 34.5
Solvency	B percentile 27.4
Growth and financing	C percentile 42.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through May 21, 2026 168 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$100.10 2026-11-04; market equity $14.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

Founded in 1981, and headquartered in Lausanne, Switzerland, Logitech International is a Swiss public company listed on the SIX Swiss Exchange (LOGN) and on the Nasdaq Global Select Market (LOGI). Logitech's website address is www.logitech.com. Logitech designs software-enabled hardware solutions that help businesses thrive and bring people together when working, creating and gaming. As the point of connection between people and the digital world, our mission is to extend human potential in work and play, in a way that is good for people and the planet. We sell the vast majority of our products under the Logitech and Logitech G brand names.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.5						
Gross profitability	54.3%	28.6%		13.7	554	2026-03-31
Return on invested capital	not computable	11.2%				

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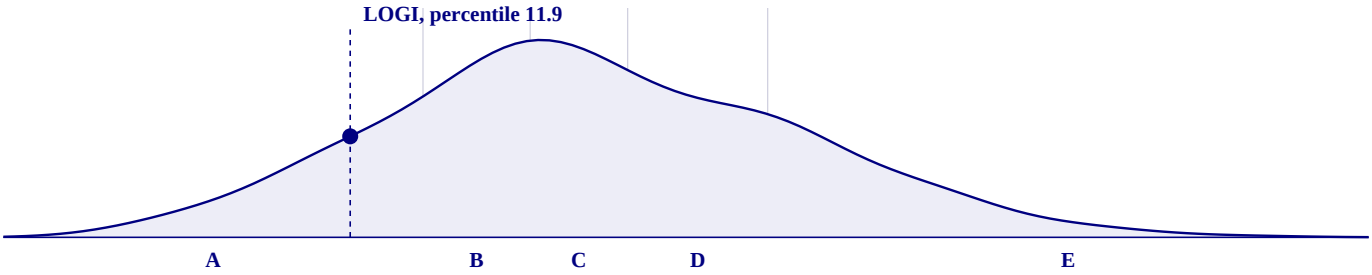
one or more required annual facts are missing						
Accruals ratio	(8.8%)	(7.3%)		46.6	617	2026-03-31
Gross margin stability, five years	1.9 pts	2.3 pts		43.2	425	2026-03-31
Solvency, sleeve percentile 27.4						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	8.37	2.16		10.8	564	2026-03-31
Net debt to EBITDA	not computable	1.09x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	2.22x	2.01x		43.9	662	2026-03-31
Growth and financing, sleeve percentile 42.8						
Revenue growth, three-year compound	2.2%	6.4%		63.0	534	2026-03-31
Free cash flow growth, three-year compound	30.2%	17.7%		31.9	264	2026-03-31
Reinvestment rate	16.2%	13.3%		48.9	222	2026-03-31
Asset growth, three years	2.6%	5.1%		54.7	559	2026-03-31
Net share issuance, one year	(3.0%)	0.5%		15.7	409	2026-05-07

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
55	Super Micro Computer, Inc. (SMCIP)	10.8	A	late filer, fortress balance sheet
56	Meridian Holdings Inc./NV (MRDN)	11.1	A	
57	Tianci International, Inc. (CIIT)	11.3	A	dilution, late filer
58	LiveRamp Holdings, Inc. (RAMP)	11.5	A	fortress balance sheet
59	SUNation Energy, Inc. (SUNE)	11.7	A	late filer, fortress balance sheet
60	Logitech International S.A. (LOGI)	11.9	A	
61	AvePoint, Inc. (AVPT)	12.1	A	
62	Braze, Inc. (BRZE)	12.3	A	
63	Zscaler, Inc. (ZS)	12.5	A	fortress balance sheet
64	OSI Systems Inc. (OSIS)	12.7	A	
65	Ubiquiti Inc. (UI)	12.9	A	

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.2%)	(2.0%)	38
Distance from 52-week high	(21.0%)	(33.1%)	64
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	6.9%	2.8%	77
Book value to price	0.15	0.28	31

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Sales to price	0.34	0.31	53
Composite equity issuance, five years	(23.4%)	4.2%	9
Relative strength against the sector, log excess return	(0.44)	(0.29)	38

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.5B
Operating cash flow, four quarters	$1.0B
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$76.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.1B	2026-03-31	2026-05-21	10-K	26-000021
2	assets	us-gaap:Assets	$3.8B	2026-03-31	2026-05-21	10-K	26-000021
3	net income	us-gaap:NetIncomeLoss	$711.2M	2026-03-31	2026-05-21	10-K	26-000021
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2026-03-31	2026-05-21	10-K	26-000021
5	assets	us-gaap:Assets	$3.5B	2025-03-31	2026-05-21	10-K	26-000021
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2026-03-31	2026-05-21	10-K	26-000021
7	gross profit	us-gaap:GrossProfit	$2.0B	2025-03-31	2026-05-21	10-K	26-000021
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6B	2025-03-31	2026-05-21	10-K	26-000021
9	gross profit	us-gaap:GrossProfit	$1.8B	2024-03-31	2026-05-21	10-K	26-000021
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.3B	2024-03-31	2026-05-21	10-K	26-000021
11	gross profit	us-gaap:GrossProfit	$1.7B	2023-03-31	2025-05-23	10-K	25-000029
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2023-03-31	2025-05-23	10-K	25-000029
13	gross profit	us-gaap:GrossProfit	$2.3B	2022-03-31	2024-05-16	10-K	24-000023
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-03-31	2024-05-16	10-K	24-000023
15	current assets	us-gaap:AssetsCurrent	$2.9B	2026-03-31	2026-05-21	10-K	26-000021
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2026-03-31	2026-05-21	10-K	26-000021
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.4B	2026-03-31	2026-05-21	10-K	26-000021
18	operating income	us-gaap:OperatingIncomeLoss	$775.2M	2026-03-31	2026-05-21	10-K	26-000021
19	book equity	us-gaap:StockholdersEquity	$2.2B	2026-03-31	2026-05-21	10-K	26-000021
20	liabilities	us-gaap:Liabilities	$1.6B	2026-03-31	2026-05-21	10-K	26-000021
21	operating income	us-gaap:OperatingIncomeLoss	$129.1M	2016-03-31	2018-05-21	10-K	18-000016
22	interest expense	us-gaap:InterestExpense	$0	2016-03-31	2016-05-23	10-K	16-000083
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.6M	2026-03-31	2026-05-21	10-K	26-000021
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$842.6M	2025-03-31	2026-05-21	10-K	26-000021
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$56.1M	2025-03-31	2026-05-21	10-K	26-000021
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-03-31	2026-05-21	10-K	26-000021
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$55.9M	2024-03-31	2026-05-21	10-K	26-000021

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$534.0M	2023-03-31	2025-05-23	10-K	25-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$92.4M	2023-03-31	2025-05-23	10-K	25-000029
30	depreciation amortization	us-gaap:Depreciation	$64.1M	2026-03-31	2026-05-21	10-K	26-000021
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$826.5M	2026-03-31	2026-05-21	10-K	26-000021
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$115.3M	2026-03-31	2026-05-21	10-K	26-000021
33	current assets	us-gaap:AssetsCurrent	$2.6B	2025-03-31	2026-05-21	10-K	26-000021
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-03-31	2026-05-21	10-K	26-000021
35	assets	us-gaap:Assets	$3.6B	2024-03-31	2025-05-23	10-K	25-000029
36	assets	us-gaap:Assets	$3.6B	2023-03-31	2024-05-16	10-K	24-000023
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	143,535,585	2026-05-07	2026-05-21	10-K	26-000021
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	147,920,729	2025-05-08	2025-05-23	10-K	25-000029

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