Richtech Robotics Inc.

RR

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0001963685

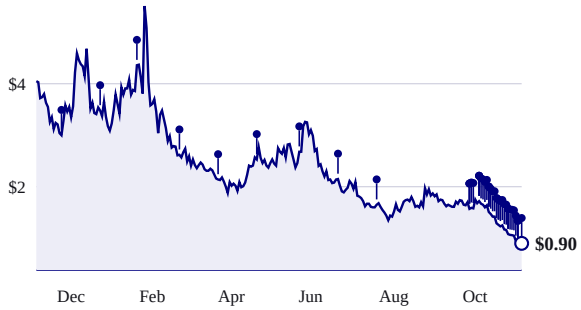
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

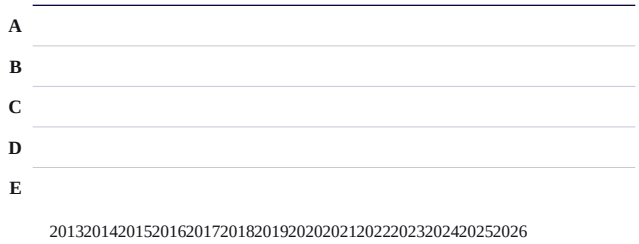
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $273.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Aug 7, 2026 90 days before the rescan; latest periodic filing 10-Q received Aug 19, 2026
Last close	$0.90 2026-11-04; market equity $19.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 20, 2026

and artificial intelligence ("AI") technology company focused on developing advanced embodied AI systems that aims to improve the efficiency and productivity of U.S. businesses. Richtech trains proprietary artificial intelligence models on in-house data to operate advanced robotic systems in the real world. We design, engineer, manufacture, and deploy next generation embodied AI systems to serve a wide range of industries-including food service, retail, industrial manufacturing, automotive, healthcare, and hospitality.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.7						
Gross profitability	0.7%	21.9%		95.3	275	2025-09-30
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						
Accruals ratio	(25.4%)	(3.6%)		6.2	306	2025-09-30

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Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 3.1						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	16.44	3.66		2.1	242	2025-09-30
Net debt to EBITDA	not computable	1.78x				
one or more required annual facts are missing						
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	11.78x	2.25x		4.0	323	2025-09-30
Growth and financing						
Revenue growth, three-year compound	not computable	2.2%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	13.5%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	26.1%				
NOPAT must exceed $100,000						
Asset growth, three years	not computable	4.3%				
four annual observations are required; found 3						
Net share issuance, one year	not computable	0.01%				
two annual share counts are required; found 0						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(67.2%)	9.8%	2
Distance from 52-week high	(83.7%)	(25.1%)	2
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	(73.3%)	3.3%	1
Book value to price	19.26	0.36	100
Sales to price	0.26	0.53	20
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	(1.20)	0.01	2

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Aug 19, 2026)
Median daily dollar volume, 63 sessions	$6.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.8M	2025-09-30	2026-08-07	10-K/A	26-086751
2	assets	us-gaap:Assets	$273.7M	2025-09-30	2026-08-07	10-K/A	26-086751
3	net income	us-gaap:NetIncomeLoss	-$49.1M	2025-09-30	2026-08-07	10-K/A	26-086751
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.9M	2025-09-30	2026-08-07	10-K/A	26-086751
5	assets	us-gaap:Assets	$42.6M	2024-09-30	2026-08-07	10-K/A	26-086751
6	current assets	us-gaap:AssetsCurrent	$255.3M	2025-09-30	2026-08-07	10-K/A	26-086751
7	current liabilities	us-gaap:LiabilitiesCurrent	$21.7M	2025-09-30	2026-08-07	10-K/A	26-086751
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$50.2M	2025-09-30	2026-08-07	10-K/A	26-086751
9	operating income	us-gaap:OperatingIncomeLoss	-$17.2M	2025-09-30	2026-08-07	10-K/A	26-086751
10	book equity	us-gaap:StockholdersEquity	$250.9M	2025-09-30	2026-08-07	10-K/A	26-086751
11	liabilities	us-gaap:Liabilities	$22.2M	2025-09-30	2026-08-07	10-K/A	26-086751
12	revenue	us-gaap:Revenues	$5.0M	2025-09-30	2026-08-07	10-K/A	26-086751
13	revenue	us-gaap:Revenues	$4.2M	2024-09-30	2026-08-07	10-K/A	26-086751
14	revenue	us-gaap:Revenues	$8.8M	2023-09-30	2025-03-04	10-K/A	25-019499
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.1M	2025-09-30	2026-08-07	10-K/A	26-086751
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.4M	2025-09-30	2026-08-07	10-K/A	26-086751
17	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$49.3M	2025-09-30	2026-08-07	10-K/A	26-086751
18	income tax	us-gaap:IncomeTaxExpenseBenefit	-$96,000	2025-09-30	2026-08-07	10-K/A	26-086751
19	current assets	us-gaap:AssetsCurrent	$32.9M	2024-09-30	2026-08-07	10-K/A	26-086751
20	current liabilities	us-gaap:LiabilitiesCurrent	$7.4M	2024-09-30	2026-08-07	10-K/A	26-086751
21	assets	us-gaap:Assets	$7.9M	2023-09-30	2025-03-04	10-K/A	25-019499

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