SunocoCorp LLC

SUNC

TXSE; energy; SIC 2911, Petroleum Refining; CIK 0002089661

None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

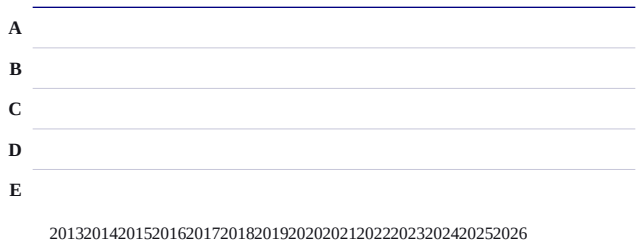
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $28.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress
Inputs computable	4 of 14
Graded from	filings received through Feb 19, 2026 259 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$65.80 2026-11-04; market equity $3.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

As used in this report, the terms "Company," "SunocoCorp," "we," "us" or "our" should be understood to refer to SunocoCorp LLC, including its consolidated subsidiary, Sunoco LP. The terms "Partnership" or "Sunoco" should be understood to refer to Sunoco LP and its consolidated subsidiaries. SunocoCorp is a Delaware publicly traded limited liability company that owns a direct limited partnership interest in Sunoco in the form of Sunoco Class D Units, all of which are held by SunocoCorp. SunocoCorp's only cash-generating assets are the Sunoco Class D Units. SunocoCorp is managed by SunocoCorp Manager, which is controlled by Energy Transfer. Sunoco is a Delaware master limited partnership.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 65.6						
Gross profitability	9.8%	17.5%		65.6	81	2025-12-31
Return on invested capital	not computable	6.0%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing						
Accruals ratio	not computable	(5.0%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 64.8						
Twelve-month failure probability	not computable	0.05%				
four consecutive discrete net-income quarters are required; found 2						
Altman Z double-prime	not computable	1.48				
one or more required annual facts are missing						
Net debt to EBITDA	7.93x	3.63x		92.7	117	2025-12-31
Interest coverage	1.73x	2.37x		75.0	83	2025-12-31
Current ratio	1.38x	0.97x		26.6	281	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	0.7%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	(11.8%)				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	59.0%				
one or more required annual facts are missing						
Asset growth, three years	not computable	6.4%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	0.4%				
two annual share counts are required; found 1						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	6.5%	
Distance from 52-week high	(19.4%)	(18.2%)	45
EBIT to enterprise value	5.9%	4.7%	66
Free cash flow yield	not computable	1.5%	
Book value to price	not computable	0.54	
Sales to price	7.37	0.47	98
Composite equity issuance, five years	not computable	(7.1%)	
Relative strength against the sector, log excess return	not computable	0.02	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$29.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$25.2B	2025-12-31	2026-02-19	10-K	26-000016
2	cost of revenue	us-gaap:CostOfRevenue	$22.4B	2025-12-31	2026-02-19	10-K	26-000016
3	assets	us-gaap:Assets	$28.4B	2025-12-31	2026-02-19	10-K	26-000016
4	net income	us-gaap:NetIncomeLoss	-$5.0M	2025-12-31	2026-02-19	10-K	26-000016
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-19	10-K	26-000016
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$13.4B	2025-12-31	2026-02-19	10-K	26-000016
7	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$891.0M	2025-12-31	2026-02-19	10-K	26-000016
8	operating income	us-gaap:OperatingIncomeLoss	$935.0M	2025-12-31	2026-02-19	10-K	26-000016
9	depreciation amortization	us-gaap:Depreciation	$638.0M	2025-12-31	2026-02-19	10-K	26-000016
10	interest expense	us-gaap:InterestExpense	$541.0M	2025-12-31	2026-02-19	10-K	26-000016
11	current assets	us-gaap:AssetsCurrent	$5.5B	2025-12-31	2026-02-19	10-K	26-000016
12	current liabilities	us-gaap:LiabilitiesCurrent	$4.0B	2025-12-31	2026-02-19	10-K	26-000016
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,517,198	2026-02-13	2026-02-19	10-K	26-000016

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.