WW International, Inc.

WW

Nasdaq; shops; SIC 7200, Services-Personal Services; CIK 0000105319

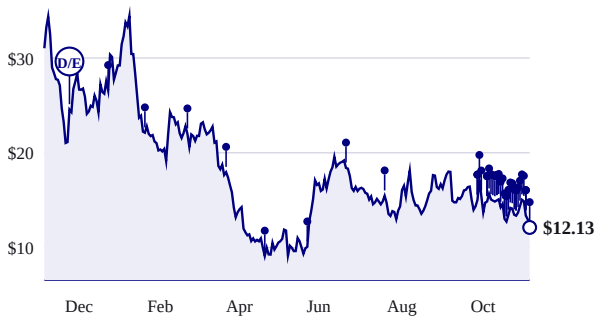
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

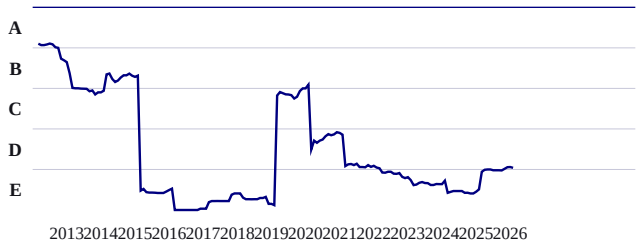
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $946.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress
Inputs computable	2 of 14
Graded from	filings received through Mar 16, 2026 234 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$12.12 2026-11-04; market equity $121.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

," on June 24, 2025, we emerged from the Chapter 11 Cases. The Company's senior management has been required to spend a significant amount of time and effort attending to the negotiation and execution of the Plan instead of focusing exclusively on the Company's business operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	42.6%				
latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Return on invested capital	not computable	10.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	not computable	(4.8%)				

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latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Gross margin stability, five years	not computable	1.3 pts				
latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Solvency, sleeve percentile 35.5						
Twelve-month failure probability	not computable	0.03%				
four consecutive discrete net-income quarters are required; found 4						
Altman Z double-prime	not computable	1.93				
latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Net debt to EBITDA	not computable	1.37x				
EBITDA must exceed $100,000						
Interest coverage	not computable	3.83x				
latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Current ratio	1.69x	1.37x		35.5	291	2025-12-31
Growth and financing, sleeve percentile 0.0						
Revenue growth, three-year compound	not computable	1.6%				
latest aligned inputs end 2024-12-28; latest annual assets end 2025-12-31						
Free cash flow growth, three-year compound	not computable	4.6%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	12.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	not computable	3.4%				
four consecutive annual observations are required						
Net share issuance, one year	(87.5%)	(0.6%)		0.0	209	2026-02-25

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	2 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-04 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(55.6%)	(0.7%)	8
Distance from 52-week high	(64.8%)	(17.6%)	6
EBIT to enterprise value	(16.3%)	5.0%	12
Free cash flow yield	(14.5%)	3.8%	9
Book value to price	2.30	0.34	96
Sales to price	6.48	1.53	88
Composite equity issuance, five years	(193.1%)	(16.9%)	0
Relative strength against the sector, log excess return	(0.72)	0.08	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	92 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$2.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$533.1M	2024-12-28	2026-03-16	10-K	26-107176
2	assets	us-gaap:Assets	$550.3M	2024-12-28	2026-03-16	10-K	26-107176
3	operating income	us-gaap:OperatingIncomeLoss	-$236.2M	2024-12-28	2026-03-16	10-K	26-107176
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$345.2M	2024-12-28	2026-03-16	10-K	26-107176
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$526,000	2024-12-28	2026-03-16	10-K	26-107176
6	total debt	us-gaap:LongTermDebt	$1.4B	2024-12-28	2025-02-28	10-K	25-029511
7	book equity	us-gaap:StockholdersEquity	-$1.1B	2024-12-28	2026-03-16	10-K	26-107176
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$53.0M	2024-12-28	2026-03-16	10-K	26-107176
9	total debt	us-gaap:LongTermDebt	$1.4B	2023-12-30	2025-02-28	10-K	25-029511
10	book equity	us-gaap:StockholdersEquity	-$761.1M	2023-12-30	2026-03-16	10-K	26-107176
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$109.4M	2023-12-30	2025-02-28	10-K	25-029511
12	net income	us-gaap:NetIncomeLoss	-$345.7M	2024-12-28	2026-03-16	10-K	26-107176
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$16.8M	2024-12-28	2026-03-16	10-K	26-107176
14	assets	us-gaap:Assets	$982.0M	2023-12-30	2025-02-28	10-K	25-029511
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$785.9M	2024-12-28	2026-03-16	10-K	26-107176
16	gross profit	us-gaap:GrossProfit	$529.3M	2023-12-30	2026-03-16	10-K	26-107176
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$889.6M	2023-12-30	2026-03-16	10-K	26-107176
18	gross profit	us-gaap:GrossProfit	$621.4M	2022-12-31	2025-02-28	10-K	25-029511
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-02-28	10-K	25-029511
20	gross profit	us-gaap:GrossProfit	$726.7M	2022-01-01	2024-02-28	10-K	24-022144
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2022-01-01	2024-02-28	10-K	24-022144
22	gross profit	us-gaap:GrossProfit	$777.8M	2021-01-02	2023-03-06	10-K	23-006247
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2021-01-02	2023-03-06	10-K	23-006247
24	current assets	us-gaap:AssetsCurrent	$102.6M	2024-12-28	2026-03-16	10-K	26-107176
25	current liabilities	us-gaap:LiabilitiesCurrent	$173.3M	2024-12-28	2026-03-16	10-K	26-107176
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.9B	2024-12-28	2026-03-16	10-K	26-107176
27	liabilities	us-gaap:Liabilities	$1.7B	2024-12-28	2026-03-16	10-K	26-107176
28	depreciation amortization	us-gaap:Depreciation	$4.2M	2024-12-28	2026-03-16	10-K	26-107176
29	interest expense	us-gaap:InterestExpense	$110.6M	2024-12-28	2026-03-16	10-K	26-107176
30	current assets	us-gaap:AssetsCurrent	$213.6M	2025-12-31	2026-03-16	10-K	26-107176
31	current liabilities	us-gaap:LiabilitiesCurrent	$126.5M	2025-12-31	2026-03-16	10-K	26-107176
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$718,000	2024-12-28	2026-03-16	10-K	26-107176
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.7M	2023-12-30	2026-03-16	10-K	26-107176
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.5M	2023-12-30	2026-03-16	10-K	26-107176
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.6M	2022-12-31	2025-02-28	10-K	25-029511
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.1M	2022-12-31	2025-02-28	10-K	25-029511
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$157.3M	2022-01-01	2024-02-28	10-K	24-022144
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.4M	2022-01-01	2024-02-28	10-K	24-022144
39	current assets	us-gaap:AssetsCurrent	$179.5M	2023-12-30	2025-02-28	10-K	25-029511
40	current liabilities	us-gaap:LiabilitiesCurrent	$205.5M	2023-12-30	2025-02-28	10-K	25-029511
41	assets	us-gaap:Assets	$946.8M	2025-12-31	2026-03-16	10-K	26-107176
42	assets	us-gaap:Assets	$1.0B	2025-06-24	2026-03-16	10-K	26-107176
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,996,468	2026-02-25	2026-03-16	10-K	26-107176
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	80,127,091	2025-02-03	2025-02-28	10-K	25-029511

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