AMC Robotics Corp. AMCI

Nasdaq; shops; SIC 5700, Retail-Home Furniture, Furnishings & Equipment Stores; CIK 0001937891

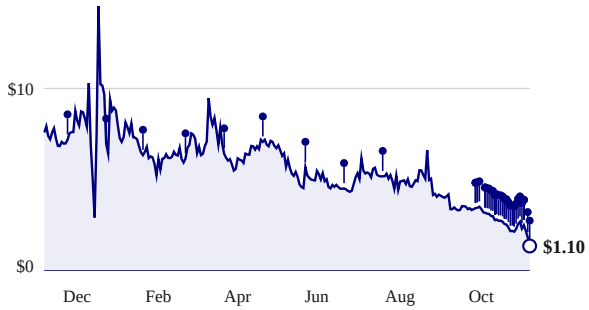
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

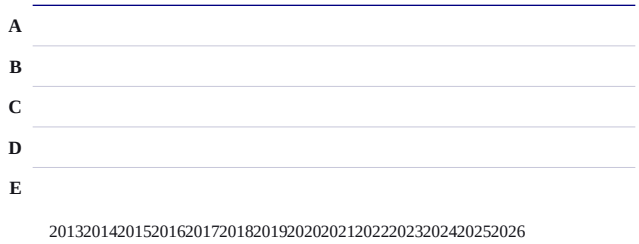
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $11.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer, thin data not computable: distress, fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through May 5, 2026 185 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$1.11 2026-11-05; market equity $25.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 20, 2026

mission is to make the world a safer place through the use of high-quality, affordable and accessible vision AI technology. The Company currently sells smart hardware products designed for residential and commercial use, including smart cameras, driving recorders, action cameras and Retina K cameras. As of the date of this report, AMC's operations are primarily focused on the sale of hardware products, and it does not currently provide integrated security products or subscription-based services directly to end users.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.1						
Gross profitability	25.5%	42.6%		73.8	238	2025-12-31
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						
Accruals ratio	(208.0%)	(4.8%)		0.4	283	2025-12-31

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Gross margin stability, five years	not computable	1.3 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 1.2						
Twelve-month failure probability	not computable	0.03%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	12.51	1.93		2.0	204	2025-12-31
Net debt to EBITDA	not computable	1.37x				
one or more required annual facts are missing						
Interest coverage	not computable	3.83x				
one or more required annual facts are missing						
Current ratio	16.10x	1.37x		0.3	291	2025-12-31
Growth and financing, sleeve percentile 98.7						
Revenue growth, three-year compound	not computable	1.6%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	4.6%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	12.2%				
one or more required annual facts are missing						
Asset growth, three years	(46.1%)	3.4%		99.2	267	2025-12-31
Net share issuance, one year	486.2%	(0.6%)		98.1	209	2026-04-20

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 486.2%
Late filer	found 6 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(56.6%)	(0.7%)	7
Distance from 52-week high	(92.5%)	(21.0%)	2
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	not computable	3.8%	
Book value to price	0.41	0.36	55
Sales to price	0.24	1.62	4
Composite equity issuance, five years	not computable	(16.9%)	
Relative strength against the sector, log excess return	(0.74)	0.08	7

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$4.5M
Operating cash flow, four quarters	-$7.7M
Months of runway	7.1
Days since last periodic filing	84 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$174,169

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.9M	2025-12-31	2026-04-20	10-K	26-018144
2	assets	us-gaap:Assets	$11.2M	2025-12-31	2026-04-20	10-K	26-018144
3	net income	us-gaap:NetIncomeLoss	-$24.8M	2025-12-31	2026-04-20	10-K	26-018144
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$5.6M	2025-12-31	2026-04-20	10-K	26-018144
5	assets	us-gaap:Assets	$7.3M	2024-12-31	2026-04-20	10-K	26-018144
6	current assets	us-gaap:AssetsCurrent	$11.1M	2025-12-31	2026-04-20	10-K	26-018144
7	current liabilities	us-gaap:LiabilitiesCurrent	$686,821	2025-12-31	2026-04-20	10-K	26-018144
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$27.2M	2025-12-31	2026-04-20	10-K	26-018144
9	operating income	us-gaap:OperatingIncomeLoss	-$505,166	2025-12-31	2026-04-20	10-K	26-018144
10	book equity	us-gaap:StockholdersEquity	$10.4M	2025-12-31	2026-04-20	10-K	26-018144
11	liabilities	us-gaap:Liabilities	$746,384	2025-12-31	2026-04-20	10-K	26-018144
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0M	2025-12-31	2026-04-20	10-K	26-018144
13	assets	us-gaap:Assets	$50.9M	2023-12-31	2025-04-14	10-K	25-004572
14	assets	us-gaap:Assets	$71.2M	2022-12-31	2024-04-16	10-K	24-014881
15	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,595,363	2026-04-20	2026-05-05	10-K/A	26-021292
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,854,856	2025-04-14	2025-04-14	10-K	25-004572

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