# Broadridge Financial Solutions, Inc. BR

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001383312

**B**

**second fifth of 334 graded peers in other**

rank 101 of 334; percentile 30.0; sampling error 2.7 points; lower is stronger

A B C D E

**B, the elk**



| Scoreboard | |
|---|---|
| **Profitability** | C<br>percentile 49.4 |
| **Solvency** | B<br>percentile 35.3 |
| **Growth and financing** | B/C<br>percentile 39.9 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $8.9B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered |
| **Inputs computable** | 10 of 14 |
| **Graded from** | filings received through Aug 4, 2026<br>94 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026 |
| **Last close** | $194.00<br>2026-11-05; market equity $21.9B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 4, 2026*

Broadridge, a Delaware corporation, is a global financial technology leader powering investing, corporate governance, and communications. We deliver technology-driven solutions to banks, broker-dealers, asset and wealth managers, public companies, investors, and mutual funds, that enable our clients to operate, innovate and grow. Our trusted expertise and transformative technology solutions help financial services companies enhance investor engagement, optimize trading and investing, and digitize communications. We operate our business in two reportable segments: Investor Communication Solutions and Global Technology and Operations.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

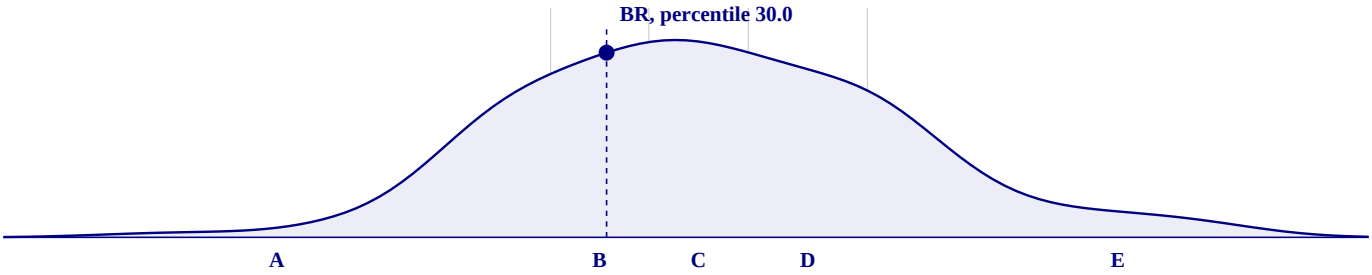
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 49.4** | | | | | | |
| Gross profitability | 26.6% | 27.1% | | 45.3 | 286 | 2026-06-30 |
| Return on invested capital | not computable | 10.0% | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| *latest aligned inputs end 2017-06-30; latest annual assets end 2026-06-30* | | | | | |
| Accruals ratio | (2.5%) | (5.8%) | 72.9 | 502 | 2026-06-30 |
| Gross margin stability, five years | 1.3 pts | 2.2 pts | 30.0 | 204 | 2026-06-30 |
| **Solvency, sleeve percentile 35.3** | | | | | |
| Twelve-month failure probability | 0.03% | 0.04% | 26.1 | 47 | 2026-09-30 |
| Altman Z double-prime | 3.37 | 2.06 | 28.4 | 388 | 2026-06-30 |
| Net debt to EBITDA | not computable | 2.51x | | | |
| *latest aligned inputs end 2011-06-30; latest annual assets end 2026-06-30* | | | | | |
| Interest coverage | not computable | 2.45x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 1.24x | 1.33x | 51.3 | 508 | 2026-06-30 |
| **Growth and financing, sleeve percentile 39.9** | | | | | |
| Revenue growth, three-year compound | 7.2% | 5.1% | 39.5 | 396 | 2026-06-30 |
| Free cash flow growth, three-year compound | 17.7% | 8.9% | 35.5 | 218 | 2026-06-30 |
| Reinvestment rate | not computable | 11.9% | | | |
| *a prior annual working-capital observation is required* | | | | | |
| Asset growth, three years | 2.8% | 4.1% | 55.3 | 431 | 2026-06-30 |
| Net share issuance, one year | (2.7%) | (0.5%) | 29.4 | 351 | 2026-07-31 |

## Among 334 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 96 | HireQuest, Inc. (HQI) | 28.5 | B | |
| 97 | Landstar System Inc. (LSTR) | 28.8 | B | late filer, fortress balance sheet |
| 98 | Franklin Covey Co. (FC) | 29.1 | B | fortress balance sheet |
| 99 | Acorn Energy, Inc. (ACFN) | 29.4 | B | fortress balance sheet |
| 100 | Planet Fitness, Inc. (PLNT) | 29.7 | B | |
| 101 | Broadridge Financial Solutions, Inc. (BR) | 30.0 | B | |
| 102 | C. H. Robinson Worldwide, Inc. (CHRW) | 30.3 | B | |
| 103 | National CineMedia, Inc. (NCMI) | 30.6 | B | fortress balance sheet |
| 104 | Century Casinos Inc. (CNTY) | 30.9 | B | late filer |
| 105 | Charles River Laboratories International, Inc. (CRL) | 31.2 | B | |
| 106 | Vulcan Materials Co. (VMC) | 31.5 | B | |

## What the price implies

*at the 2026-11-05 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (25.7%) | (0.6%) | 27 |
| Distance from 52-week high | (16.4%) | (24.6%) | 63 |
| EBIT to enterprise value | 5.2% | 4.4% | 59 |
| Free cash flow yield | 5.8% | 4.1% | 62 |
| Book value to price | 0.12 | 0.35 | 20 |

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| | | | |
|---|---|---|---|
| Sales to price | 0.34 | 0.71 | 30 |
| Composite equity issuance, five years | (11.5%) | (8.8%) | 46 |
| Relative strength against the sector, log excess return | (0.42) | (0.13) | 27 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 8 of 9, period end 2026-06-30** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $284.1M |
| Operating cash flow, four quarters | $1.4B |
| Months of runway | not finite |
| Days since last periodic filing | 3 (10-Q received Nov 3, 2026) |
| Median daily dollar volume, 63 sessions | $157.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.5B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $5.1B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 3 | assets | us-gaap:Assets | $8.9B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $531.6M | 2017-06-30 | 2018-08-07 | 10-K | 18-000041 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $488.1M | 2017-06-30 | 2019-08-06 | 10-K | 19-000042 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $161.4M | 2017-06-30 | 2019-08-06 | 10-K | 19-000042 |
| 7 | total debt | us-gaap:LongTermDebt | $1.1B | 2017-06-30 | 2017-08-10 | 10-K | 17-000053 |
| 8 | book equity | us-gaap:StockholdersEquity | $1.0B | 2017-06-30 | 2020-08-11 | 10-K | 20-000055 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $271.1M | 2017-06-30 | 2019-08-06 | 10-K | 19-000042 |
| 10 | total debt | us-gaap:LongTermDebt | $1.0B | 2016-06-30 | 2017-08-10 | 10-K | 17-000053 |
| 11 | book equity | us-gaap:StockholdersEquity | $1.0B | 2016-06-30 | 2019-08-06 | 10-K | 19-000042 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $727.7M | 2016-06-30 | 2019-08-06 | 10-K | 19-000042 |
| 13 | net income | us-gaap:NetIncomeLoss | $1.1B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.3B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 15 | assets | us-gaap:Assets | $8.5B | 2025-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.9B | 2025-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.8B | 2025-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.5B | 2024-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.6B | 2024-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.1B | 2023-06-30 | 2025-08-05 | 10-K | 25-037656 |
| 21 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.3B | 2023-06-30 | 2025-08-05 | 10-K | 25-037656 |
| 22 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.7B | 2022-06-30 | 2024-08-06 | 10-K | 24-000039 |
| 23 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.1B | 2022-06-30 | 2024-08-06 | 10-K | 24-000039 |
| 24 | current assets | us-gaap:AssetsCurrent | $1.7B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $1.4B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $4.6B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 27 | operating income | us-gaap:OperatingIncomeLoss | $1.3B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 28 | book equity | us-gaap:StockholdersEquity | $2.8B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 29 | liabilities | us-gaap:Liabilities | $6.1B | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 30 | total debt | us-gaap:LongTermDebt | $124.3M | 2011-06-30 | 2012-08-09 | 10-K | 12-346911 |
| 31 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $241.5M | 2011-06-30 | 2014-08-07 | 10-K | 14-300856 |
| 32 | operating income | us-gaap:OperatingIncomeLoss | $269.7M | 2011-06-30 | 2013-08-08 | 10-K | 13-326099 |
| 33 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $36.1M | 2011-06-30 | 2011-08-12 | 10-K | 11-220708 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $67.2M | 2026-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2025-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $43.8M | 2025-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 37 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.1B | 2024-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 38 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $57.4M | 2024-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 39 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $823.3M | 2023-06-30 | 2025-08-05 | 10-K | 25-037656 |
| 40 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $38.4M | 2023-06-30 | 2025-08-05 | 10-K | 25-037656 |
| 41 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $29.2M | 2011-06-30 | 2013-08-08 | 10-K | 13-326099 |
| 42 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $269.7M | 2011-06-30 | 2013-08-08 | 10-K | 13-326099 |
| 43 | income tax | us-gaap:IncomeTaxExpenseBenefit | $97.9M | 2011-06-30 | 2013-08-08 | 10-K | 13-326099 |
| 44 | current assets | us-gaap:AssetsCurrent | $751.4M | 2011-06-30 | 2012-08-09 | 10-K | 12-346911 |
| 45 | current liabilities | us-gaap:LiabilitiesCurrent | $782.7M | 2011-06-30 | 2012-08-09 | 10-K | 12-346911 |
| 46 | assets | us-gaap:Assets | $8.2B | 2024-06-30 | 2026-08-04 | 10-K | 26-052243 |
| 47 | assets | us-gaap:Assets | $8.2B | 2023-06-30 | 2025-08-05 | 10-K | 25-037656 |
| 48 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 114,021,798 | 2026-07-31 | 2026-08-04 | 10-K | 26-052243 |
| 49 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 117,129,320 | 2025-08-01 | 2025-08-05 | 10-K | 25-037656 |

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