BrightView Holdings, Inc. BV

NYSE; consumer nondurables; SIC 700, Agricultural Services; CIK 0001734713

C

middle fifth of 124 graded peers in consumer nondurables

rank 63 of 124; percentile 50.4; sampling error 3.8 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

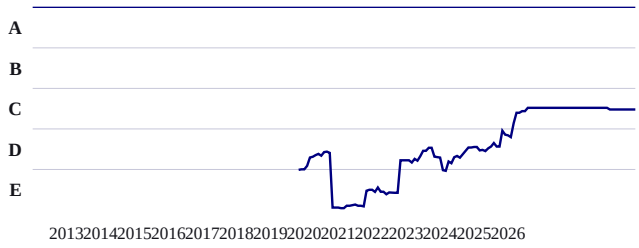
Profitability	C	percentile 44.4
Solvency	C/D	percentile 56.7
Growth and financing	C	percentile 45.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.4B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Nov 19, 2025	352 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$11.78	2026-11-05; market equity $1.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

BrightView Holdings, Inc. is a holding company that conducts substantially all of its activity through its direct, wholly-owned operating subsidiary, BrightView Landscapes, LLC ("BrightView Landscapes") and its consolidated subsidiaries. The holding company and BrightView Landscapes are collectively referred to in this Form 10-K (the "Annual Report") as "we," "us," "our," "ourselves," "Company," or "BrightView." We are the largest provider of commercial landscaping services in the United States, with revenues approximately 4 times those of our next largest commercial landscaping competitor.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

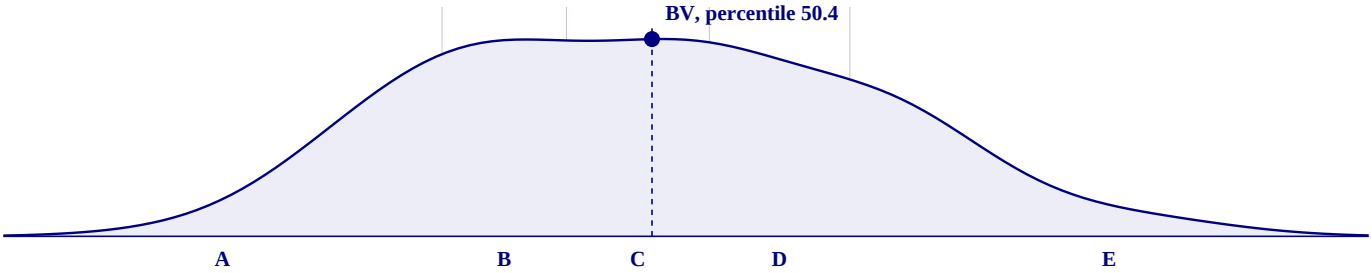
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.4						
Gross profitability	18.3%	29.8%		72.7	144	2025-09-30
Return on invested capital	4.7%	5.6%		56.2	49	2025-09-30
Accruals ratio	(7.0%)	(5.1%)		39.9	149	2025-09-30

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Gross margin stability, five years	0.8 pts	1.9 pts	8.7	116	2025-09-30
Solvency, sleeve percentile 56.7					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.40	3.11	65.3	119	2025-09-30
Net debt to EBITDA	2.59x	2.54x	50.0	55	2025-09-30
Interest coverage	2.51x	2.51x	45.2	43	2025-09-30
Current ratio	1.30x	1.81x	66.4	153	2025-09-30
Growth and financing, sleeve percentile 45.2					
Revenue growth, three-year compound	(1.2%)	0.2%	58.3	133	2025-09-30
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	29.1%	11.0%	42.9	71	2025-09-30
Asset growth, three years	0.9%	0.2%	44.4	134	2025-09-30
Net share issuance, one year	(0.3%)	0.03%	35.3	103	2025-10-31

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
58	Philip Morris International Inc. (PM)	46.3	C	
59	Hormel Foods Corp. (HRL)	47.2	C	
60	Altria Group, Inc. (MO)	48.0	C	
61	Oxford Industries Inc. (OXM)	48.8	C	
62	Celsius Holdings, Inc. (CELH)	49.6	C	
63	BrightView Holdings, Inc. (BV)	50.4	C	
64	J.Jill, Inc. (JILL)	51.2	C	
65	Lamb Weston Holdings, Inc. (LW)	52.0	C	
66	Albany International Corp. (AIN)	52.8	C	
67	Local Bounti Corporation/DE (LOCL)	53.7	C	short runway
68	Corteva, Inc. (CTVA)	54.5	C	fortress balance sheet

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.8%)	(1.3%)	31
Distance from 52-week high	(20.7%)	(20.3%)	48
EBIT to enterprise value	6.9%	3.6%	78
Free cash flow yield	3.4%	4.3%	43
Book value to price	1.13	0.55	79
Sales to price	2.45	1.19	77
Composite equity issuance, five years	(12.5%)	(16.7%)	60
Relative strength against the sector, log excess return	(0.28)	(0.09)	31

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$14.4M
Operating cash flow, four quarters	$212.7M
Months of runway	not finite
Days since last periodic filing	94 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$9.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$621.7M	2025-09-30	2025-11-19	10-K	25-288109
2	assets	us-gaap:Assets	$3.4B	2025-09-30	2025-11-19	10-K	25-288109
3	operating income	us-gaap:OperatingIncomeLoss	$134.6M	2025-09-30	2025-11-19	10-K	25-288109
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$81.3M	2025-09-30	2025-11-19	10-K	25-288109
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$25.3M	2025-09-30	2025-11-19	10-K	25-288109
6	total debt	us-gaap:LongTermDebt	$790.2M	2025-09-30	2025-11-19	10-K	25-288109
7	book equity	us-gaap:StockholdersEquity	$1.3B	2025-09-30	2025-11-19	10-K	25-288109
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.5M	2025-09-30	2025-11-19	10-K	25-288109
9	total debt	us-gaap:LongTermDebt	$802.5M	2024-09-30	2025-11-19	10-K	25-288109
10	book equity	us-gaap:StockholdersEquity	$1.3B	2024-09-30	2025-11-19	10-K	25-288109
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$140.4M	2024-09-30	2025-11-19	10-K	25-288109
12	net income	us-gaap:NetIncomeLoss	$56.0M	2025-09-30	2025-11-19	10-K	25-288109
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$291.8M	2025-09-30	2025-11-19	10-K	25-288109
14	assets	us-gaap:Assets	$3.4B	2024-09-30	2025-11-19	10-K	25-288109
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2025-09-30	2025-11-19	10-K	25-288109
16	gross profit	us-gaap:GrossProfit	$645.6M	2024-09-30	2025-11-19	10-K	25-288109
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2024-09-30	2025-11-19	10-K	25-288109
18	gross profit	us-gaap:GrossProfit	$678.9M	2023-09-30	2025-11-19	10-K	25-288109
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2023-09-30	2025-11-19	10-K	25-288109
20	gross profit	us-gaap:GrossProfit	$674.8M	2022-09-30	2024-11-13	10-K	24-126338
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2022-09-30	2024-11-13	10-K	24-126338
22	gross profit	us-gaap:GrossProfit	$650.8M	2021-09-30	2023-11-16	10-K	23-064336
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.6B	2021-09-30	2023-11-16	10-K	23-064336
24	current assets	us-gaap:AssetsCurrent	$666.3M	2025-09-30	2025-11-19	10-K	25-288109
25	current liabilities	us-gaap:LiabilitiesCurrent	$514.5M	2025-09-30	2025-11-19	10-K	25-288109
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$12.9M	2025-09-30	2025-11-19	10-K	25-288109
27	liabilities	us-gaap:Liabilities	$1.6B	2025-09-30	2025-11-19	10-K	25-288109
28	depreciation amortization	us-gaap:Depreciation	$142.2M	2025-09-30	2025-11-19	10-K	25-288109
29	interest expense	us-gaap:InterestExpense	$53.7M	2025-09-30	2025-11-19	10-K	25-288109
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$254.2M	2025-09-30	2025-11-19	10-K	25-288109
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$205.6M	2024-09-30	2025-11-19	10-K	25-288109

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$78.4M	2024-09-30	2025-11-19	10-K	25-288109
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$129.9M	2023-09-30	2025-11-19	10-K	25-288109
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2023-09-30	2025-11-19	10-K	25-288109
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$106.9M	2022-09-30	2024-11-13	10-K	24-126338
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.3M	2022-09-30	2024-11-13	10-K	24-126338
37	current assets	us-gaap:AssetsCurrent	$780.1M	2024-09-30	2025-11-19	10-K	25-288109
38	current liabilities	us-gaap:LiabilitiesCurrent	$543.3M	2024-09-30	2025-11-19	10-K	25-288109
39	assets	us-gaap:Assets	$3.4B	2023-09-30	2024-11-13	10-K	24-126338
40	assets	us-gaap:Assets	$3.3B	2022-09-30	2023-11-16	10-K	23-064336
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,700,000	2025-10-31	2025-11-19	10-K	25-288109
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	95,000,000	2024-10-31	2024-11-13	10-K	24-126338

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