# Eidp, Inc.

**CTA-PA**

NYSE; chemicals; SIC 2820, Plastic Material, Synth Resin/Rubber, Cellulos (No Glass); CIK 0000030554

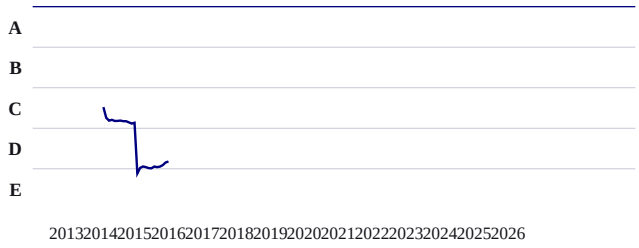
# None

**No letter**

1 of 14 inputs computable; 7 are required, with a score in every sleeve

| Scoreboard | |
|---|---|
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $101.0B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | thin data<br>not computable: dilution, short runway, distress |
| **Inputs computable** | 1 of 14 |
| **Graded from** | filings received through Feb 11, 2019<br>2825 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026 |

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 12, 2026*

Unless otherwise indicated or the context otherwise requires, references in this Annual Report on Form 10-K to: ?"Corteva" or "the company" refers to Corteva, Inc. and its consolidated subsidiaries (including EIDP); ?"EIDP" refers to EIDP, Inc. (formerly known as E. I. du Pont de Nemours and Company) and its consolidated subsidiaries or EIDP, Inc. excluding its consolidated subsidiaries, as the context may indicate; ?"DowDuPont" refers to DowDuPont Inc.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability** | | | | | | |
| Gross profitability | not computable | 21.4% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | not computable | 9.3% | | | | |
| *latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Accruals ratio | not computable | (4.2%) | | | | |
| *latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Gross margin stability, five years | not computable | 2.2 pts | | | | |
| *five annual gross margins are required; found 0* | | | | | | |
| **Solvency, sleeve percentile 67.2** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | | |
| Altman Z double-prime | not computable | 3.41 | | | | |
| *latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31* | | | | | | |

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| | | | | | | |
|---|---|---|---|---|---|---|
| Net debt to EBITDA | not computable | 1.88x | | | | |
| *latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Interest coverage | not computable | 4.16x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Current ratio | 1.63x | 2.20x | | 67.2 | 420 | 2018-12-31 |
| **Growth and financing** | | | | | | |
| Revenue growth, three-year compound | not computable | 1.2% | | | | |
| *latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 12.5% | | | | |
| *latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Reinvestment rate | not computable | 21.8% | | | | |
| *latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31* | | | | | | |
| Asset growth, three years | not computable | 2.9% | | | | |
| *four consecutive annual observations are required* | | | | | | |
| Net share issuance, one year | not computable | 0.0% | | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | | |

## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Thin data | 1 of 14 grade factors are computable; minimum is 7 |

## What the price implies

*at the 2026-11-06 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | 11.0% | |
| Distance from 52-week high | not computable | (27.1%) | |
| EBIT to enterprise value | not computable | 3.9% | |
| Free cash flow yield | not computable | 3.5% | |
| Book value to price | not computable | 0.39 | |
| Sales to price | not computable | 0.57 | |
| Composite equity issuance, five years | not computable | (10.1%) | |
| Relative strength against the sector, log excess return | not computable | 0.00 | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2018-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 98 (10-Q received Jul 31, 2026) |

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| | |
|---|---|
| Median daily dollar volume, 63 sessions | n/a |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | operating income | us-gaap:OperatingIncomeLoss | $6.4B | 2014-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 2 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $4.3B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 3 | income tax | us-gaap:IncomeTaxExpenseBenefit | $1.2B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 4 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $9.2B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 5 | book equity | us-gaap:StockholdersEquity | $13.3B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 6 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $6.9B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 7 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $10.7B | 2013-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 8 | book equity | us-gaap:StockholdersEquity | $16.2B | 2013-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $8.9B | 2013-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 10 | net income | us-gaap:NetIncomeLoss | $2.5B | 2016-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $3.3B | 2016-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 12 | assets | us-gaap:Assets | $40.0B | 2016-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 13 | assets | us-gaap:Assets | $41.2B | 2015-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 14 | current assets | us-gaap:AssetsCurrent | $26.1B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 15 | current liabilities | us-gaap:LiabilitiesCurrent | $13.8B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 16 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $16.9B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 17 | assets | us-gaap:Assets | $50.5B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 18 | liabilities | us-gaap:Liabilities | $37.1B | 2014-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 19 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $1.6B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 20 | current assets | us-gaap:AssetsCurrent | $18.6B | 2018-12-31 | 2019-02-11 | 10-K | 19-000005 |
| 21 | current liabilities | us-gaap:LiabilitiesCurrent | $11.4B | 2018-12-31 | 2019-02-11 | 10-K | 19-000005 |
| 22 | revenue | us-gaap:SalesRevenueNet | $24.6B | 2016-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 23 | revenue | us-gaap:SalesRevenueNet | $25.1B | 2015-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 24 | revenue | us-gaap:SalesRevenueNet | $28.4B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 25 | revenue | us-gaap:SalesRevenueNet | $29.0B | 2013-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 26 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.0B | 2016-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 27 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $2.3B | 2015-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.6B | 2015-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $3.7B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.0B | 2014-12-31 | 2017-02-02 | 10-K | 17-000004 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $3.2B | 2013-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.9B | 2013-12-31 | 2016-02-04 | 10-K | 16-000106 |
| 33 | current assets | us-gaap:AssetsCurrent | $24.4B | 2013-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $13.4B | 2013-12-31 | 2015-02-05 | 10-K | 15-000004 |
| 35 | assets | us-gaap:Assets | $101.0B | 2018-12-31 | 2019-02-11 | 10-K | 19-000005 |

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