DEL Monte Corp.

DMC

NYSE; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0001047340

B

second fifth of 124 graded peers in consumer nondurables

rank 37 of 124; percentile 29.3; sampling error 3.8 points; lower is stronger

A B C D E

B, the elk



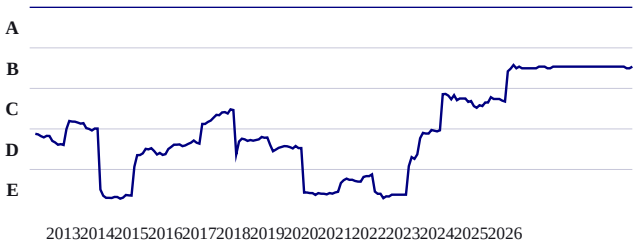
Scoreboard	
Profitability	C percentile 50.6
Solvency	B percentile 24.3
Growth and financing	B/C percentile 41.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	13 of 14
Graded from	filings received through Feb 19, 2026 260 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$27.62 2026-11-05; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Fresh Del Monte Produce Inc. (the "Company," "we" or "us") is one of the world's leading vertically integrated producers, marketers and distributors of high-quality fresh and fresh-cut fruit and vegetables, as well as a leading producer and distributor of prepared fruit and vegetables, juices, beverages and snacks in Europe, Africa and the Middle East. We market our products worldwide primarily under the Del Monte® brand, a symbol of product innovation, quality, freshness and reliability since 1892. Our global sourcing and logistics network allows us to provide consistent delivery of high-quality products and value-added services to our customers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

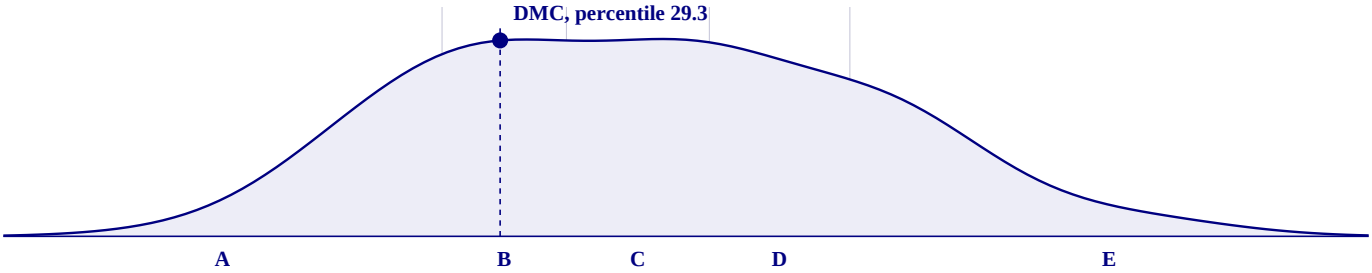
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.6						
Gross profitability	13.0%	29.8%		83.2	144	2025-12-26
Return on invested capital	4.5%	5.6%		62.5	49	2025-12-26

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(5.0%)	(5.1%)	53.4	149	2025-12-26
Gross margin stability, five years	0.7 pts	1.9 pts	3.5	116	2025-12-26
Solvency, sleeve percentile 24.3					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	5.21	3.11	30.5	119	2025-12-26
Net debt to EBITDA	0.67x	2.54x	20.4	55	2025-12-26
Interest coverage	12.27x	2.51x	9.5	43	2025-12-26
Current ratio	2.16x	1.81x	36.8	153	2025-12-26
Growth and financing, sleeve percentile 41.5					
Revenue growth, three-year compound	(0.9%)	0.2%	55.3	133	2025-12-26
Free cash flow growth, three-year compound	136.5%	14.9%	1.5	66	2025-12-26
Reinvestment rate	3.1%	11.0%	55.7	71	2025-12-26
Asset growth, three years	(4.0%)	0.2%	70.7	134	2025-12-26
Net share issuance, one year	(1.2%)	0.03%	24.5	103	2026-02-06

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
32	Vital Farms, Inc. (VITL)	25.2	B	
33	Mission Produce, Inc. (AVO)	26.0	B	
34	Crown Crafts Inc. (CRWS)	26.8	B	
35	Pepsico Inc. (PEP)	27.6	B	
36	Marzetti Co. (MZTI)	28.5	B	
37	DEL Monte Corp. (DMC)	29.3	B	
38	Acushnet Holdings Corp. (GOLF)	30.1	B	
39	Freshpet, Inc. (FRPT)	30.9	B	
40	Tapestry, Inc. (TPR)	31.7	B	
41	Levi Strauss & Co. (LEVI)	32.5	B	
42	Cal-Maine Foods Inc. (CALM)	33.3	B	fortress balance sheet

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.2%)	(1.3%)	36
Distance from 52-week high	(35.8%)	(20.3%)	23
EBIT to enterprise value	7.7%	3.6%	87
Free cash flow yield	13.9%	4.3%	90
Book value to price	1.54	0.55	92
Sales to price	3.32	1.19	88
Composite equity issuance, five years	(16.0%)	(16.7%)	51
Relative strength against the sector, log excess return	(0.22)	(0.09)	36

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$21.1M
Operating cash flow, four quarters	$64.0M
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$11.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$399.1M	2025-12-26	2026-02-19	10-K	26-000015
2	assets	us-gaap:Assets	$3.1B	2025-12-26	2026-02-19	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$137.4M	2025-12-26	2026-02-19	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$130.9M	2025-12-26	2026-02-19	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$37.4M	2025-12-26	2026-02-19	10-K	26-000015
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$176.2M	2025-12-26	2026-02-19	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$2.0B	2025-12-26	2026-02-19	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$35.7M	2025-12-26	2026-02-19	10-K	26-000015
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$248.9M	2024-12-27	2026-02-19	10-K	26-000015
10	book equity	us-gaap:StockholdersEquity	$2.0B	2024-12-27	2026-02-19	10-K	26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$32.6M	2024-12-27	2026-02-19	10-K	26-000015
12	net income	us-gaap:NetIncomeLoss	$90.7M	2025-12-26	2026-02-19	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$245.1M	2025-12-26	2026-02-19	10-K	26-000015
14	assets	us-gaap:Assets	$3.1B	2024-12-27	2026-02-19	10-K	26-000015
15	revenue	us-gaap:Revenues	$4.3B	2025-12-26	2026-02-19	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$357.9M	2024-12-27	2026-02-19	10-K	26-000015
17	revenue	us-gaap:Revenues	$4.3B	2024-12-27	2026-02-19	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$350.7M	2023-12-29	2026-02-19	10-K	26-000015
19	revenue	us-gaap:Revenues	$4.3B	2023-12-29	2026-02-19	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$340.2M	2022-12-30	2025-02-24	10-K	25-000009
21	revenue	us-gaap:Revenues	$4.4B	2022-12-30	2025-02-24	10-K	25-000009
22	gross profit	us-gaap:GrossProfit	$303.8M	2021-12-31	2024-02-26	10-K	24-000017
23	revenue	us-gaap:Revenues	$4.3B	2021-12-31	2024-02-26	10-K	24-000017
24	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-26	2026-02-19	10-K	26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	$529.3M	2025-12-26	2026-02-19	10-K	26-000015
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2025-12-26	2026-02-19	10-K	26-000015
27	liabilities	us-gaap:Liabilities	$1.0B	2025-12-26	2026-02-19	10-K	26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$72.5M	2025-12-26	2026-02-19	10-K	26-000015
29	interest expense	us-gaap:InterestExpense	$11.2M	2025-12-26	2026-02-19	10-K	26-000015
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$63.8M	2025-12-26	2026-02-19	10-K	26-000015
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$182.5M	2024-12-27	2026-02-19	10-K	26-000015

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$51.7M	2024-12-27	2026-02-19	10-K	26-000015
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$177.9M	2023-12-29	2026-02-19	10-K	26-000015
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$57.7M	2023-12-29	2026-02-19	10-K	26-000015
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$61.8M	2022-12-30	2025-02-24	10-K	25-000009
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$48.1M	2022-12-30	2025-02-24	10-K	25-000009
37	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-27	2026-02-19	10-K	26-000015
38	current liabilities	us-gaap:LiabilitiesCurrent	$533.1M	2024-12-27	2026-02-19	10-K	26-000015
39	assets	us-gaap:Assets	$3.2B	2023-12-29	2025-02-24	10-K	25-000009
40	assets	us-gaap:Assets	$3.5B	2022-12-30	2024-02-26	10-K	24-000017
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,383,526	2026-02-06	2026-02-19	10-K	26-000015
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,940,300	2025-02-14	2025-02-24	10-K	25-000009

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.