DXC Technology Co.

DXC

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001688568

D

fourth fifth of 498 graded peers in business equipment

rank 367 of 498; percentile 73.6; sampling error 2.2 points; lower is stronger

A B C D E

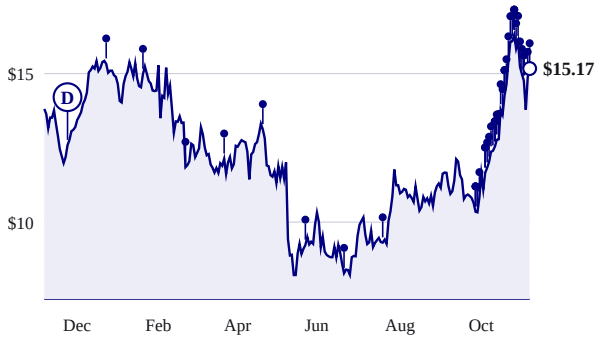
D, the sloth



Scoreboard

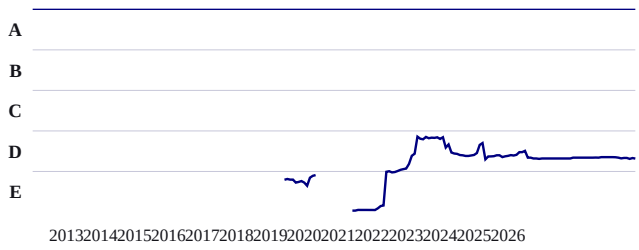
Profitability	C/D percentile 59.3
Solvency	C percentile 49.6
Growth and financing	D percentile 66.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through May 8, 2026 182 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$15.17 2026-11-05; market equity $2.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 8, 2026

DXC Technology is a leading enterprise technology and innovation partner delivering software, services, and solutions to global enterprises and public sector organizations - helping them harness AI to drive outcomes at a time of exponential change with speed. With deep expertise in Managed Infrastructure Services, Application Modernization, and Industry-Specific Software Solutions, DXC modernizes, secures, and operates some of the world's most complex technology estates. DXC serves a global client base, including many Fortune 500 companies, supported by approximately 115,000 employees in 60 countries.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

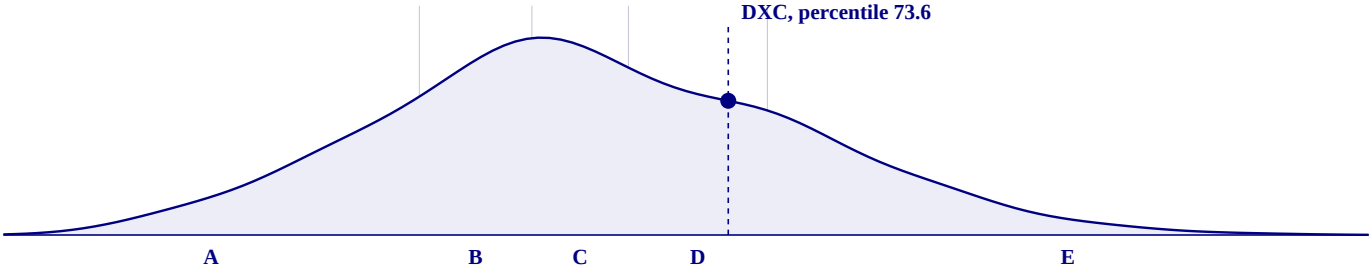
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.3						
Gross profitability	not computable	28.7%				
one or more required annual facts are missing						
Return on invested capital	2.0%	11.4%		74.2	133	2026-03-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(9.4%)	(7.3%)	44.4	618	2026-03-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 49.6					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	0.81	2.18	53.0	565	2026-03-31
Net debt to EBITDA	0.60x	1.08x	33.6	147	2026-03-31
Interest coverage	4.49x	3.77x	44.2	87	2026-03-31
Current ratio	1.36x	2.01x	67.8	663	2026-03-31
Growth and financing, sleeve percentile 66.5					
Revenue growth, three-year compound	(4.3%)	6.4%	78.8	535	2026-03-31
Free cash flow growth, three-year compound	(3.4%)	18.0%	80.3	265	2026-03-31
Reinvestment rate	(584.2%)	13.5%	94.6	223	2026-03-31
Asset growth, three years	(6.6%)	5.1%	77.6	560	2026-03-31
Net share issuance, one year	(9.8%)	0.5%	1.2	409	2026-05-01

Among 498 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
362	Mercury Systems Inc. (MRCY)	72.6	D	
363	Cohu Inc. (COHU)	72.8	D	
364	Sensata Technologies Holding plc (ST)	73.0	D	
365	Corsair Gaming, Inc. (CRSR)	73.2	D	
366	Phunware, Inc. (PHUN)	73.4	D	fortress balance sheet
367	DXC Technology Co. (DXC)	73.6	D	
368	Geospace Technologies Corp. (GEOS)	73.8	D	short runway, late filer, fortress balance sheet
369	Gen Digital Inc. (GEN)	74.1	D	
370	Gen Digital Inc. (GENVR)	74.1	D	
371	Bumble Inc. (BMBL)	74.4	D	
372	Bio-Rad Laboratories, Inc. (BIO)	74.7	D	

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(23.7%)	(2.0%)	32
Distance from 52-week high	(6.9%)	(37.7%)	87
EBIT to enterprise value	33.6%	1.8%	100
Free cash flow yield	43.9%	3.0%	98
Book value to price	1.30	0.30	89
Sales to price	5.36	0.33	95

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Composite equity issuance, five years	(49.4%)	4.2%	3
Relative strength against the sector, log excess return	(0.54)	(0.29)	32

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$30.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$970.0M	2026-03-31	2026-05-08	10-K	26-000022
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$318.0M	2026-03-31	2026-05-08	10-K	26-000022
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$290.0M	2026-03-31	2026-05-08	10-K	26-000022
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2026-03-31	2026-05-08	10-K	26-000022
5	book equity	us-gaap:StockholdersEquity	$2.9B	2026-03-31	2026-05-08	10-K	26-000022
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7B	2026-03-31	2026-05-08	10-K	26-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2025-03-31	2026-05-08	10-K	26-000022
8	book equity	us-gaap:StockholdersEquity	$3.2B	2025-03-31	2026-05-08	10-K	26-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8B	2025-03-31	2026-05-08	10-K	26-000022
10	net income	us-gaap:NetIncomeLoss	$18.0M	2026-03-31	2026-05-08	10-K	26-000022
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
12	assets	us-gaap:Assets	$12.9B	2026-03-31	2026-05-08	10-K	26-000022
13	assets	us-gaap:Assets	$13.2B	2025-03-31	2026-05-08	10-K	26-000022
14	current assets	us-gaap:AssetsCurrent	$5.4B	2026-03-31	2026-05-08	10-K	26-000022
15	current liabilities	us-gaap:LiabilitiesCurrent	$3.9B	2026-03-31	2026-05-08	10-K	26-000022
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.9B	2026-03-31	2026-05-08	10-K	26-000022
17	liabilities	us-gaap:Liabilities	$9.7B	2026-03-31	2026-05-08	10-K	26-000022
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
19	interest expense	us-gaap:InterestExpense	$216.0M	2026-03-31	2026-05-08	10-K	26-000022
20	revenue	us-gaap:Revenues	$12.6B	2026-03-31	2026-05-08	10-K	26-000022
21	revenue	us-gaap:Revenues	$12.9B	2025-03-31	2026-05-08	10-K	26-000022
22	revenue	us-gaap:Revenues	$13.7B	2024-03-31	2026-05-08	10-K	26-000022
23	revenue	us-gaap:Revenues	$14.4B	2023-03-31	2025-05-15	10-K	25-000029
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$212.0M	2026-03-31	2026-05-08	10-K	26-000022
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-03-31	2026-05-08	10-K	26-000022
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$248.0M	2025-03-31	2026-05-08	10-K	26-000022
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2024-03-31	2026-05-08	10-K	26-000022
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$182.0M	2024-03-31	2026-05-08	10-K	26-000022
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-03-31	2025-05-15	10-K	25-000029

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$267.0M	2023-03-31	2025-05-15	10-K	25-000029
31	current assets	us-gaap:AssetsCurrent	$5.4B	2025-03-31	2026-05-08	10-K	26-000022
32	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2025-03-31	2026-05-08	10-K	26-000022
33	assets	us-gaap:Assets	$13.9B	2024-03-31	2025-05-15	10-K	25-000029
34	assets	us-gaap:Assets	$15.8B	2023-03-31	2024-05-17	10-K	24-000032
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	163,479,858	2026-05-01	2026-05-08	10-K	26-000022
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	181,266,304	2025-05-05	2025-05-15	10-K	25-000029

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.