Greenpro Capital Corp. GRNQ

Nasdaq; other; SIC 8742, Services-Management Consulting Services; CIK 0001597846

E

weakest fifth of 334 graded peers in other

rank 310 of 334; percentile 92.8; sampling error 2.7 points; lower is stronger

A B C D E

E, the bear



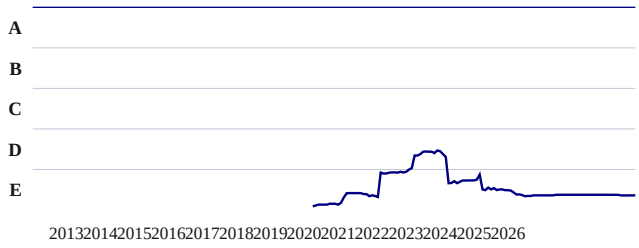
Scoreboard	
Profitability	B/C percentile 41.6
Solvency	D percentile 66.4
Growth and financing	E percentile 92.6
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $5.1M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	short runway, late filer not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 30, 2026 221 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$7.12 2026-10-22; market equity $12.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

were incorporated on July 19, 2013, in the state of Nevada under the name "Greenpro, Inc.". On May 6, 2015, we changed our name to "Greenpro Capital Corp.". Our corporate structure is set forth below: list of our group, including all subsidiaries with a brief description of respective businesses, is set forth below: intellectual property and currently holds six trademarks and related applications. corporate advisory services such as tax planning, cross-border listing solution and advisory services in China. Hong Kong company formation advisory services and company secretarial services and financial services. It focuses on clients in ESG Solutions Sdn. Bhd.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.6						
Gross profitability	32.7%	27.1%		38.6	286	2025-12-31
Return on invested capital	not computable	10.0%				

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latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31

Accruals ratio	(20.6%)	(5.8%)	11.2	502	2025-12-31
Gross margin stability, five years	5.3 pts	2.2 pts	74.9	204	2025-12-31
Solvency, sleeve percentile 66.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(24.91)	2.06	95.3	388	2025-12-31
Net debt to EBITDA	not computable	2.51x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.45x			
interest expense must exceed $100,000					
Current ratio	1.63x	1.33x	37.5	508	2025-12-31
Growth and financing, sleeve percentile 92.6					
Revenue growth, three-year compound	(17.4%)	5.1%	94.4	396	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(31.2%)	4.1%	97.9	431	2025-12-31
Net share issuance, one year	13.9%	(0.5%)	85.4	351	2026-03-30

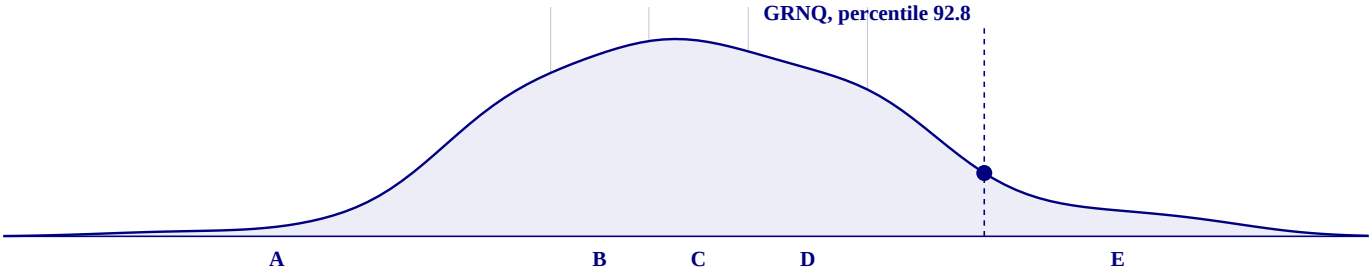
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 3.3 months
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
305	Katapult Holdings, Inc. (KPLT)	91.3	E	
306	Treasure Global Inc. (TGL)	91.6	E	dilution, late filer
307	U-Haul Holding Co. (UHAL)	92.0	E	
308	U-Haul Holding Co. (UHAL-B)	92.0	E	
309	Cleveland-Cliffs Inc. (CLF)	92.5	E	
310	Greenpro Capital Corp. (GRNQ)	92.8	E	short runway, late filer
311	Amentum Holdings, Inc. (AMTM)	93.1	E	
312	Claritev Corp. (CTEV)	93.4	E	
313	Perma FIX Environmental Services Inc. (PESI)	93.7	E	fortress balance sheet
314	Chegg, Inc. (CHGG)	94.0	E	
315	Boxlight Corp. (BOXL)	94.3	E	dilution, late filer

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What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(47.9%)	(0.6%)	12
Distance from 52-week high	(76.9%)	(24.6%)	5
EBIT to enterprise value	(15.8%)	4.4%	7
Free cash flow yield	(14.1%)	4.1%	12
Book value to price	1.62	0.35	94
Sales to price	0.16	0.71	11
Composite equity issuance, five years	107.1%	(8.8%)	95
Relative strength against the sector, log excess return	(0.77)	(0.13)	12

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$634,440
Operating cash flow, four quarters	-$2.3M
Months of runway	3.3
Days since last periodic filing	93 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$166,576

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.7M	2025-12-31	2026-03-30	10-K	26-013446
2	assets	us-gaap:Assets	$5.1M	2025-12-31	2026-03-30	10-K	26-013446
3	operating income	us-gaap:OperatingIncomeLoss	-$1.6M	2019-12-31	2021-03-29	10-K	21-007017
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.4M	2019-12-31	2021-03-29	10-K	21-007017
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$22,428	2019-12-31	2021-03-29	10-K	21-007017
6	total debt	us-gaap:LongTermDebt	$2.0M	2019-12-31	2020-03-30	10-K	20-005005
7	book equity	us-gaap:StockholdersEquity	$3.2M	2019-12-31	2021-03-29	10-K	21-007017
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3M	2019-12-31	2021-03-29	10-K	21-007017
9	total debt	us-gaap:LongTermDebt	$1.8M	2018-12-31	2019-04-02	10-K	19-004719
10	book equity	us-gaap:StockholdersEquity	$4.5M	2018-12-31	2020-03-30	10-K	20-005005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.2M	2018-12-31	2020-03-30	10-K	20-005005
12	net income	us-gaap:NetIncomeLoss	-$3.0M	2025-12-31	2026-03-30	10-K	26-013446
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.8M	2025-12-31	2026-03-30	10-K	26-013446
14	assets	us-gaap:Assets	$6.5M	2024-12-31	2026-03-30	10-K	26-013446
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1M	2025-12-31	2026-03-30	10-K	26-013446
16	gross profit	us-gaap:GrossProfit	$3.1M	2024-12-31	2026-03-30	10-K	26-013446
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5M	2024-12-31	2026-03-30	10-K	26-013446
18	gross profit	us-gaap:GrossProfit	$2.9M	2023-12-31	2025-04-09	10-K	25-003336

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5M	2023-12-31	2025-04-09	10-K	25-003336
20	gross profit	us-gaap:GrossProfit	$2.7M	2022-12-31	2024-03-28	10-K	24-011639
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7M	2022-12-31	2024-03-28	10-K	24-011639
22	gross profit	us-gaap:GrossProfit	$2.5M	2021-12-31	2023-03-31	10-K	23-009928
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9M	2021-12-31	2023-03-31	10-K	23-009928
24	current assets	us-gaap:AssetsCurrent	$2.4M	2025-12-31	2026-03-30	10-K	26-013446
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.5M	2025-12-31	2026-03-30	10-K	26-013446
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$40.2M	2025-12-31	2026-03-30	10-K	26-013446
27	operating income	us-gaap:OperatingIncomeLoss	-$2.2M	2025-12-31	2026-03-30	10-K	26-013446
28	book equity	us-gaap:StockholdersEquity	$3.6M	2025-12-31	2026-03-30	10-K	26-013446
29	liabilities	us-gaap:Liabilities	$1.5M	2025-12-31	2026-03-30	10-K	26-013446
30	total debt	us-gaap:LongTermDebt	$1.5M	2020-12-31	2021-03-29	10-K	21-007017
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1M	2020-12-31	2022-07-18	10-K/A	22-019516
32	operating income	us-gaap:OperatingIncomeLoss	-$2.9M	2020-12-31	2022-07-18	10-K/A	22-019516
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$252,129	2020-12-31	2022-07-18	10-K/A	22-019516
34	operating income	us-gaap:OperatingIncomeLoss	-$1.5M	2023-12-31	2025-04-09	10-K	25-003336
35	interest expense	us-gaap:InterestExpense	$729	2023-12-31	2024-03-28	10-K	24-011639
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2,788	2025-12-31	2026-03-30	10-K	26-013446
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.4M	2024-12-31	2026-03-30	10-K	26-013446
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5,068	2024-12-31	2026-03-30	10-K	26-013446
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.6M	2023-12-31	2025-04-09	10-K	25-003336
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$85,069	2023-12-31	2025-04-09	10-K	25-003336
41	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.4M	2022-12-31	2024-03-28	10-K	24-011639
42	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3,016	2022-12-31	2024-03-28	10-K	24-011639
43	depreciation amortization	us-gaap:Depreciation	$138,169	2025-12-31	2026-03-30	10-K	26-013446
44	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.0M	2025-12-31	2026-03-30	10-K	26-013446
45	income tax	us-gaap:IncomeTaxExpenseBenefit	$12,241	2025-12-31	2026-03-30	10-K	26-013446
46	current assets	us-gaap:AssetsCurrent	$2.9M	2024-12-31	2026-03-30	10-K	26-013446
47	current liabilities	us-gaap:LiabilitiesCurrent	$1.3M	2024-12-31	2026-03-30	10-K	26-013446
48	assets	us-gaap:Assets	$8.7M	2023-12-31	2025-04-09	10-K	25-003336
49	assets	us-gaap:Assets	$15.6M	2022-12-31	2024-03-28	10-K	24-011639
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	8,625,813	2026-03-30	2026-03-30	10-K	26-013446
51	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,575,813	2025-04-09	2025-04-09	10-K	25-003336

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