Masco Corp. MAS

NYSE; manufacturing; SIC 3430, Heating Equip, Except Elec & Warm Air; & Plumbing Fixtures; CIK 0000062996

B

second fifth of 255 graded peers in manufacturing

rank 88 of 255; percentile 34.3; sampling error 3.0 points; lower is stronger

A B C D E

B, the elk



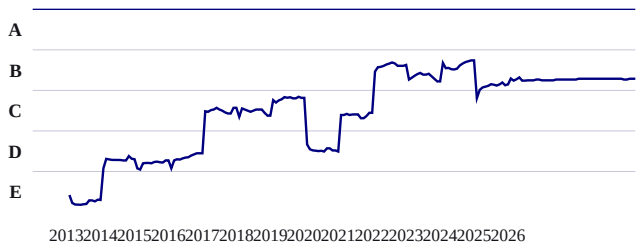
Scoreboard	
Profitability	B percentile 23.6
Solvency	C percentile 54.1
Growth and financing	C percentile 53.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 10, 2026 269 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$83.85 2026-11-05; market equity $16.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

Masco Corporation and its subsidiaries (the "Company") is a global leader in the design, manufacture and distribution of branded home improvement and building products. Our portfolio of industry-leading brands includes BEHR® paint; DELTA® and HANSGROHE® faucets, bath and shower fixtures; LIBERTY® branded decorative and functional hardware; and HOT SPRING® spas. We leverage our powerful brands across product categories, sales channels and geographies to create value for our customers and shareholders.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

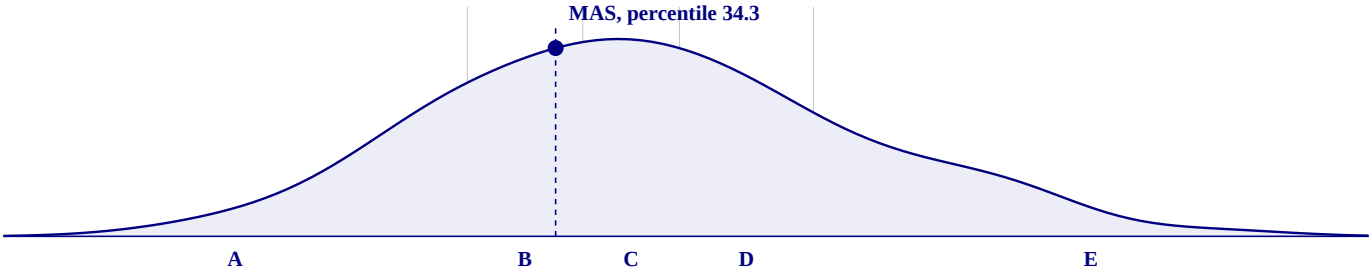
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.6						
Gross profitability	51.5%	21.9%		4.7	275	2025-12-31
Return on invested capital	45.5%	9.7%		3.0	101	2025-12-31
Accruals ratio	(4.1%)	(3.6%)		46.9	306	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	1.8 pts	2.1 pts		39.9	229	2025-12-31
Solvency, sleeve percentile 54.1						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	2.74	3.66		51.5	242	2025-12-31
Net debt to EBITDA	1.65x	1.78x		47.5	121	2025-12-31
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.81x	2.25x		63.4	323	2025-12-31
Growth and financing, sleeve percentile 53.9						
Revenue growth, three-year compound	(4.5%)	2.2%		79.1	269	2025-12-31
Free cash flow growth, three-year compound	12.0%	13.5%		55.0	141	2025-12-31
Reinvestment rate	11.1%	26.1%		59.4	139	2025-12-31
Asset growth, three years	0.09%	4.3%		67.0	277	2025-12-31
Net share issuance, one year	(4.0%)	0.01%		8.8	241	2026-01-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
83	Kennametal Inc. (KMT)	32.3	B	
84	Forum Energy Technologies, Inc. (FET)	32.7	B	
85	NOV Inc. (NOV)	33.1	B	
86	Astec Industries Inc. (ASTE)	33.5	B	
87	Commercial Metals Co. (CMC)	33.9	B	
88	Masco Corp. (MAS)	34.3	B	
89	Powell Industries Inc. (POWL)	34.6	B	fortress balance sheet
90	Lightwave Logic, Inc. (LWLG)	35.0	B	
91	Crocs, Inc. (CROX)	35.4	B	fortress balance sheet
92	Littelfuse Inc. (LFUS)	35.8	B	late filer
93	Perma-Pipe International Holdings, Inc. (PPIH)	36.2	B	late filer, fortress balance sheet

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.5%	9.8%	44
Distance from 52-week high	(3.4%)	(28.3%)	96
EBIT to enterprise value	6.7%	4.3%	79
Free cash flow yield	5.4%	3.6%	71
Book value to price	(0.03)	0.38	4
Sales to price	0.47	0.56	43
Composite equity issuance, five years	(38.1%)	(9.6%)	6
Relative strength against the sector, log excess return	(0.03)	0.01	44

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$610.0M
Operating cash flow, four quarters	$1.2B
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$147.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.7B	2025-12-31	2026-02-10	10-K	26-000005
2	assets	us-gaap:Assets	$5.2B	2025-12-31	2026-02-10	10-K	26-000005
3	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2025-12-31	2026-02-10	10-K	26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2025-12-31	2026-02-10	10-K	26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$277.0M	2025-12-31	2026-02-10	10-K	26-000005
6	total debt	us-gaap:LongTermDebt	$2.9B	2025-12-31	2026-02-10	10-K	26-000005
7	book equity	us-gaap:StockholdersEquity	-$185.0M	2025-12-31	2026-02-10	10-K	26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$647.0M	2025-12-31	2026-02-10	10-K	26-000005
9	total debt	us-gaap:LongTermDebt	$2.9B	2024-12-31	2026-02-10	10-K	26-000005
10	book equity	us-gaap:StockholdersEquity	-$279.0M	2024-12-31	2026-02-10	10-K	26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$634.0M	2024-12-31	2026-02-10	10-K	26-000005
12	net income	us-gaap:NetIncomeLoss	$810.0M	2025-12-31	2026-02-10	10-K	26-000005
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2025-12-31	2026-02-10	10-K	26-000005
14	assets	us-gaap:Assets	$5.0B	2024-12-31	2026-02-10	10-K	26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.6B	2025-12-31	2026-02-10	10-K	26-000005
16	gross profit	us-gaap:GrossProfit	$2.8B	2024-12-31	2026-02-10	10-K	26-000005
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.8B	2024-12-31	2026-02-10	10-K	26-000005
18	gross profit	us-gaap:GrossProfit	$2.8B	2023-12-31	2026-02-10	10-K	26-000005
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.0B	2023-12-31	2026-02-10	10-K	26-000005
20	gross profit	us-gaap:GrossProfit	$2.7B	2022-12-31	2025-02-11	10-K	25-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.7B	2022-12-31	2025-02-11	10-K	25-000004
22	gross profit	us-gaap:GrossProfit	$2.9B	2021-12-31	2024-02-08	10-K	24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4B	2021-12-31	2024-02-08	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$2.8B	2025-12-31	2026-02-10	10-K	26-000005
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-10	10-K	26-000005
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$688.0M	2025-12-31	2026-02-10	10-K	26-000005
27	liabilities	us-gaap:Liabilities	$5.1B	2025-12-31	2026-02-10	10-K	26-000005
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$148.0M	2025-12-31	2026-02-10	10-K	26-000005
29	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2023-12-31	2026-02-10	10-K	26-000005
30	interest expense	us-gaap:InterestExpense	$106.0M	2023-12-31	2024-02-08	10-K	24-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$156.0M	2025-12-31	2026-02-10	10-K	26-000005

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-10	10-K	26-000005
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$168.0M	2024-12-31	2026-02-10	10-K	26-000005
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-12-31	2026-02-10	10-K	26-000005
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$243.0M	2023-12-31	2026-02-10	10-K	26-000005
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$840.0M	2022-12-31	2025-02-11	10-K	25-000004
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$224.0M	2022-12-31	2025-02-11	10-K	25-000004
38	current assets	us-gaap:AssetsCurrent	$2.7B	2024-12-31	2026-02-10	10-K	26-000005
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-10	10-K	26-000005
40	assets	us-gaap:Assets	$5.4B	2023-12-31	2026-02-10	10-K	26-000005
41	assets	us-gaap:Assets	$5.2B	2022-12-31	2025-02-11	10-K	25-000004
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	203,607,085	2026-01-31	2026-02-10	10-K	26-000005
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	211,983,493	2025-01-31	2025-02-11	10-K	25-000004

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.