Monster Beverage Corp. MNST

Nasdaq; consumer nondurables; SIC 2086, Bottled & Canned Soft Drinks & Carbonated Waters; CIK 0000865752

A

strongest fifth of 124 graded peers in consumer nondurables

rank 10 of 124; percentile 7.3; sampling error 3.8 points; lower is stronger

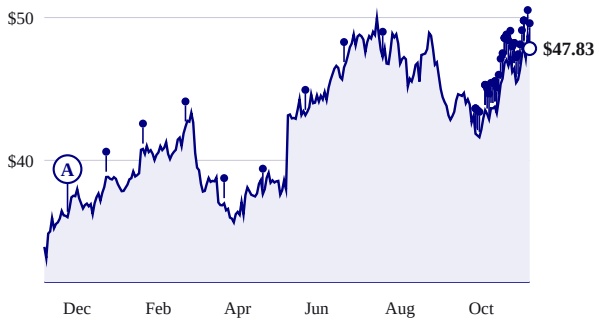
A B C D E

A, the bull



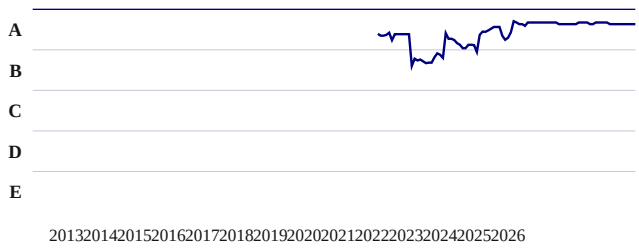
Scoreboard	
Profitability	C percentile 54.7
Solvency	A percentile 11.2
Growth and financing	B percentile 28.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 27, 2026 252 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$45.48 2026-11-05; market equity $89.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

The increasing number of competitive products and limited amount of shelf space in retail stores, including in beverage coolers, may adversely impact our ability to gain or maintain our share of sales in the marketplace. In addition, certain actions of our competitors, including unsubstantiated and/or misleading claims, false advertising claims and tortious interference in our business, as well as competitors selling misbranded products, could impact our sales. Competitive pressures in the energy drink category could impact our revenues, cause price erosion and/or lower our market share, any of which could have a material adverse effect on our business and results of operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 54.7						
Gross profitability	46.4%	29.8%		31.5	144	2025-12-31
Return on invested capital	not computable	5.6%				

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a prior annual debt, equity, and cash observation is required					
Accruals ratio	(2.2%)	(5.1%)	73.6	149	2025-12-31
Gross margin stability, five years	2.1 pts	1.9 pts	59.1	116	2025-12-31
Solvency, sleeve percentile 11.2					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.54x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	3.70x	1.81x	11.2	153	2025-12-31
Growth and financing, sleeve percentile 28.6					
Revenue growth, three-year compound	9.5%	0.2%	13.6	133	2025-12-31
Free cash flow growth, three-year compound	41.2%	14.9%	21.5	66	2025-12-31
Reinvestment rate	74.7%	11.0%	22.9	71	2025-12-31
Asset growth, three years	6.4%	0.2%	23.3	134	2025-12-31
Net share issuance, one year	0.5%	0.03%	61.8	103	2026-02-13

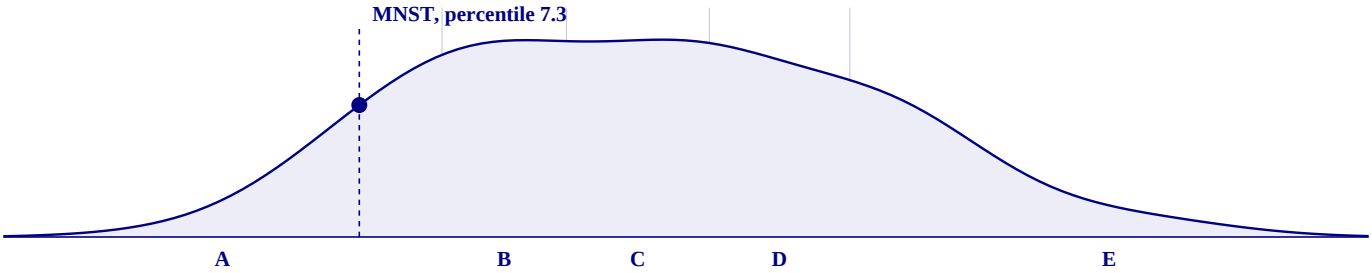
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 1,159,336,000 USD; Altman Z is not used

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
5	National Beverage Corp. (FIZZ)	3.3	A	
6	Bellring Brands, Inc. (BRBR)	4.1	A	
7	Mama's Creations, Inc. (MAMA)	4.9	A	fortress balance sheet
8	Ralph Lauren Corp. (RL)	5.7	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.5	A	
10	Monster Beverage Corp. (MNST)	7.3	A	fortress balance sheet
11	Lifeway Foods, Inc. (LWAY)	8.1	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	8.9	A	
13	Jerash Holdings (Us), Inc. (JRSH)	9.8	A	fortress balance sheet
14	Vita Coco Company, Inc. (COCO)	10.6	A	
15	Steven Madden, Ltd. (SHOO)	11.4	A	

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What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	24.5%	(1.3%)	76
Distance from 52-week high	(4.3%)	(20.3%)	85
EBIT to enterprise value	2.6%	3.6%	39
Free cash flow yield	2.1%	4.3%	34
Book value to price	0.10	0.55	14
Sales to price	0.09	1.19	1
Composite equity issuance, five years	(7.6%)	(16.7%)	68
Relative strength against the sector, log excess return	0.14	(0.09)	76

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.2B
Operating cash flow, four quarters	$2.2B
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$410.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.6B	2025-12-31	2026-02-27	10-K	26-020831
2	assets	us-gaap:Assets	$10.0B	2025-12-31	2026-02-27	10-K	26-020831
3	operating income	us-gaap:OperatingIncomeLoss	$1.9B	2024-12-31	2026-02-27	10-K	26-020831
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.0B	2024-12-31	2026-02-27	10-K	26-020831
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$480.4M	2024-12-31	2026-02-27	10-K	26-020831
6	total debt	us-gaap:LongTermDebt	$374.0M	2024-12-31	2026-02-27	10-K	26-020831
7	book equity	us-gaap:StockholdersEquity	$6.0B	2024-12-31	2026-02-27	10-K	26-020831
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5B	2024-12-31	2026-02-27	10-K	26-020831
9	net income	us-gaap:ProfitLoss	$1.9B	2025-12-31	2026-02-27	10-K	26-020831
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1B	2025-12-31	2026-02-27	10-K	26-020831
11	assets	us-gaap:Assets	$7.7B	2024-12-31	2026-02-27	10-K	26-020831
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3B	2025-12-31	2026-02-27	10-K	26-020831
13	gross profit	us-gaap:GrossProfit	$4.0B	2024-12-31	2026-02-27	10-K	26-020831
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5B	2024-12-31	2026-02-27	10-K	26-020831
15	gross profit	us-gaap:GrossProfit	$3.8B	2023-12-31	2026-02-27	10-K	26-020831
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2023-12-31	2026-02-27	10-K	26-020831
17	gross profit	us-gaap:GrossProfit	$3.2B	2022-12-31	2025-02-28	10-K	25-000248
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2022-12-31	2025-02-28	10-K	25-000248

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19	gross profit	us-gaap:GrossProfit	$3.1B	2021-12-31	2024-02-29	10-K	24-029425
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2021-12-31	2024-02-29	10-K	24-029425
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$80.4M	2024-12-31	2026-02-27	10-K	26-020831
22	current assets	us-gaap:AssetsCurrent	$5.4B	2025-12-31	2026-02-27	10-K	26-020831
23	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-12-31	2026-02-27	10-K	26-020831
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$132.3M	2025-12-31	2026-02-27	10-K	26-020831
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.9B	2024-12-31	2026-02-27	10-K	26-020831
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$264.1M	2024-12-31	2026-02-27	10-K	26-020831
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2023-12-31	2026-02-27	10-K	26-020831
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$221.4M	2023-12-31	2026-02-27	10-K	26-020831
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$887.7M	2022-12-31	2025-02-28	10-K	25-000248
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$188.7M	2022-12-31	2025-02-28	10-K	25-000248
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$114.4M	2025-12-31	2026-02-27	10-K	26-020831
32	operating income	us-gaap:OperatingIncomeLoss	$2.4B	2025-12-31	2026-02-27	10-K	26-020831
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.5B	2025-12-31	2026-02-27	10-K	26-020831
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$577.1M	2025-12-31	2026-02-27	10-K	26-020831
35	current assets	us-gaap:AssetsCurrent	$3.6B	2024-12-31	2026-02-27	10-K	26-020831
36	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2024-12-31	2026-02-27	10-K	26-020831
37	assets	us-gaap:Assets	$9.7B	2023-12-31	2025-02-28	10-K	25-000248
38	assets	us-gaap:Assets	$8.3B	2022-12-31	2024-02-29	10-K	24-029425
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	978,270,734	2026-02-13	2026-02-27	10-K	26-020831
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	973,158,896	2025-02-14	2025-02-28	10-K	25-000248

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