Range Resources Corp. RRC

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000315852

C

middle fifth of 148 graded peers in the pooled energy and uti...

rank 79 of 148; percentile 53.1; sampling error 3.6 points; lower is stronger

A B C D E

C, the tortoise



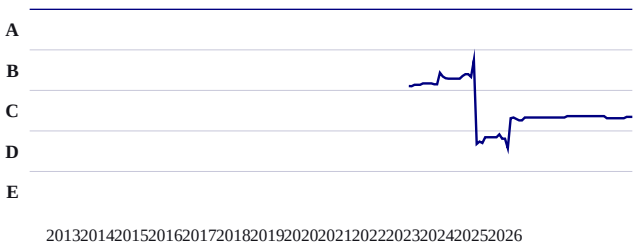
Scoreboard	
Profitability	A/B percentile 18.3
Solvency	D percentile 75.0
Growth and financing	C/D percentile 58.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	7 of 14
Graded from	filings received through Feb 24, 2026 255 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$50.18 2026-11-05; market equity $11.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Range Resources Corporation ("Range"), a Delaware corporation, is a Fort Worth, Texas-based independent producer of natural gas, NGLs and oil (predominately condensate but referred to herein as "oil"), engaged in the exploration, development and acquisition of natural gas, NGLs and oil properties in the Appalachian region of the United States. Our principal area of operations is the Marcellus Shale in Pennsylvania. Our corporate offices are located at 100 Throckmorton Street, Suite 1200, Fort Worth, Texas 76102 (telephone (817) 870-2601). We also maintain field offices in our area of operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 18.3						
Gross profitability	37.8%	17.5%		3.8	81	2025-12-31
Return on invested capital	not computable	6.0%				

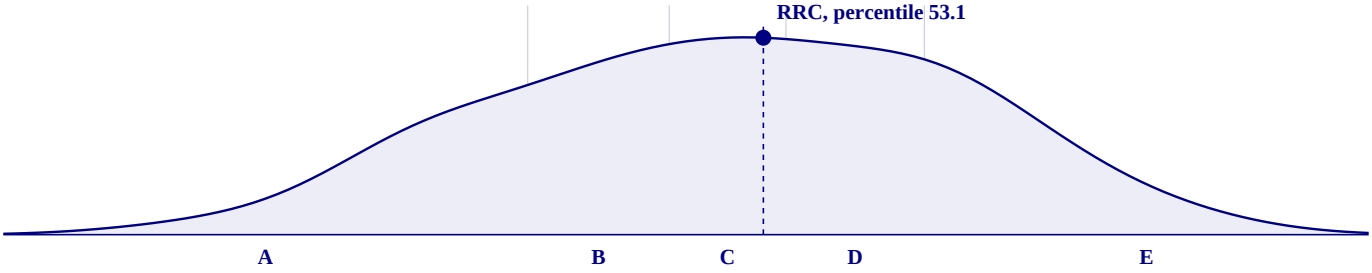
one or more required annual facts are missing

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Accruals ratio	(7.0%)	(5.0%)	36.4	270	2025-12-31
Gross margin stability, five years	1.5 pts	4.6 pts	14.8	55	2025-12-31
Solvency, sleeve percentile 75.0					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	1.48			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	3.63x			
one or more required annual facts are missing					
Interest coverage	not computable	2.37x			
one or more required annual facts are missing					
Current ratio	0.67x	0.97x	75.0	281	2025-12-31
Growth and financing, sleeve percentile 58.7					
Revenue growth, three-year compound	(17.5%)	0.7%	93.6	221	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Reinvestment rate	not computable	59.0%			
one or more required annual facts are missing					
Asset growth, three years	3.9%	6.4%	72.1	245	2025-12-31
Net share issuance, one year	(2.5%)	0.4%	10.3	157	2026-02-20

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
74	Chesapeake Utilities Corp. (CPK)	49.7	C	
75	Sunoco L.P. (SUN)	50.3	C	
76	Alpha Metallurgical Resources, Inc. (AMR)	51.0	C	fortress balance sheet
77	Black Hills Corp. (BKH)	51.7	C	
78	Dawson Geophysical Co. (DWSN)	52.4	C	late filer
79	Range Resources Corp. (RRC)	53.1	C	
80	Clean Energy Fuels Corp. (CLNE)	53.7	C	
81	Cadiz Inc. (CDZI)	54.8	C	short runway
82	Cadiz Inc. (CDZIP)	54.8	C	short runway
83	Comstock Resources Inc. (CRK)	55.8	C	
84	UGI Corp. (UGI)	56.5	C/D	

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.0%	6.5%	45
Distance from 52-week high	(11.0%)	(19.8%)	74
EBIT to enterprise value	not computable	4.7%	

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Free cash flow yield	8.4%	1.5%	80
Book value to price	0.42	0.55	26
Sales to price	0.25	0.51	16
Composite equity issuance, five years	(14.2%)	(7.1%)	37
Relative strength against the sector, log excess return	(0.31)	0.02	17

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$12,000
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$107.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2025-12-31	2026-02-24	10-K	26-067292
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$185.6M	2025-12-31	2026-02-24	10-K	26-067292
3	assets	us-gaap:Assets	$7.4B	2025-12-31	2026-02-24	10-K	26-067292
4	net income	us-gaap:NetIncomeLoss	$658.0M	2025-12-31	2026-02-24	10-K	26-067292
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-24	10-K	26-067292
6	assets	us-gaap:Assets	$7.3B	2024-12-31	2026-02-24	10-K	26-067292
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2024-12-31	2026-02-24	10-K	26-067292
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$140.5M	2024-12-31	2026-02-24	10-K	26-067292
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2023-12-31	2026-02-24	10-K	26-067292
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$202.9M	2023-12-31	2026-02-24	10-K	26-067292
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3B	2022-12-31	2025-02-25	10-K	25-026789
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$427.0M	2022-12-31	2025-02-25	10-K	25-026789
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2021-12-31	2024-02-21	10-K	24-018046
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$367.3M	2021-12-31	2024-02-21	10-K	24-018046
15	current assets	us-gaap:AssetsCurrent	$444.5M	2025-12-31	2026-02-24	10-K	26-067292
16	current liabilities	us-gaap:LiabilitiesCurrent	$661.2M	2025-12-31	2026-02-24	10-K	26-067292
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$990.7M	2018-12-31	2021-02-23	10-K	21-007606
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5M	2018-12-31	2019-02-25	10-K	19-004113
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$816.3M	2017-12-31	2018-02-28	10-K	18-003566
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.7M	2017-12-31	2019-02-25	10-K	19-004113
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$387.1M	2016-12-31	2018-02-28	10-K	18-003566
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.1M	2016-12-31	2019-02-25	10-K	19-004113
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$691.4M	2015-12-31	2018-02-28	10-K	18-003566
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.4M	2015-12-31	2018-02-28	10-K	18-003566
25	assets	us-gaap:Assets	$7.2B	2023-12-31	2025-02-25	10-K	25-026789

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26	assets	us-gaap:Assets	$6.6B	2022-12-31	2024-02-21	10-K	24-018046
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	235,381,000	2026-02-20	2026-02-24	10-K	26-067292
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	241,330,871	2025-02-21	2025-02-25	10-K	25-026789

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