Standex International

SXI

NYSE; manufacturing; SIC 3580, Refrigeration & Service Industry Machinery; CIK 0000310354

B/C

on the B/C boundary of 255 graded peers in manufacturing

rank 106 of 255; percentile 41.3; sampling error 3.0 points; lower is stronger

A B C D E

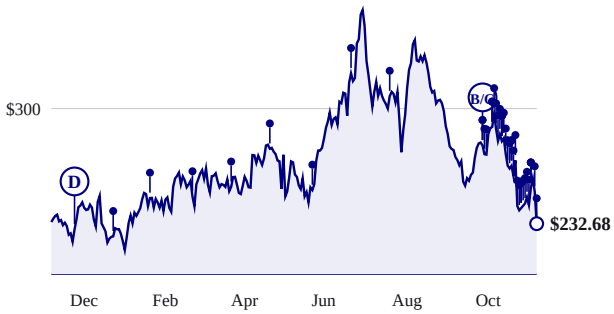
B/C, the elk



Scoreboard

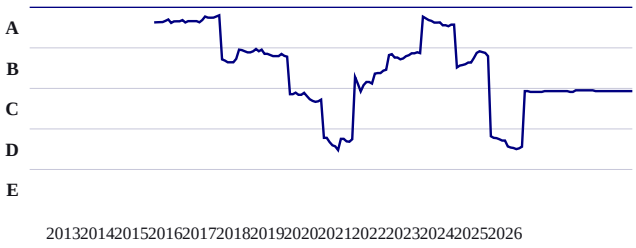
Profitability	C	percentile 47.0
Solvency	B/C	percentile 38.5
Growth and financing	C	percentile 52.7
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.6B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Aug 14, 2026	84 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$232.96	2026-11-05; market equity $2.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Standex International Corporation and subsidiaries ("we," "us," "our," the "Company" and "Standex") is a diversified industrial manufacturer with leading positions in a variety of products and services that are used in diverse commercial and industrial markets. Headquartered in Salem, New Hampshire, we have four operating and reportable segments: Electronics, Aerospace and Defense (A&D), Scientific and Engraving & Hydraulics.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

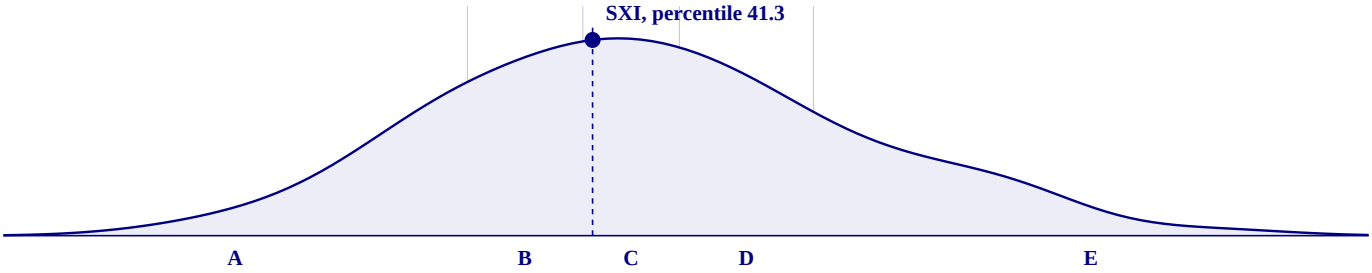
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 47.0						
Gross profitability	23.5%	21.9%		40.5	275	2026-06-30
Return on invested capital	13.6%	9.7%		30.0	101	2026-06-30
Accruals ratio	1.0%	(3.6%)		83.6	306	2026-06-30
Gross margin stability, five years	1.6 pts	2.1 pts		33.8	229	2026-06-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 38.5						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	1.46x	1.78x		39.2	121	2026-06-30
Interest coverage	6.30x	5.09x		33.9	63	2026-06-30
Current ratio	2.40x	2.25x		42.5	323	2026-06-30
Growth and financing, sleeve percentile 52.7						
Revenue growth, three-year compound	6.4%	2.2%		31.7	269	2026-06-30
Free cash flow growth, three-year compound	(1.1%)	13.5%		78.6	141	2026-06-30
Reinvestment rate	(3.3%)	26.1%		71.7	139	2026-06-30
Asset growth, three years	15.7%	4.3%		17.0	277	2026-06-30
Net share issuance, one year	0.4%	0.01%		64.6	241	2026-08-07

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
101	United States Antimony Corp. (UAMY)	39.4	B/C	dilution, fortress balance sheet
102	Gibraltar Industries, Inc. (ROCK)	39.8	B/C	fortress balance sheet
103	Virco MFG Corporation (VIRC)	40.2	B/C	fortress balance sheet
104	OIL States International, Inc. (OIS)	40.6	B/C	fortress balance sheet
105	Bloom Energy Corp. (BE)	40.9	B/C	
106	Standex International (SXI)	41.3	B/C	
107	Hayward Holdings, Inc. (HAYW)	41.7	B/C	
108	Azenta, Inc. (AZTA)	42.1	B/C	late filer, fortress balance sheet
109	Generac Holdings Inc. (GNRC)	42.5	B/C	
110	Friedman Industries Inc. (FRD)	42.9	B/C	
111	Honeywell International Inc. (HON)	43.3	C	

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.7%	9.8%	58
Distance from 52-week high	(34.9%)	(28.3%)	39
EBIT to enterprise value	6.0%	4.3%	72
Free cash flow yield	2.3%	3.6%	34
Book value to price	0.28	0.38	34
Sales to price	0.32	0.56	24
Composite equity issuance, five years	(4.6%)	(9.6%)	56
Relative strength against the sector, log excess return	0.08	0.01	58

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$116.8M
Operating cash flow, four quarters	$88.3M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$36.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$372.0M	2026-06-30	2026-08-14	10-K	26-027789
2	assets	us-gaap:Assets	$1.6B	2026-06-30	2026-08-14	10-K	26-027789
3	operating income	us-gaap:OperatingIncomeLoss	$193.6M	2026-06-30	2026-08-14	10-K	26-027789
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.9M	2026-06-30	2026-08-14	10-K	26-027789
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$34.3M	2026-06-30	2026-08-14	10-K	26-027789
6	total debt	us-gaap:LongTermDebt	$518.0M	2026-06-30	2026-08-14	10-K	26-027789
7	book equity	us-gaap:StockholdersEquity	$755.2M	2026-06-30	2026-08-14	10-K	26-027789
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$178.7M	2026-06-30	2026-08-14	10-K	26-027789
9	total debt	us-gaap:LongTermDebt	$552.5M	2025-06-30	2026-08-14	10-K	26-027789
10	book equity	us-gaap:StockholdersEquity	$711.7M	2025-06-30	2026-08-14	10-K	26-027789
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$104.5M	2025-06-30	2026-08-14	10-K	26-027789
12	net income	us-gaap:NetIncomeLoss	$104.6M	2026-06-30	2026-08-14	10-K	26-027789
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.6M	2026-06-30	2026-08-14	10-K	26-027789
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-08-14	10-K	26-027789
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$891.6M	2026-06-30	2026-08-14	10-K	26-027789
16	gross profit	us-gaap:GrossProfit	$315.2M	2025-06-30	2026-08-14	10-K	26-027789
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$790.1M	2025-06-30	2026-08-14	10-K	26-027789
18	gross profit	us-gaap:GrossProfit	$282.0M	2024-06-30	2026-08-14	10-K	26-027789
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$720.6M	2024-06-30	2026-08-14	10-K	26-027789
20	gross profit	us-gaap:GrossProfit	$285.1M	2023-06-30	2025-08-04	10-K	25-024450
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$741.0M	2023-06-30	2025-08-04	10-K	25-024450
22	gross profit	us-gaap:GrossProfit	$269.9M	2022-06-30	2024-08-02	10-K	24-024465
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$735.3M	2022-06-30	2024-08-02	10-K	24-024465
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$38.7M	2026-06-30	2026-08-14	10-K	26-027789
25	interest expense	us-gaap:InterestExpense	$30.7M	2026-06-30	2026-08-14	10-K	26-027789
26	current assets	us-gaap:AssetsCurrent	$551.8M	2026-06-30	2026-08-14	10-K	26-027789
27	current liabilities	us-gaap:LiabilitiesCurrent	$229.5M	2026-06-30	2026-08-14	10-K	26-027789
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$25.2M	2026-06-30	2026-08-14	10-K	26-027789
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$69.6M	2025-06-30	2026-08-14	10-K	26-027789
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$28.3M	2025-06-30	2026-08-14	10-K	26-027789
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$92.7M	2024-06-30	2026-08-14	10-K	26-027789

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$20.3M	2024-06-30	2026-08-14	10-K	26-027789
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$90.8M	2023-06-30	2025-08-04	10-K	25-024450
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$24.3M	2023-06-30	2025-08-04	10-K	25-024450
35	current assets	us-gaap:AssetsCurrent	$480.9M	2025-06-30	2026-08-14	10-K	26-027789
36	current liabilities	us-gaap:LiabilitiesCurrent	$167.0M	2025-06-30	2026-08-14	10-K	26-027789
37	assets	us-gaap:Assets	$1.0B	2024-06-30	2025-08-04	10-K	25-024450
38	assets	us-gaap:Assets	$1.0B	2023-06-30	2024-08-02	10-K	24-024465
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,119,465	2026-08-07	2026-08-14	10-K	26-027789
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,068,262	2025-07-31	2025-12-31	10-K/A	25-039046

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.