Webstar Technology Group Inc. WBSR

None; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001645155

None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $35.1M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	3 of 14
Graded from	filings received through Oct 20, 2026 17 days before the rescan; latest periodic filing 10-Q received May 20, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

Technology Group, Inc. (the "Company") was incorporated in Wyoming on March 10, 2015. The Company was originally established for the operation of certain licensed and purchased software solutions. Since inception, the Company signed two license agreements with a related party to license proprietary software technology solutions, i.e., Gigabyte Slayer and WARP-G. the year ended December 31, 2024, the Company entered into several material definitive agreements as summarized below: June 14, 2024 ("Closing"), Mr. Ricardo Haynes, Mr. Eric Collins, Mr. Lance Lehr, Ms. Tori White and Mr.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 60.1						
Gross profitability	not computable	28.7%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						
Accruals ratio	(5.9%)	(7.3%)		60.1	618	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 92.9						
Twelve-month failure probability	not computable	0.05%				
market price is missing at 2026-03-31						
Altman Z double-prime	(17.34)	2.18		85.8	565	2025-12-31
Net debt to EBITDA	not computable	1.08x				

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one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	0.00x	2.01x		100.0	663	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	6.4%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	18.0%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	13.5%				
one or more required annual facts are missing						
Asset growth, three years	not computable	5.1%				
current value must be positive and the base must exceed $100,000						
Net share issuance, one year	not computable	0.5%				
prior share count is 175 days earlier						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 6 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(2.0%)	
Distance from 52-week high	not computable	(37.7%)	
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.0%	
Book value to price	not computable	0.30	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	not computable	(0.29)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite

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Days since last periodic filing	170 (10-Q received May 20, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5,139	2020-12-31	2022-03-29	10-K	22-007923
2	assets	us-gaap:Assets	$14,949	2020-12-31	2022-03-29	10-K	22-007923
3	net income	us-gaap:NetIncomeLoss	-$1.0M	2025-12-31	2026-10-20	10-K/A	26-047641
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$17,865	2025-12-31	2026-10-20	10-K/A	26-047641
5	assets	us-gaap:Assets	$35.1M	2025-12-31	2026-10-20	10-K/A	26-047641
6	assets	us-gaap:Assets	$20,369	2024-12-31	2026-10-20	10-K/A	26-047641
7	current assets	us-gaap:AssetsCurrent	$123,802	2025-12-31	2026-10-20	10-K/A	26-047641
8	current liabilities	us-gaap:LiabilitiesCurrent	$55.5M	2025-12-31	2026-10-20	10-K/A	26-047641
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$63.3M	2025-12-31	2026-10-20	10-K/A	26-047641
10	operating income	us-gaap:OperatingIncomeLoss	-$3.7M	2025-12-31	2026-10-20	10-K/A	26-047641
11	book equity	us-gaap:StockholdersEquity	-$20.7M	2025-12-31	2026-10-20	10-K/A	26-047641
12	liabilities	us-gaap:Liabilities	$56.2M	2025-12-31	2026-10-20	10-K/A	26-047641
13	operating income	us-gaap:OperatingIncomeLoss	-$1.1M	2019-12-31	2021-04-13	10-K	21-008640
14	interest expense	us-gaap:InterestExpense	$20,883	2019-12-31	2021-04-13	10-K	21-008640
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6,739	2020-12-31	2022-03-29	10-K	22-007923
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4,442	2019-12-31	2021-04-13	10-K	21-008640
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2,505	2018-12-31	2020-03-23	10-K	20-004510
18	assets	us-gaap:Assets	$668	2023-12-31	2025-05-02	10-K	25-008374
19	assets	us-gaap:Assets	$4,623	2022-12-31	2024-03-29	10-K	24-011912
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	406,558,604	2026-10-07	2026-10-20	10-K/A	26-047641
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	404,600,271	2026-04-15	2026-04-15	10-K	26-016894

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