Abundia Global Impact Group, Inc.

AGIG

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001156041

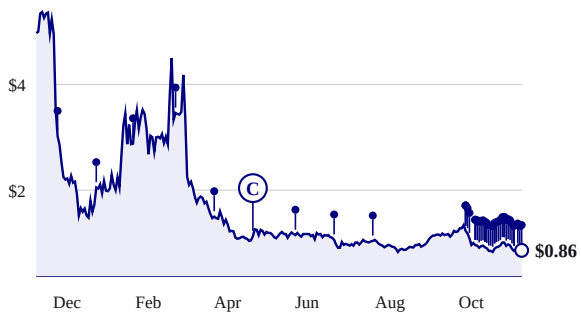
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

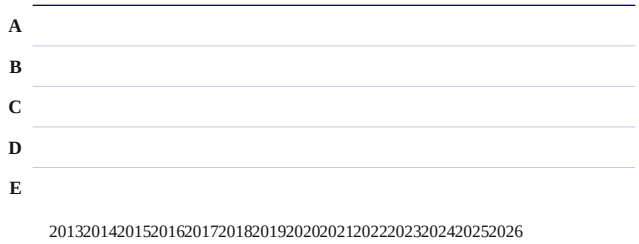
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $31.9M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	short runway, late filer, thin data not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through May 13, 2026 178 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$0.82 2026-11-06; market equity $35.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 23, 2026

July 1, 2025, Abundia Global Impact Group, Inc. (formerly Houston American Energy Corp.), a Delaware corporation ("AGIG", the "Company," "we," "us," or "our"), acquired all of the outstanding units of Abundia Global Impact Group LLC ("AGIG LLC") through a share exchange transaction. Prior to the transaction, the Company, as Houston American Energy Corp. ("HUSA"), operated as a small independent oil and gas company focused on the exploration and production of crude oil and natural gas primarily in the Permian Basin and the U.S. Gulf Coast For accounting purposes, the Share Exchange is treated as a reverse acquisition, with AGIG as the surviving entity.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 0.7						
Gross profitability	not computable	17.5%				
one or more required annual facts are missing						

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Return on invested capital	not computable	6.0%				
required facts have no common fiscal period end						
Accruals ratio	(119.0%)	(5.0%)	0.7	270	2025-12-31	
Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 83.2						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(9.44)	1.48	93.4	152	2025-12-31	
Net debt to EBITDA	not computable	3.63x				
EBITDA must exceed $100,000						
Interest coverage	(71.87x)	2.37x	98.8	83	2025-12-31	
Current ratio	0.84x	0.97x	57.5	281	2025-12-31	
Growth and financing, sleeve percentile 51.8						
Revenue growth, three-year compound	(37.0%)	0.7%	99.1	221	2025-12-31	
Free cash flow growth, three-year compound	not computable	(11.8%)				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	59.0%				
required facts have no common fiscal period end						
Asset growth, three years	39.5%	6.4%	4.5	245	2025-12-31	
Net share issuance, one year	not computable	0.4%				
prior share count is 61 days earlier						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 3.0 months
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(81.2%)	6.5%	1
Distance from 52-week high	(84.0%)	(19.3%)	1
EBIT to enterprise value	(59.3%)	4.6%	1
Free cash flow yield	(44.6%)	1.6%	4
Book value to price	0.65	0.54	60
Sales to price	0.01	0.48	0
Composite equity issuance, five years	378.1%	(7.1%)	100
Relative strength against the sector, log excess return	(2.03)	0.02	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.8M
Operating cash flow, four quarters	-$11.2M
Months of runway	3.0
Days since last periodic filing	1 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$93,027

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$29.5M	2025-12-31	2026-05-13	10-K/A	26-022630
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.1M	2025-12-31	2026-05-13	10-K/A	26-022630
3	assets	us-gaap:Assets	$31.9M	2025-12-31	2026-05-13	10-K/A	26-022630
4	assets	us-gaap:Assets	$4.1M	2024-12-31	2026-05-13	10-K/A	26-022630
5	current assets	us-gaap:AssetsCurrent	$5.4M	2025-12-31	2026-05-13	10-K/A	26-022630
6	current liabilities	us-gaap:LiabilitiesCurrent	$6.4M	2025-12-31	2026-05-13	10-K/A	26-022630
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$46.1M	2025-12-31	2026-05-13	10-K/A	26-022630
8	operating income	us-gaap:OperatingIncomeLoss	-$28.7M	2025-12-31	2026-05-13	10-K/A	26-022630
9	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$19.0M	2025-12-31	2026-05-13	10-K/A	26-022630
10	liabilities	us-gaap:Liabilities	$12.8M	2025-12-31	2026-05-13	10-K/A	26-022630
11	total debt	us-gaap:LongTermDebt	$10.2M	2025-12-31	2026-05-13	10-K/A	26-022630
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.6M	2025-12-31	2026-05-13	10-K/A	26-022630
13	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$209,065	2025-12-31	2026-05-13	10-K/A	26-022630
14	interest expense	us-gaap:InterestExpense	$400,000	2025-12-31	2026-05-13	10-K/A	26-022630
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$410,632	2025-12-31	2026-05-13	10-K/A	26-022630
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$560,180	2024-12-31	2025-04-30	10-K/A	25-007857
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$794,027	2023-12-31	2025-04-30	10-K/A	25-007857
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6M	2022-12-31	2024-04-02	10-K	24-012685
19	assets	us-gaap:Assets	$10.4M	2023-12-31	2025-04-30	10-K/A	25-007857
20	assets	us-gaap:Assets	$11.7M	2022-12-31	2024-04-02	10-K	24-012685
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,720,999	2026-05-19	2026-05-13	10-K/A	26-022630
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,720,999	2026-03-19	2026-03-23	10-K	26-012070

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