Cinemark Holdings, Inc.

CNK

NYSE; other; SIC 7830, Services-Motion Picture Theaters; CIK 0001385280

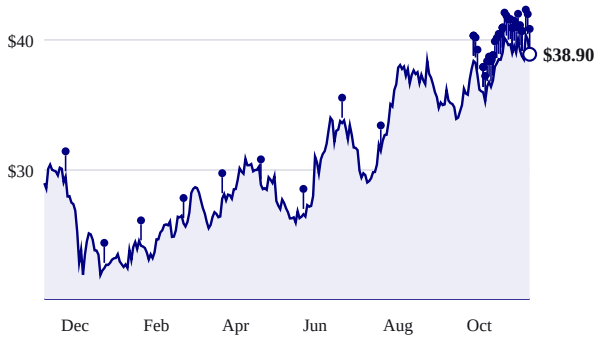
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

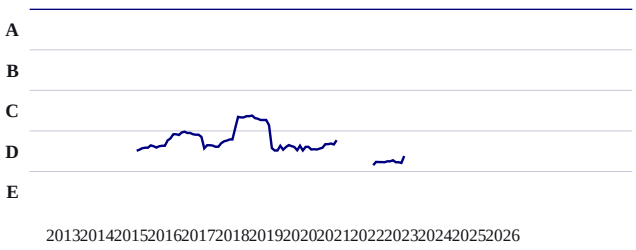
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 14
Graded from	filings received through Feb 18, 2026 262 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$38.91 2026-11-06; market equity $4.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a leader and one of the most geographically diverse operators in the theatrical exhibition industry. As of December 31, 2025, we operated 496 theaters and 5,637 screens in the United States, or "U.S.", and Latin America. Our U.S. circuit operated 303 theaters and 4,241 screens and our Latin America circuit operated 193 theaters and 1,396 screens across 13 countries. Our significant and diverse presence in the U.S. and Latin America has made us an important distribution channel for movie studios and other content providers. We believe our portfolio of high-quality theaters with multiple platforms and amenities provides a preferred destination for moviegoers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.3						
Gross profitability	not computable	27.1%				
one or more required annual facts are missing						

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Return on invested capital	not computable	10.0%				
latest aligned inputs end 2020-12-31; latest annual assets end 2021-12-31						
Accruals ratio	(10.9%)	(5.8%)	23.3	504	2021-12-31	
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 65.1						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-03-31						
Altman Z double-prime	not computable	2.05				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.52x				
EBITDA must exceed $100,000						
Interest coverage	(1.69x)	2.18x	73.6	88	2021-12-31	
Current ratio	1.14x	1.33x	56.6	510	2021-12-31	
Growth and financing, sleeve percentile 66.0						
Revenue growth, three-year compound	not computable	5.2%				
latest aligned inputs end 2025-12-31; latest annual assets end 2021-12-31						
Free cash flow growth, three-year compound	(30.5%)	8.9%	89.9	219	2021-12-31	
Reinvestment rate	not computable	11.9%				
NOPAT must exceed $100,000						
Asset growth, three years	5.3%	4.1%	44.0	433	2021-12-31	
Net share issuance, one year	1.0%	(0.5%)	64.0	351	2022-02-15	

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	39.4%	(0.6%)	81
Distance from 52-week high	(3.7%)	(25.0%)	90
EBIT to enterprise value	(3.8%)	4.4%	15
Free cash flow yield	1.5%	4.1%	29
Book value to price	0.04	0.35	11
Sales to price	0.66	0.71	46
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	0.21	(0.13)	81

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2021-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$631.9M
Operating cash flow, four quarters	$236.1M
Months of runway	not finite
Days since last periodic filing	4 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$72.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-$755.0M	2020-12-31	2022-02-25	10-K	22-002035
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$927.3M	2020-12-31	2023-02-24	10-K	23-004235
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-$309.4M	2020-12-31	2023-02-24	10-K	23-004235
4	total debt	us-gaap:LongTermDebt	$2.5B	2020-12-31	2021-02-26	10-K	21-009190
5	book equity	us-gaap:StockholdersEquity	$788.0M	2020-12-31	2022-02-25	10-K	22-002035
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$655.3M	2020-12-31	2022-02-25	10-K	22-002035
7	total debt	us-gaap:LongTermDebt	$1.8B	2019-12-31	2021-02-26	10-K	21-009190
8	book equity	us-gaap:StockholdersEquity	$1.4B	2019-12-31	2021-02-26	10-K	21-009190
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$488.3M	2019-12-31	2021-02-26	10-K	21-009190
10	net income	us-gaap:NetIncomeLoss	-$422.8M	2021-12-31	2024-02-16	10-K	24-016143
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$166.2M	2021-12-31	2022-02-25	10-K	22-002035
12	assets	us-gaap:Assets	$5.2B	2021-12-31	2022-02-25	10-K	22-002035
13	assets	us-gaap:Assets	$5.6B	2020-12-31	2022-02-25	10-K	22-002035
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$259.8M	2020-12-31	2023-02-24	10-K	23-004235
15	operating income	us-gaap:OperatingIncomeLoss	-$252.5M	2021-12-31	2022-02-25	10-K	22-002035
16	interest expense	us-gaap:InterestExpense	-$149.7M	2021-12-31	2024-02-16	10-K	24-016143
17	current assets	us-gaap:AssetsCurrent	$874.5M	2021-12-31	2022-02-25	10-K	22-002035
18	current liabilities	us-gaap:LiabilitiesCurrent	$769.1M	2021-12-31	2022-02-25	10-K	22-002035
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2025-12-31	2026-02-18	10-K	26-056015
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2024-12-31	2026-02-18	10-K	26-056015
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2023-12-31	2026-02-18	10-K	26-056015
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2022-12-31	2025-02-19	10-K	25-022756
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$95.5M	2021-12-31	2023-02-24	10-K	23-004235
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$330.1M	2020-12-31	2022-02-25	10-K	22-002035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.9M	2020-12-31	2023-02-24	10-K	23-004235
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$562.0M	2019-12-31	2022-02-25	10-K	22-002035
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$303.6M	2019-12-31	2022-02-25	10-K	22-002035
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$556.9M	2018-12-31	2021-02-26	10-K	21-009190
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$346.1M	2018-12-31	2021-02-26	10-K	21-009190
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$265.4M	2021-12-31	2024-02-16	10-K	24-016143
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$439.0M	2021-12-31	2024-02-16	10-K	24-016143
32	income tax	us-gaap:IncomeTaxExpenseBenefit	-$16.8M	2021-12-31	2024-02-16	10-K	24-016143
33	current assets	us-gaap:AssetsCurrent	$892.7M	2020-12-31	2022-02-25	10-K	22-002035
34	current liabilities	us-gaap:LiabilitiesCurrent	$606.4M	2020-12-31	2022-02-25	10-K	22-002035
35	assets	us-gaap:Assets	$5.8B	2019-12-31	2021-02-26	10-K	21-009190
36	assets	us-gaap:Assets	$4.5B	2018-12-31	2020-02-21	10-K	20-005646
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	119,743,513	2022-02-15	2022-02-25	10-K	22-002035
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	118,583,610	2021-02-15	2021-02-26	10-K	21-009190

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