# Deckers Outdoor Corp. DECK

NYSE; manufacturing; SIC 3021, Rubber & Plastics Footwear; CIK 0000910521

**A**

**strongest fifth of 255 graded peers in manufacturing**

rank 4 of 255; percentile 1.2; sampling error 3.0 points; lower is stronger

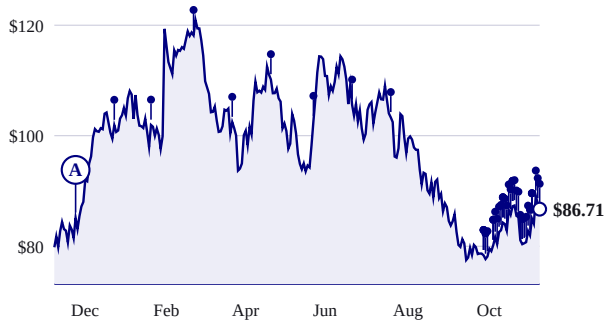
A B C D E

**A, the bull**



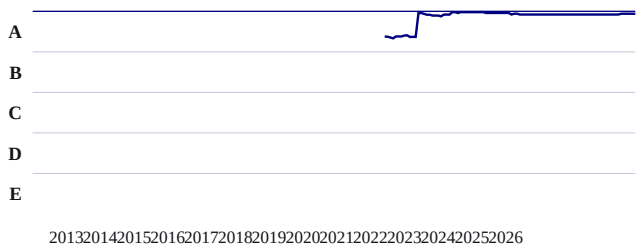
| Scoreboard | |
|---|---|
| **Profitability** | B/C<br>percentile 38.8 |
| **Solvency** | A/B<br>percentile 20.2 |
| **Growth and financing** | A<br>percentile 14.0 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $3.7B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress, fortress balance sheet |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through May 22, 2026<br>169 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026 |
| **Last close** | $86.73<br>2026-11-06; market equity $11.6B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received May 22, 2026*

We are a global leader in designing, marketing, and distributing innovative footwear, apparel, and accessories developed for both everyday casual lifestyle use and high-performance activities. We market our products primarily Our brands compete across the fashion and casual lifestyle, performance, running, and outdoor markets. We believe our products are distinctive and appeal to a broad demographic. Our brands sell our products through quality domestic and international retailers and international distributors in our wholesale channel, and directly to global consumers through our Direct-to-Consumer (DTC) channel, which is comprised of an e?commerce and retail store presence.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

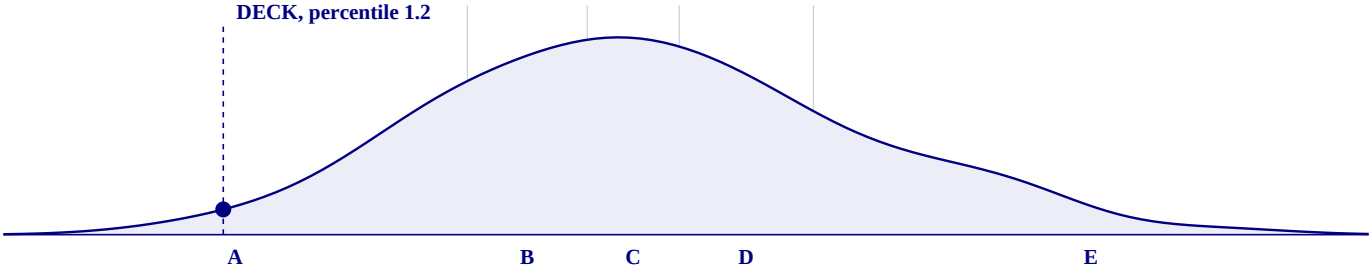
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 38.8** | | | | | | |
| Gross profitability | 85.6% | 21.9% | | 0.0 | 275 | 2026-03-31 |
| Return on invested capital | not computable | 9.7% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (4.4%) | (3.6%) | | 44.9 | 306 | 2026-03-31 |
| Gross margin stability, five years | 3.2 pts | 2.1 pts | | 71.5 | 229 | 2026-03-31 |
| **Solvency, sleeve percentile 20.2** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *four consecutive discrete net-income quarters are required; found 4* | | | | | | |
| Altman Z double-prime | not computable | 3.66 | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Net debt to EBITDA | not computable | 1.78x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 5.09x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Current ratio | 3.54x | 2.25x | | 20.2 | 323 | 2026-03-31 |
| **Growth and financing, sleeve percentile 14.0** | | | | | | |
| Revenue growth, three-year compound | 14.7% | 2.2% | | 12.7 | 269 | 2026-03-31 |
| Free cash flow growth, three-year compound | 34.0% | 13.5% | | 20.7 | 141 | 2026-03-31 |
| Reinvestment rate | not computable | 26.1% | | | | |
| *latest aligned inputs end 2016-03-31; latest annual assets end 2026-03-31* | | | | | | |
| Asset growth, three years | 13.0% | 4.3% | | 19.9 | 277 | 2026-03-31 |
| Net share issuance, one year | (7.1%) | 0.01% | | 2.5 | 241 | 2026-05-01 |

## Among 255 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 1 | Solaris Energy Infrastructure, Inc. (SEI) | 0.0 | A | fortress balance sheet |
| 2 | Xpel, Inc. (XPEL) | 0.4 | A | fortress balance sheet |
| 3 | Cactus, Inc. (WHD) | 0.8 | A | fortress balance sheet |
| 4 | Deckers Outdoor Corp. (DECK) | 1.2 | A | |
| 5 | Sono TEK Corp. (SOTK) | 1.6 | A | fortress balance sheet |
| 6 | Proto Labs Inc. (PRLB) | 2.0 | A | fortress balance sheet |
| 7 | Franklin Electric Co. Inc. (FELE) | 2.4 | A | |
| 8 | ITT Inc. (ITT) | 2.8 | A | fortress balance sheet |
| 9 | Smith Midland Corp. (SMID) | 3.1 | A | late filer |

## What the price implies

*at the 2026-11-06 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (4.1%) | 9.8% | 35 |
| Distance from 52-week high | (28.3%) | (27.4%) | 48 |
| EBIT to enterprise value | not computable | 4.2% | |
| Free cash flow yield | 9.5% | 3.5% | 88 |
| Book value to price | 0.20 | 0.37 | 21 |

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| | | | |
|---|---|---|---|
| Sales to price | 0.47 | 0.55 | 43 |
| Composite equity issuance, five years | (22.3%) | (9.6%) | 18 |
| Relative strength against the sector, log excess return | (0.12) | 0.01 | 35 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-03-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.2B |
| Operating cash flow, four quarters | $1.1B |
| Months of runway | not finite |
| Days since last periodic filing | 9 (10-Q received Oct 29, 2026) |
| Median daily dollar volume, 63 sessions | $252.2M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $3.2B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 2 | assets | us-gaap:Assets | $3.7B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 3 | net income | us-gaap:NetIncomeLoss | $1.0B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 5 | assets | us-gaap:Assets | $3.6B | 2025-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.5B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 7 | gross profit | us-gaap:GrossProfit | $2.9B | 2025-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.0B | 2025-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 9 | gross profit | us-gaap:GrossProfit | $2.4B | 2024-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.3B | 2024-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 11 | gross profit | us-gaap:GrossProfit | $1.8B | 2023-03-31 | 2025-05-23 | 10-K | 25-000017 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.6B | 2023-03-31 | 2025-05-23 | 10-K | 25-000017 |
| 13 | gross profit | us-gaap:GrossProfit | $1.6B | 2022-03-31 | 2024-05-24 | 10-K | 24-000017 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.2B | 2022-03-31 | 2024-05-24 | 10-K | 24-000017 |
| 15 | current assets | us-gaap:AssetsCurrent | $2.9B | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $804.1M | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $84.6M | 2026-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.0B | 2025-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $86.2M | 2025-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.0B | 2024-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $89.4M | 2024-03-31 | 2026-05-22 | 10-K | 26-037664 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $537.4M | 2023-03-31 | 2025-05-23 | 10-K | 25-000017 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $81.0M | 2023-03-31 | 2025-05-23 | 10-K | 25-000017 |
| 24 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $66.2M | 2016-03-31 | 2018-05-30 | 10-K | 18-000015 |
| 25 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $49.7M | 2016-03-31 | 2016-05-31 | 10-K | 16-000058 |
| 26 | operating income | us-gaap:OperatingIncomeLoss | $162.1M | 2016-03-31 | 2018-05-30 | 10-K | 18-000015 |
| 27 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $156.9M | 2016-03-31 | 2018-05-30 | 10-K | 18-000015 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 28 | income tax | us-gaap:IncomeTaxExpenseBenefit | $34.6M | 2016-03-31 | 2018-05-30 | 10-K | 18-000015 |
| 29 | current assets | us-gaap:AssetsCurrent | $785.8M | 2016-03-31 | 2017-05-30 | 10-K | 17-000008 |
| 30 | current liabilities | us-gaap:LiabilitiesCurrent | $238.5M | 2016-03-31 | 2017-05-30 | 10-K | 17-000008 |
| 31 | current assets | us-gaap:AssetsCurrent | $686.6M | 2015-03-31 | 2016-05-31 | 10-K | 16-000058 |
| 32 | current liabilities | us-gaap:LiabilitiesCurrent | $167.5M | 2015-03-31 | 2016-05-31 | 10-K | 16-000058 |
| 33 | assets | us-gaap:Assets | $3.1B | 2024-03-31 | 2025-05-23 | 10-K | 25-000017 |
| 34 | assets | us-gaap:Assets | $2.6B | 2023-03-31 | 2024-05-24 | 10-K | 24-000017 |
| 35 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 138,880,957 | 2026-05-01 | 2026-05-22 | 10-K | 26-037664 |
| 36 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 149,435,875 | 2025-05-09 | 2025-05-23 | 10-K | 25-000017 |

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