Expeditors International OF Washington Inc. EXPD

NYSE; other; SIC 4731, Arrangement of Transportation of Freight & Cargo; CIK 0000746515

D

fourth fifth of 336 graded peers in other

rank 219 of 336; percentile 65.1; sampling error 2.6 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

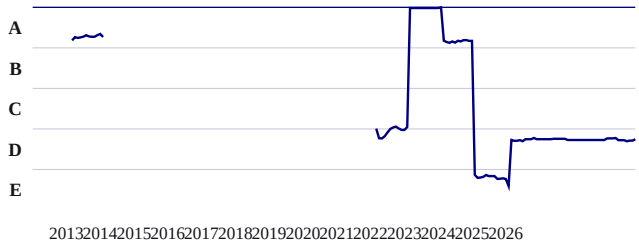
Profitability	C/D	percentile 61.6
Solvency	B	percentile 31.4
Growth and financing	D	percentile 67.0
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $4.9B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress, fortress balance sheet
Inputs computable	7 of 14	
Graded from	filings received through Feb 25, 2026	255 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$184.59	2026-11-06; market equity $23.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Expeditors International of Washington, Inc. (herein referred to as "Expeditors," the "Company," "we," "us," "our") provides a full suite of global logistics services, offering customers access to an international network of people and integrated information systems to support the movement and strategic positioning of goods. As a third-party logistics provider, we purchase cargo space from carriers (such as airlines, ocean shipping lines, and trucking lines) on a volume basis and resell that space to our customers. We do not compete for overnight courier or small parcel business and do not own aircraft or ships.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

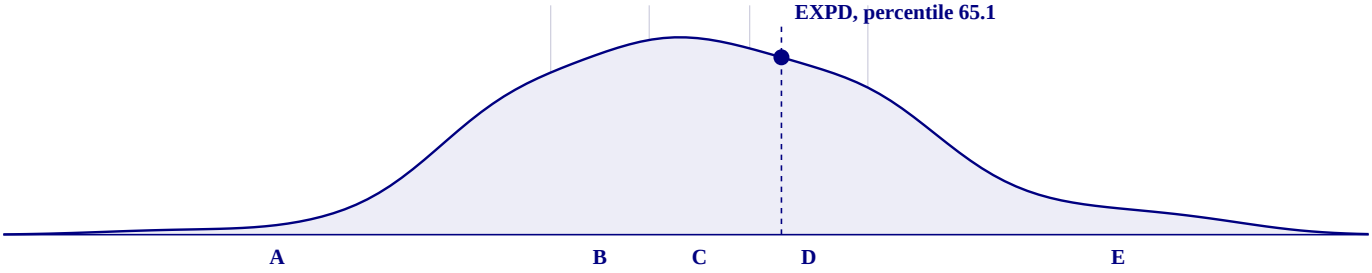
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 61.6						
Gross profitability	not computable	27.1%				
latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	(4.1%)	(5.8%)		61.6	504	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 31.4						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	2.05				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.52x				
one or more required annual facts are missing						
Interest coverage	not computable	2.18x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.81x	1.33x		31.4	510	2025-12-31
Growth and financing, sleeve percentile 67.0						
Revenue growth, three-year compound	(13.4%)	5.2%		91.9	398	2025-12-31
Free cash flow growth, three-year compound	(22.4%)	8.9%		83.9	219	2025-12-31
Reinvestment rate	11.0%	11.9%		51.8	192	2025-12-31
Asset growth, three years	(4.3%)	4.1%		81.0	433	2025-12-31
Net share issuance, one year	(3.3%)	(0.5%)		26.3	351	2026-02-19

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
214	Marriott International Inc. (MAR)	63.6	D	
215	Bright Horizons Family Solutions Inc. (BFAM)	63.9	D	
216	Walt Disney Co. (DIS)	64.2	D	
217	DHI Group, Inc. (DHX)	64.5	D	
218	Alaska AIR Group, Inc. (ALK)	64.8	D	
219	Expeditors International OF Washington Inc. (EXPD)	65.1	D	
220	Custom Truck One Source, Inc. (CTOS)	65.4	D	
221	Knight-Swift Transportation Holdings Inc. (KNX)	65.7	D	
222	Bally's Corp. (BALY)	66.0	D	late filer
223	Research Solutions, Inc. (RSSS)	66.3	D	
224	Conduent Inc. (CNDT)	66.6	D	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	53.1%	(0.6%)	87
Distance from 52-week high	(9.6%)	(25.0%)	75
EBIT to enterprise value	not computable	4.4%	

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Free cash flow yield	4.0%	4.1%	48
Book value to price	0.10	0.35	17
Sales to price	0.46	0.71	37
Composite equity issuance, five years	(33.4%)	(8.9%)	13
Relative strength against the sector, log excess return	0.31	(0.13)	87

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.1B
Operating cash flow, four quarters	$983.7M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$178.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.8B	2012-12-31	2013-02-27	10-K	13-000004
2	assets	us-gaap:Assets	$3.0B	2012-12-31	2015-02-26	10-K	15-000004
3	net income	us-gaap:NetIncomeLoss	$810.3M	2025-12-31	2026-02-25	10-K	26-071569
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2025-12-31	2026-02-25	10-K	26-071569
5	assets	us-gaap:Assets	$4.9B	2025-12-31	2026-02-25	10-K	26-071569
6	assets	us-gaap:Assets	$4.8B	2024-12-31	2026-02-25	10-K	26-071569
7	operating income	us-gaap:OperatingIncomeLoss	$939.9M	2023-12-31	2026-02-25	10-K	26-071569
8	interest expense	us-gaap:InterestExpense	$4.8M	2023-12-31	2024-02-23	10-K	24-019394
9	current assets	us-gaap:AssetsCurrent	$3.8B	2025-12-31	2026-02-25	10-K	26-071569
10	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2025-12-31	2026-02-25	10-K	26-071569
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2025-12-31	2026-02-25	10-K	26-071569
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.6B	2024-12-31	2026-02-25	10-K	26-071569
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.3B	2023-12-31	2026-02-25	10-K	26-071569
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.1B	2022-12-31	2025-02-21	10-K	25-024750
15	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$53.1M	2025-12-31	2026-02-25	10-K	26-071569
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$723.4M	2024-12-31	2026-02-25	10-K	26-071569
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$40.5M	2024-12-31	2026-02-25	10-K	26-071569
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2023-12-31	2026-02-25	10-K	26-071569
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$39.3M	2023-12-31	2026-02-25	10-K	26-071569
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1B	2022-12-31	2025-02-21	10-K	25-024750
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$86.8M	2022-12-31	2025-02-21	10-K	25-024750
22	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$56.8M	2025-12-31	2026-02-25	10-K	26-071569
23	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-31	2026-02-25	10-K	26-071569
24	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2025-12-31	2026-02-25	10-K	26-071569
25	income tax	us-gaap:IncomeTaxExpenseBenefit	$282.0M	2025-12-31	2026-02-25	10-K	26-071569

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26	current assets	us-gaap:AssetsCurrent	$3.7B	2024-12-31	2026-02-25	10-K	26-071569
27	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2024-12-31	2026-02-25	10-K	26-071569
28	assets	us-gaap:Assets	$4.5B	2023-12-31	2026-02-25	10-K	26-071569
29	assets	us-gaap:Assets	$5.6B	2022-12-31	2025-02-21	10-K	25-024750
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	133,503,678	2026-02-19	2026-02-25	10-K	26-071569
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	138,032,017	2025-02-18	2025-02-21	10-K	25-024750

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