Centrus Energy Corp. LEU

NYSE; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001065059

B

second fifth of 336 graded peers in other

rank 77 of 336; percentile 22.7; sampling error 2.6 points; lower is stronger

A B C D E

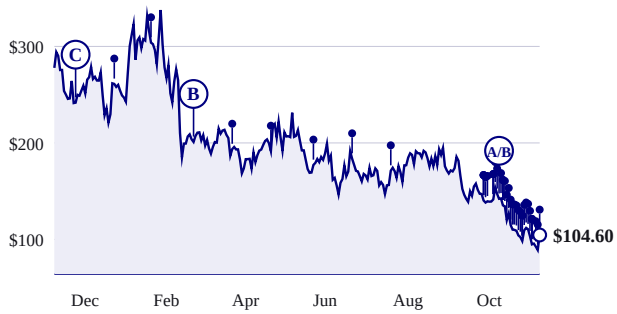
B, the elk



Scoreboard

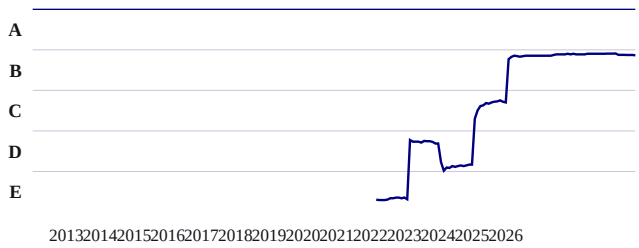
Profitability	E percentile 83.3
Solvency	A percentile 6.1
Growth and financing	B percentile 28.8
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 11, 2026 269 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$104.66 2026-11-06; market equity $1.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Centrus Energy Corp., a Delaware corporation, is a trusted supplier of nuclear fuel components for the nuclear power industry, which provides a reliable source of carbon-free energy, and provides enrichment and technical services for public and private customers. References to "Centrus", the "Company", "our", or "we" include Centrus Energy Corp. and its wholly-owned subsidiaries as well as the predecessor to Centrus, unless the context indicates otherwise.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 83.3						
Gross profitability	4.8%	27.1%		87.0	286	2025-12-31
Return on invested capital	not computable	10.0%				
average invested capital must exceed $1,000,000						
Accruals ratio	1.5%	(5.8%)		85.5	504	2025-12-31

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Gross margin stability, five years	6.2 pts	2.2 pts		77.3	204	2025-12-31
Solvency, sleeve percentile 6.1						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	5.82	2.05		11.3	390	2025-12-31
Net debt to EBITDA	(13.02x)	2.52x		0.6	182	2025-12-31
Interest coverage	not computable	2.18x				
one or more required annual facts are missing						
Current ratio	5.59x	1.33x		6.3	510	2025-12-31
Growth and financing, sleeve percentile 28.8						
Revenue growth, three-year compound	15.2%	5.2%		19.6	398	2025-12-31
Free cash flow growth, three-year compound	16.3%	8.9%		38.5	219	2025-12-31
Reinvestment rate	2,820.1%	11.9%		0.0	192	2025-12-31
Asset growth, three years	51.3%	4.1%		3.0	433	2025-12-31
Net share issuance, one year	8.0%	(0.5%)		82.6	351	2022-03-01

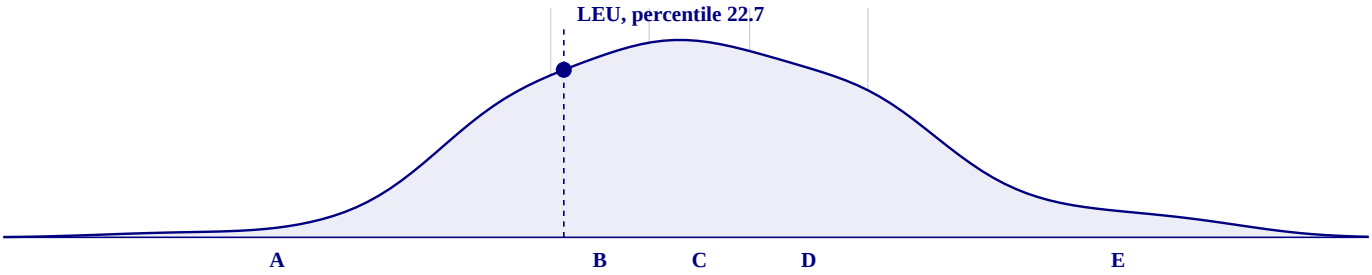
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 782,400,000 USD; Altman Z is not used

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
72	Stran & Company, Inc. (SWAGW)	21.0	A/B	late filer, fortress balance sheet
73	Allegion plc (ALLE)	21.5	A/B	
74	Live Nation Entertainment, Inc. (LYV)	21.8	A/B	
75	Information Services Group Inc. (III)	22.1	A/B	
76	Etsy Inc. (ETSY)	22.4	A/B	
77	Centrus Energy Corp. (LEU)	22.7	B	fortress balance sheet
78	Tutor Perini Corp. (TPC)	23.0	B	fortress balance sheet
79	Castellum, Inc. (CTM)	23.3	B	
80	Universal Technical Institute Inc. (UTI)	23.6	B	fortress balance sheet
81	Medpace Holdings, Inc. (MEDP)	23.9	B	
82	Prog Holdings, Inc. (PRG)	24.2	B	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(62.0%)	(0.6%)	6
Distance from 52-week high	(69.0%)	(25.0%)	7
EBIT to enterprise value	13.5%	4.4%	95

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Free cash flow yield	2.2%	4.1%	32
Book value to price	0.77	0.35	80
Sales to price	0.31	0.71	28
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	(1.09)	(0.13)	6

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$2.2B
Operating cash flow, four quarters	-$59.5M
Months of runway	451.0
Days since last periodic filing	2 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$97.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$117.5M	2025-12-31	2026-02-11	10-K	26-007117
2	assets	us-gaap:Assets	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
3	operating income	us-gaap:OperatingIncomeLoss	$50.2M	2025-12-31	2026-02-11	10-K	26-007117
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$85.9M	2025-12-31	2026-02-11	10-K	26-007117
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$8.1M	2025-12-31	2026-02-11	10-K	26-007117
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-11	10-K	26-007117
7	book equity	us-gaap:StockholdersEquity	$765.1M	2025-12-31	2026-02-11	10-K	26-007117
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.0B	2025-12-31	2026-02-11	10-K	26-007117
9	total debt	us-gaap:LongTermDebt	$472.5M	2024-12-31	2026-02-11	10-K	26-007117
10	book equity	us-gaap:StockholdersEquity	$161.4M	2024-12-31	2026-02-11	10-K	26-007117
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$671.4M	2024-12-31	2026-02-11	10-K	26-007117
12	net income	us-gaap:NetIncomeLoss	$77.8M	2025-12-31	2026-02-11	10-K	26-007117
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.0M	2025-12-31	2026-02-11	10-K	26-007117
14	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-11	10-K	26-007117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$448.7M	2025-12-31	2026-02-11	10-K	26-007117
16	gross profit	us-gaap:GrossProfit	$111.5M	2024-12-31	2026-02-11	10-K	26-007117
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$442.0M	2024-12-31	2026-02-11	10-K	26-007117
18	gross profit	us-gaap:GrossProfit	$112.1M	2023-12-31	2026-02-11	10-K	26-007117
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$320.2M	2023-12-31	2026-02-11	10-K	26-007117
20	gross profit	us-gaap:GrossProfit	$117.9M	2022-12-31	2025-02-07	10-K	25-000006
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$293.8M	2022-12-31	2025-02-07	10-K	25-000006
22	gross profit	us-gaap:GrossProfit	$114.5M	2021-12-31	2024-02-09	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$298.3M	2021-12-31	2024-02-09	10-K	24-000013
24	current assets	us-gaap:AssetsCurrent	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
25	current liabilities	us-gaap:LiabilitiesCurrent	$422.8M	2025-12-31	2026-02-11	10-K	26-007117

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.5M	2025-12-31	2026-02-11	10-K	26-007117
27	liabilities	us-gaap:Liabilities	$1.7B	2025-12-31	2026-02-11	10-K	26-007117
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.9M	2025-12-31	2026-02-11	10-K	26-007117
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2025-12-31	2026-02-11	10-K	26-007117
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.0M	2024-12-31	2026-02-11	10-K	26-007117
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.1M	2024-12-31	2026-02-11	10-K	26-007117
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.1M	2023-12-31	2026-02-11	10-K	26-007117
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6M	2023-12-31	2026-02-11	10-K	26-007117
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.6M	2022-12-31	2025-02-07	10-K	25-000006
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$700,000	2022-12-31	2025-02-07	10-K	25-000006
36	current assets	us-gaap:AssetsCurrent	$1.0B	2024-12-31	2026-02-11	10-K	26-007117
37	current liabilities	us-gaap:LiabilitiesCurrent	$346.8M	2024-12-31	2026-02-11	10-K	26-007117
38	assets	us-gaap:Assets	$796.2M	2023-12-31	2025-02-07	10-K	25-000006
39	assets	us-gaap:Assets	$705.5M	2022-12-31	2024-02-09	10-K	24-000013
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,673,933	2022-03-01	2022-03-11	10-K	22-000012
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,660,676	2021-03-01	2021-03-22	10-K	21-000009

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