Nextdoor Holdings, Inc.

NXDR

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001846069

A

strongest fifth of 498 graded peers in business equipment

rank 80 of 498; percentile 15.9; sampling error 2.2 points; lower is stronger

A B C D E

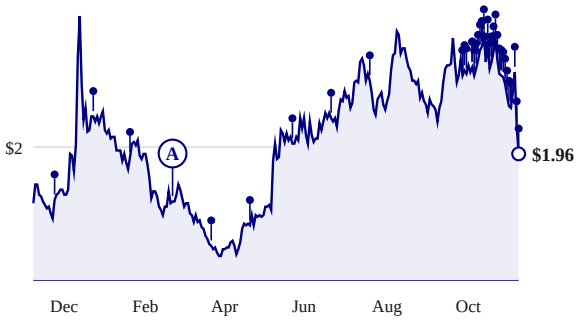
A, the bull



Scoreboard

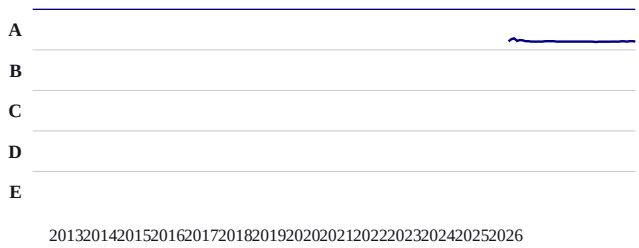
Profitability	B percentile 29.6
Solvency	A percentile 9.9
Growth and financing	D percentile 67.3
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $486.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Feb 18, 2026 262 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$1.95 2026-11-06; market equity $746.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

Nextdoor is the essential neighborhood network connecting over 105 million Verified Neighbors1 to the people, places, and information that matter most in their local communities. Operating in over 350,000 neighborhoods across 11 countries, Nextdoor fosters trusted, real-world utility through locally relevant content and services, including news, real-time safety alerts, neighbor recommendations, for sale and free listings, and events. This focus on practical local value drives genuine, high-intent local engagement and supports a diverse ecosystem of neighbors and partners seeking to connect with neighbors.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

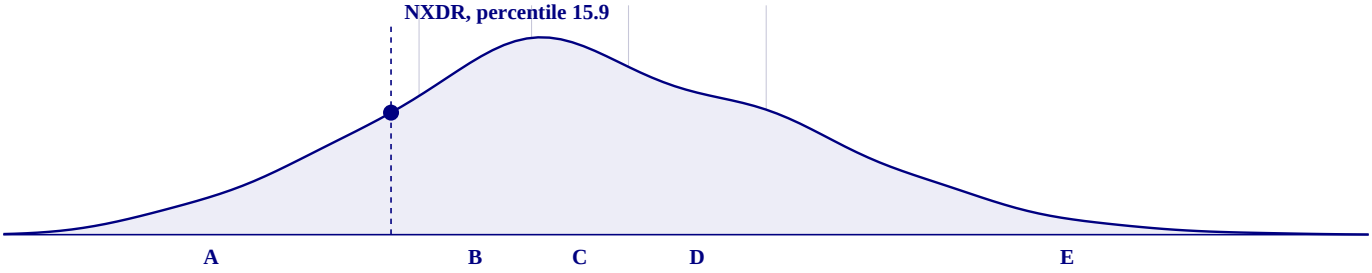
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 29.6						
Gross profitability	44.5%	28.7%		21.5	555	2025-12-31
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						

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Accruals ratio	(12.1%)	(7.3%)		34.5	618	2025-12-31
Gross margin stability, five years	1.5 pts	2.3 pts		32.9	426	2025-12-31
Solvency, sleeve percentile 9.9						
Twelve-month failure probability	not computable	0.06%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	6.62	2.18		16.0	565	2025-12-31
Net debt to EBITDA	not computable	1.08x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	14.03x	2.01x		3.8	663	2025-12-31
Growth and financing, sleeve percentile 67.3						
Revenue growth, three-year compound	6.6%	6.4%		49.4	535	2025-12-31
Free cash flow growth, three-year compound	not computable	18.0%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	13.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(11.4%)	5.1%		85.2	560	2025-12-31
Net share issuance, one year	not computable	0.5%				
two annual share counts are required; found 1						

Among 498 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
75	Sitime Corp. (SITM)	14.9	A	
76	Onto Innovation Inc. (ONTO)	15.1	A	fortress balance sheet
77	Procore Technologies, Inc. (PCOR)	15.3	A	
78	Zoom Communications, Inc. (ZM)	15.5	A	
79	Applied Materials Inc. (AMAT)	15.7	A	
80	Nextdoor Holdings, Inc. (NXDR)	15.9	A	
81	Byrna Technologies Inc. (BYRN)	16.1	A	
82	Zedge, Inc. (ZDGE)	16.3	A	
83	NetApp, Inc. (NTAP)	16.5	A	
84	Ibex Ltd. (IBEX)	16.7	A	fortress balance sheet
85	Manhattan Associates Inc. (MANH)	16.9	A	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	24.6%	(2.0%)	70
Distance from 52-week high	(29.2%)	(36.5%)	60
EBIT to enterprise value	not computable	1.8%	

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Free cash flow yield	0.8%	2.9%	29
Book value to price	0.55	0.28	74
Sales to price	0.34	0.33	51
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.05)	(0.29)	70

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$67.5M
Operating cash flow, four quarters	$37.6M
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$4.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$257.6M	2025-12-31	2026-02-18	10-K	26-000023
2	cost of revenue	us-gaap:CostOfRevenue	$41.0M	2025-12-31	2026-02-18	10-K	26-000023
3	assets	us-gaap:Assets	$486.8M	2025-12-31	2026-02-18	10-K	26-000023
4	net income	us-gaap:NetIncomeLoss	-$54.2M	2025-12-31	2026-02-18	10-K	26-000023
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.5M	2025-12-31	2026-02-18	10-K	26-000023
6	assets	us-gaap:Assets	$514.0M	2024-12-31	2026-02-18	10-K	26-000023
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$247.3M	2024-12-31	2026-02-18	10-K	26-000023
8	cost of revenue	us-gaap:CostOfRevenue	$41.9M	2024-12-31	2026-02-18	10-K	26-000023
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$218.3M	2023-12-31	2026-02-18	10-K	26-000023
10	cost of revenue	us-gaap:CostOfRevenue	$41.6M	2023-12-31	2026-02-18	10-K	26-000023
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$212.8M	2022-12-31	2025-02-27	10-K	25-000017
12	cost of revenue	us-gaap:CostOfRevenue	$39.0M	2022-12-31	2025-02-27	10-K	25-000017
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$192.2M	2021-12-31	2024-02-27	10-K	24-000047
14	cost of revenue	us-gaap:CostOfRevenue	$28.8M	2021-12-31	2024-02-27	10-K	24-000047
15	current assets	us-gaap:AssetsCurrent	$448.2M	2025-12-31	2026-02-18	10-K	26-000023
16	current liabilities	us-gaap:LiabilitiesCurrent	$31.9M	2025-12-31	2026-02-18	10-K	26-000023
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$918.3M	2025-12-31	2026-02-18	10-K	26-000023
18	operating income	us-gaap:OperatingIncomeLoss	-$71.9M	2025-12-31	2026-02-18	10-K	26-000023
19	book equity	us-gaap:StockholdersEquity	$431.3M	2025-12-31	2026-02-18	10-K	26-000023
20	liabilities	us-gaap:Liabilities	$55.5M	2025-12-31	2026-02-18	10-K	26-000023
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$580,000	2025-12-31	2026-02-18	10-K	26-000023
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$20.2M	2024-12-31	2026-02-18	10-K	26-000023
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$404,000	2024-12-31	2026-02-18	10-K	26-000023
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$59.3M	2023-12-31	2026-02-18	10-K	26-000023
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$267,000	2023-12-31	2026-02-18	10-K	26-000023

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26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$60.5M	2022-12-31	2025-02-27	10-K	25-000017
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.2M	2022-12-31	2025-02-27	10-K	25-000017
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.9M	2025-12-31	2026-02-18	10-K	26-000023
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$52.6M	2025-12-31	2026-02-18	10-K	26-000023
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.6M	2025-12-31	2026-02-18	10-K	26-000023
31	current assets	us-gaap:AssetsCurrent	$466.7M	2024-12-31	2026-02-18	10-K	26-000023
32	current liabilities	us-gaap:LiabilitiesCurrent	$27.9M	2024-12-31	2026-02-18	10-K	26-000023
33	assets	us-gaap:Assets	$654.6M	2023-12-31	2025-02-27	10-K	25-000017
34	assets	us-gaap:Assets	$699.6M	2022-12-31	2024-02-27	10-K	24-000047
35	shares outstanding	us-gaap:CommonStockSharesOutstanding	382,957,639	2021-11-05	2024-02-27	10-K	24-000047

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