REX American Resources Corp.

REX

NYSE; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0000744187

B

second fifth of 330 graded peers in the pooled industrial group

rank 69 of 330; percentile 22.8; sampling error 2.7 points; lower is stronger

A B C D E

B, the elk



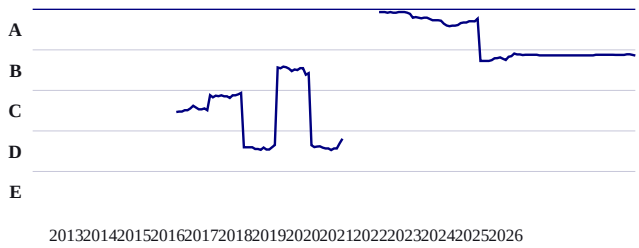
Scoreboard	
Profitability	D percentile 68.3
Solvency	A percentile 9.8
Growth and financing	C percentile 44.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $797.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 30, 2026 222 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$39.38 2026-11-06; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

"we", "us", "our", "REX" or "the Company" refer to REX American Resources fiscal year are to REX's fiscal year ended January 31. We refer to our fiscal year by reference to the calendar year immediately preceding the January 31 fiscal year end date. For example, "fiscal year 2025" means the period February 1, 2025 to January holding company. Our principal offices are located at 7720 Paragon Road, Dayton, Ohio 45459. Our telephone number is (937) 276-3931. facilities. We are currently invested in three ethanol production entities - One Earth Energy, LLC, NuGen Energy, LLC, and Big River Resources, LLC. We own a majority interest in One Earth and NuGen.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.3						
Gross profitability	11.7%	21.4%		78.2	358	2026-01-31
Return on invested capital	not computable	9.3%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing					
Accruals ratio	(3.0%)	(4.2%)	59.6	397	2026-01-31
Gross margin stability, five years	3.2 pts	2.2 pts	67.2	300	2026-01-31
Solvency, sleeve percentile 9.8					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-07-31					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	5.94x	2.20x	9.8	420	2026-01-31
Growth and financing, sleeve percentile 44.5					
Revenue growth, three-year compound	(8.7%)	1.2%	86.8	349	2026-01-31
Free cash flow growth, three-year compound	8.0%	12.5%	56.4	182	2026-01-31
Reinvestment rate	not computable	21.8%			
one or more required annual facts are missing					
Asset growth, three years	11.2%	2.9%	21.9	366	2026-01-31
Net share issuance, one year	(3.2%)	0.0%	13.0	317	2026-03-27

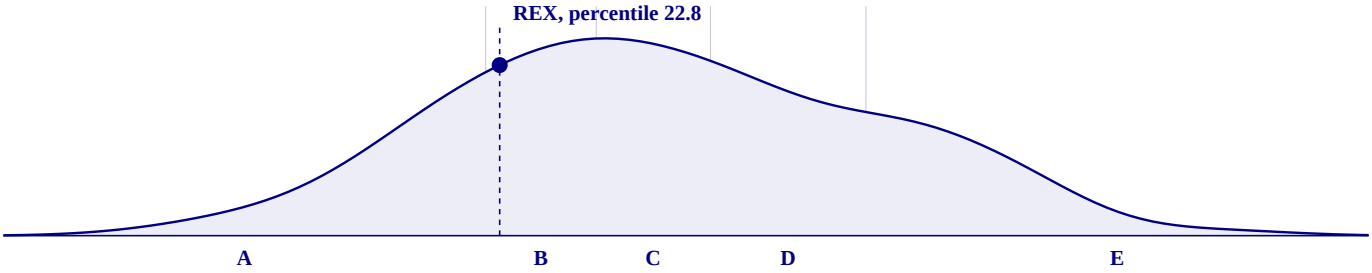
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 29,423,000 USD; Altman Z is not used

Among 330 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
64	United Guardian Inc. (UG)	21.6	A/B	
65	Middleby Corp. (MIDD)	21.7	A/B	
66	PPG Industries Inc. (PPG)	21.9	A/B	
67	Quanex Building Products Corp. (NX)	22.0	A/B	
68	Valmont Industries Inc. (VMI)	22.4	A/B	
69	REX American Resources Corp. (REX)	22.8	B	fortress balance sheet
70	Aptargroup, Inc. (ATR)	22.8	A/B	
71	AAR Corp. (AIR)	23.2	B	
72	Axcelis Technologies Inc. (ACLS)	23.6	B	
73	CSW Industrials, Inc. (CSW)	23.7	B	
74	AeroVironment Inc. (AVAV)	24.0	B	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.7%	11.0%	76
Distance from 52-week high	(23.0%)	(26.1%)	58
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	3.8%	3.4%	54
Book value to price	0.52	0.40	61
Sales to price	0.50	0.57	43
Composite equity issuance, five years	(8.0%)	(10.1%)	57
Relative strength against the sector, log excess return	0.16	0.00	70

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$91.3M
Operating cash flow, four quarters	$143.0M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$93.7M	2026-01-31	2026-03-30	10-K	26-000937
2	assets	us-gaap:Assets	$797.7M	2026-01-31	2026-03-30	10-K	26-000937
3	net income	us-gaap:ProfitLoss	$95.1M	2026-01-31	2026-03-30	10-K	26-000937
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$117.8M	2026-01-31	2026-03-30	10-K	26-000937
5	assets	us-gaap:Assets	$720.0M	2025-01-31	2026-03-30	10-K	26-000937
6	revenue	us-gaap:Revenues	$650.5M	2026-01-31	2026-03-30	10-K	26-000937
7	gross profit	us-gaap:GrossProfit	$91.5M	2025-01-31	2026-03-30	10-K	26-000937
8	revenue	us-gaap:Revenues	$642.5M	2025-01-31	2026-03-30	10-K	26-000937
9	gross profit	us-gaap:GrossProfit	$98.2M	2024-01-31	2026-03-30	10-K	26-000937
10	revenue	us-gaap:Revenues	$833.4M	2024-01-31	2026-03-30	10-K	26-000937
11	gross profit	us-gaap:GrossProfit	$48.6M	2023-01-31	2025-03-28	10-K	25-001069
12	revenue	us-gaap:Revenues	$855.0M	2023-01-31	2025-03-28	10-K	25-001069
13	gross profit	us-gaap:GrossProfit	$90.6M	2022-01-31	2024-03-29	10-K	24-001186
14	revenue	us-gaap:Revenues	$774.8M	2022-01-31	2024-03-29	10-K	24-001186
15	current assets	us-gaap:AssetsCurrent	$447.8M	2026-01-31	2026-03-30	10-K	26-000937
16	current liabilities	us-gaap:LiabilitiesCurrent	$75.4M	2026-01-31	2026-03-30	10-K	26-000937
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$68.4M	2026-01-31	2026-03-30	10-K	26-000937
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$64.2M	2025-01-31	2026-03-30	10-K	26-000937

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2025-01-31	2026-03-30	10-K	26-000937
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$128.0M	2024-01-31	2026-03-30	10-K	26-000937
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.7M	2024-01-31	2026-03-30	10-K	26-000937
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$54.8M	2023-01-31	2025-03-28	10-K	25-001069
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.6M	2023-01-31	2025-03-28	10-K	25-001069
24	assets	us-gaap:Assets	$664.8M	2024-01-31	2025-03-28	10-K	25-001069
25	assets	us-gaap:Assets	$579.6M	2023-01-31	2024-03-29	10-K	24-001186
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,937,718	2026-03-27	2026-03-30	10-K	26-000937
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,012,776	2025-03-27	2025-03-28	10-K	25-001069

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.