BrightView Holdings, Inc. BV

NYSE; consumer nondurables; SIC 700, Agricultural Services; CIK 0001734713

C

middle fifth of 124 graded peers in consumer nondurables

rank 63 of 124; percentile 50.4; sampling error 3.8 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

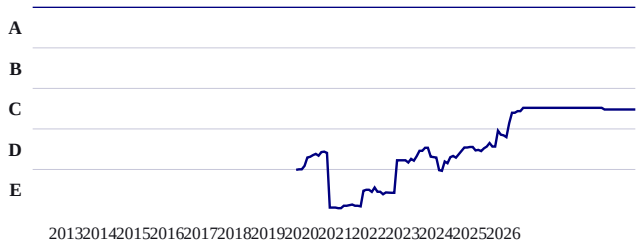
Profitability	C	percentile 44.4
Solvency	C/D	percentile 56.7
Growth and financing	C	percentile 45.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.4B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Nov 19, 2025	354 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$11.68	2026-11-06; market equity $1.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

BrightView Holdings, Inc. is a holding company that conducts substantially all of its activity through its direct, wholly-owned operating subsidiary, BrightView Landscapes, LLC ("BrightView Landscapes") and its consolidated subsidiaries. The holding company and BrightView Landscapes are collectively referred to in this Form 10-K (the "Annual Report") as "we," "us," "our," "ourselves," "Company," or "BrightView." We are the largest provider of commercial landscaping services in the United States, with revenues approximately 4 times those of our next largest commercial landscaping competitor.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

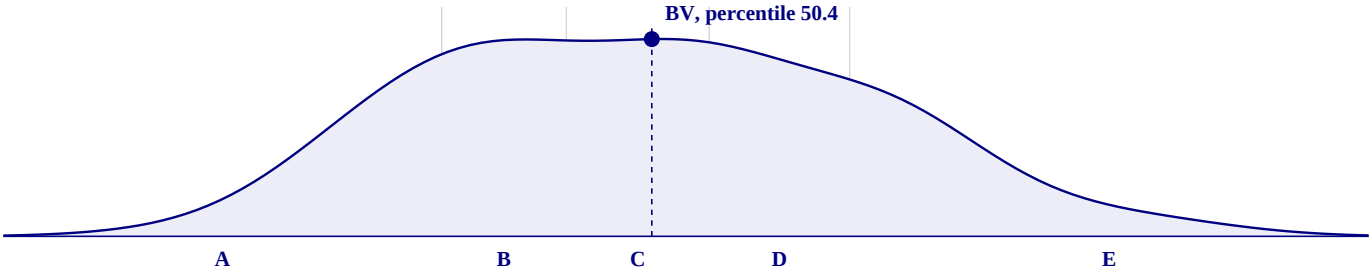
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.4						
Gross profitability	18.3%	29.8%		72.7	144	2025-09-30
Return on invested capital	4.7%	5.6%		56.2	49	2025-09-30
Accruals ratio	(7.0%)	(5.1%)		39.9	149	2025-09-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	0.8 pts	1.9 pts	8.7	116	2025-09-30
Solvency, sleeve percentile 56.7					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.40	3.11	65.3	119	2025-09-30
Net debt to EBITDA	2.59x	2.54x	50.0	55	2025-09-30
Interest coverage	2.51x	2.51x	45.2	43	2025-09-30
Current ratio	1.30x	1.81x	66.4	153	2025-09-30
Growth and financing, sleeve percentile 45.2					
Revenue growth, three-year compound	(1.2%)	0.2%	58.3	133	2025-09-30
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	29.1%	11.0%	42.9	71	2025-09-30
Asset growth, three years	0.9%	0.2%	44.4	134	2025-09-30
Net share issuance, one year	(0.3%)	0.03%	35.3	103	2025-10-31

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
58	Philip Morris International Inc. (PM)	46.3	C	
59	Hormel Foods Corp. (HRL)	47.2	C	
60	Altria Group, Inc. (MO)	48.0	C	
61	Oxford Industries Inc. (OXM)	48.8	C	
62	Celsius Holdings, Inc. (CELH)	49.6	C	
63	BrightView Holdings, Inc. (BV)	50.4	C	
64	J.Jill, Inc. (JILL)	51.2	C	
65	Lamb Weston Holdings, Inc. (LW)	52.0	C	
66	Albany International Corp. (AIN)	52.8	C	
67	Local Bounti Corporation/DE (LOCL)	53.7	C	short runway
68	Corteva, Inc. (CTVA)	54.5	C	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.8%)	(1.3%)	31
Distance from 52-week high	(21.4%)	(21.6%)	51
EBIT to enterprise value	6.9%	3.5%	78
Free cash flow yield	3.5%	4.2%	43
Book value to price	1.14	0.55	79
Sales to price	2.47	1.23	78
Composite equity issuance, five years	(12.5%)	(16.7%)	60
Relative strength against the sector, log excess return	(0.28)	(0.09)	31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$14.4M
Operating cash flow, four quarters	$212.7M
Months of runway	not finite
Days since last periodic filing	96 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$9.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$621.7M	2025-09-30	2025-11-19	10-K	25-288109
2	assets	us-gaap:Assets	$3.4B	2025-09-30	2025-11-19	10-K	25-288109
3	operating income	us-gaap:OperatingIncomeLoss	$134.6M	2025-09-30	2025-11-19	10-K	25-288109
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$81.3M	2025-09-30	2025-11-19	10-K	25-288109
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$25.3M	2025-09-30	2025-11-19	10-K	25-288109
6	total debt	us-gaap:LongTermDebt	$790.2M	2025-09-30	2025-11-19	10-K	25-288109
7	book equity	us-gaap:StockholdersEquity	$1.3B	2025-09-30	2025-11-19	10-K	25-288109
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.5M	2025-09-30	2025-11-19	10-K	25-288109
9	total debt	us-gaap:LongTermDebt	$802.5M	2024-09-30	2025-11-19	10-K	25-288109
10	book equity	us-gaap:StockholdersEquity	$1.3B	2024-09-30	2025-11-19	10-K	25-288109
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$140.4M	2024-09-30	2025-11-19	10-K	25-288109
12	net income	us-gaap:NetIncomeLoss	$56.0M	2025-09-30	2025-11-19	10-K	25-288109
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$291.8M	2025-09-30	2025-11-19	10-K	25-288109
14	assets	us-gaap:Assets	$3.4B	2024-09-30	2025-11-19	10-K	25-288109
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2025-09-30	2025-11-19	10-K	25-288109
16	gross profit	us-gaap:GrossProfit	$645.6M	2024-09-30	2025-11-19	10-K	25-288109
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2024-09-30	2025-11-19	10-K	25-288109
18	gross profit	us-gaap:GrossProfit	$678.9M	2023-09-30	2025-11-19	10-K	25-288109
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2023-09-30	2025-11-19	10-K	25-288109
20	gross profit	us-gaap:GrossProfit	$674.8M	2022-09-30	2024-11-13	10-K	24-126338
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2022-09-30	2024-11-13	10-K	24-126338
22	gross profit	us-gaap:GrossProfit	$650.8M	2021-09-30	2023-11-16	10-K	23-064336
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.6B	2021-09-30	2023-11-16	10-K	23-064336
24	current assets	us-gaap:AssetsCurrent	$666.3M	2025-09-30	2025-11-19	10-K	25-288109
25	current liabilities	us-gaap:LiabilitiesCurrent	$514.5M	2025-09-30	2025-11-19	10-K	25-288109
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$12.9M	2025-09-30	2025-11-19	10-K	25-288109
27	liabilities	us-gaap:Liabilities	$1.6B	2025-09-30	2025-11-19	10-K	25-288109
28	depreciation amortization	us-gaap:Depreciation	$142.2M	2025-09-30	2025-11-19	10-K	25-288109
29	interest expense	us-gaap:InterestExpense	$53.7M	2025-09-30	2025-11-19	10-K	25-288109
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$254.2M	2025-09-30	2025-11-19	10-K	25-288109
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$205.6M	2024-09-30	2025-11-19	10-K	25-288109

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$78.4M	2024-09-30	2025-11-19	10-K	25-288109
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$129.9M	2023-09-30	2025-11-19	10-K	25-288109
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2023-09-30	2025-11-19	10-K	25-288109
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$106.9M	2022-09-30	2024-11-13	10-K	24-126338
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.3M	2022-09-30	2024-11-13	10-K	24-126338
37	current assets	us-gaap:AssetsCurrent	$780.1M	2024-09-30	2025-11-19	10-K	25-288109
38	current liabilities	us-gaap:LiabilitiesCurrent	$543.3M	2024-09-30	2025-11-19	10-K	25-288109
39	assets	us-gaap:Assets	$3.4B	2023-09-30	2024-11-13	10-K	24-126338
40	assets	us-gaap:Assets	$3.3B	2022-09-30	2023-11-16	10-K	23-064336
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,700,000	2025-10-31	2025-11-19	10-K	25-288109
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	95,000,000	2024-10-31	2024-11-13	10-K	24-126338

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.