# Cooper-Standard Holdings Inc. CPS

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001320461

**E**

**weakest fifth of 457 graded peers in the pooled consumer gro...**

rank 442 of 457; percentile 96.9; sampling error 2.3 points; lower is stronger

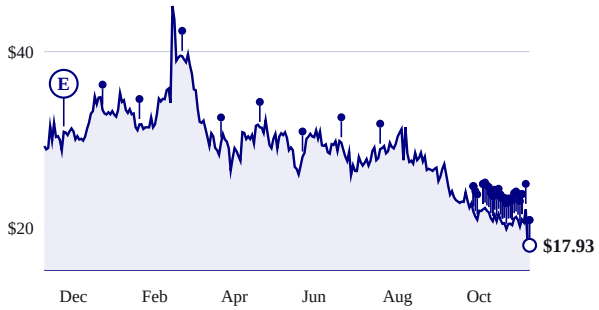
A B C D E

**E, the bear**



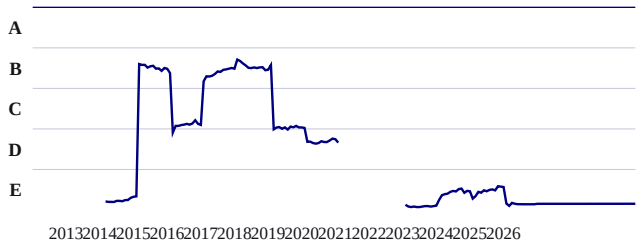
| Scoreboard | |
|---|---|
| **Profitability** | D<br>percentile 73.2 |
| **Solvency** | D<br>percentile 70.5 |
| **Growth and financing** | D/E<br>percentile 80.7 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.8B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 9 of 14 |
| **Graded from** | filings received through Feb 13, 2026<br>268 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026 |
| **Last close** | $17.91<br>2026-11-06; market equity $318.3M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 13, 2026*

Cooper-Standard Holdings Inc. (together with its consolidated subsidiaries, the "Company," "Cooper Standard," "we," "our" or "us") is a leading manufacturer of sealing systems and fluid handling systems (consisting of fuel and brake delivery systems and fluid transfer systems). Our products are primarily designed for passenger vehicles and light trucks that are manufactured by global automotive original equipment manufacturers ("OEMs") and replacement markets. Nearly all of our activities are conducted through our subsidiaries. Cooper Standard is listed on the New York Stock Exchange ("NYSE") under the ticker symbol "CPS.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 73.2** | | | | | | |
| Gross profitability | 17.9% | 34.4% | | 74.7 | 472 | 2025-12-31 |
| Return on invested capital | 2.1% | 8.9% | | 80.4 | 164 | 2025-12-31 |
| Accruals ratio | (3.8%) | (5.1%) | | 64.4 | 520 | 2025-12-31 |

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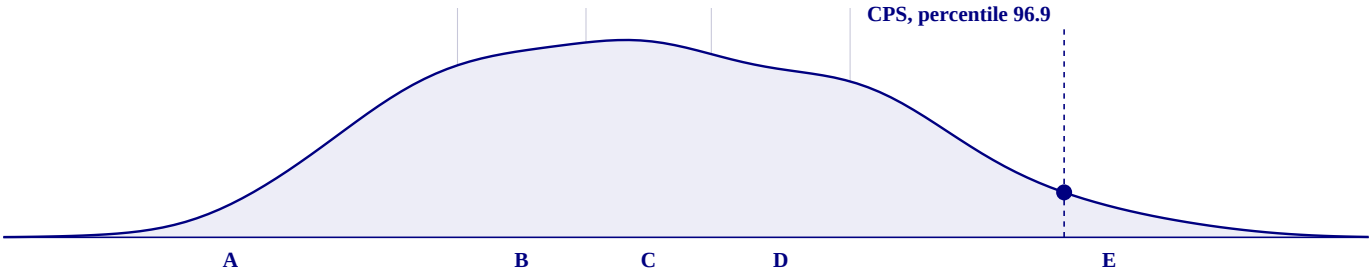
| | | | | | | |
|---|---|---|---|---|---|---|
| Gross margin stability, five years | not computable | 1.7 pts | | | | |
| *annual revenue must exceed $100,000* | | | | | | |
| **Solvency, sleeve percentile 70.5** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | 0.15 | 2.13 | | 69.5 | 398 | 2025-12-31 |
| Net debt to EBITDA | 4.48x | 2.09x | | 81.6 | 186 | 2025-12-31 |
| Interest coverage | not computable | 2.81x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Current ratio | 1.30x | 1.60x | | 60.3 | 540 | 2025-12-31 |
| **Growth and financing, sleeve percentile 80.7** | | | | | | |
| Revenue growth, three-year compound | not computable | 1.5% | | | | |
| *current value must be positive and the base must exceed $100,000* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 7.1% | | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | | |
| Reinvestment rate | (475.6%) | 20.0% | | 98.5 | 266 | 2025-12-31 |
| Asset growth, three years | (2.3%) | 2.0% | | 65.4 | 483 | 2025-12-31 |
| Net share issuance, one year | 1.8% | (0.3%) | | 78.4 | 380 | 2026-02-06 |

## Among 457 peers

*consumer durables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 437 | Whirlpool Corp. (WHR-PA) | 96.2 | E | |
| 438 | Olenox Industries Inc. (OLOX) | 96.5 | E | late filer |
| 439 | AEye, Inc. (LIDR) | 96.7 | E | dilution, short runway, fortress balance sheet |
| 440 | Limoneira Co. (LMNR) | 96.7 | E | |
| 441 | Torrid Holdings Inc. (CURV) | 96.9 | E | |
| 442 | Cooper-Standard Holdings Inc. (CPS) | 96.9 | E | |
| 443 | Cato Corp. (CATO) | 97.2 | E | |
| 444 | Lucid Group, Inc. (LCID) | 97.4 | E | short runway, distress |
| 445 | Reed'S, Inc. (REED) | 97.6 | E | |
| 446 | Digital Brands Group, Inc. (DBGI) | 97.6 | E | dilution, short runway, late filer |
| 447 | Rent the Runway, Inc. (RENT) | 98.0 | E | |

## What the price implies

*at the 2026-11-06 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (31.0%) | (1.6%) | 21 |
| Distance from 52-week high | (60.3%) | (23.7%) | 10 |
| EBIT to enterprise value | 6.6% | 5.0% | 67 |
| Free cash flow yield | 5.1% | 4.3% | 57 |

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| | | | |
|---|---|---|---|
| Book value to price | (0.49) | 0.45 | 4 |
| Sales to price | 8.60 | 1.44 | 93 |
| Composite equity issuance, five years | 5.0% | (16.2%) | 82 |
| Relative strength against the sector, log excess return | (0.28) | 0.04 | 24 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 6 of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $112.3M |
| Operating cash flow, four quarters | $22.4M |
| Months of runway | not finite |
| Days since last periodic filing | 3 (10-Q received Nov 5, 2026) |
| Median daily dollar volume, 63 sessions | $5.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $327.5M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 2 | assets | us-gaap:Assets | $1.8B | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $86.6M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$23.5M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$19.2M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $1.0B | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 7 | book equity | us-gaap:StockholdersEquity | -$83.5M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $191.7M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $1.1B | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 10 | book equity | us-gaap:StockholdersEquity | -$125.8M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $170.0M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 12 | net income | us-gaap:NetIncomeLoss | -$4.2M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $64.4M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 14 | assets | us-gaap:Assets | $1.7B | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $2.7B | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 16 | gross profit | us-gaap:GrossProfit | $302.9M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $2.7B | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 18 | gross profit | us-gaap:GrossProfit | $290.8M | 2023-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 19 | revenue | us-gaap:Revenues | $0 | 2023-12-31 | 2024-02-16 | 10-K | 24-000034 |
| 20 | current assets | us-gaap:AssetsCurrent | $881.1M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 21 | current liabilities | us-gaap:LiabilitiesCurrent | $678.4M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 22 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$474.7M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 23 | liabilities | us-gaap:Liabilities | $1.9B | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 24 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $98.0M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 25 | revenue | us-gaap:Revenues | $0 | 2022-12-31 | 2024-02-16 | 10-K | 24-000034 |
| 26 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $48.2M | 2025-12-31 | 2026-02-13 | 10-K | 26-000012 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $76.4M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $50.5M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $117.3M | 2023-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $80.7M | 2023-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$36.1M | 2022-12-31 | 2025-02-14 | 10-K | 25-000033 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $71.2M | 2022-12-31 | 2025-02-14 | 10-K | 25-000033 |
| 33 | current assets | us-gaap:AssetsCurrent | $805.3M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $576.8M | 2024-12-31 | 2026-02-13 | 10-K | 26-000012 |
| 35 | assets | us-gaap:Assets | $1.9B | 2023-12-31 | 2025-02-14 | 10-K | 25-000033 |
| 36 | assets | us-gaap:Assets | $2.0B | 2022-12-31 | 2024-02-16 | 10-K | 24-000034 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 17,637,009 | 2026-02-06 | 2026-02-13 | 10-K | 26-000012 |
| 38 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 17,326,531 | 2025-02-07 | 2025-02-14 | 10-K | 25-000033 |

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