Ford Motor Co.

F-PB

NYSE; consumer durables; SIC 3711, Motor Vehicles & Passenger Car Bodies; CIK 0000037996

D

fourth fifth of 457 graded peers in the pooled consumer group

rank 293 of 457; percentile 64.6; sampling error 2.3 points; lower is stronger

A B C D E

D, the sloth



Scoreboard	
Profitability	D percentile 65.3
Solvency	D percentile 69.5
Growth and financing	B percentile 31.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $289.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Feb 11, 2026 270 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Sales, industry volume, and market share in certain key markets during the past three years were as follows: (in millions of units)(in millions of units)(as a percentage) (a)Represents primarily sales by dealers, sales to the government, and leases to Ford management, and is based, in part, on estimated vehicle registrations; includes medium and heavy trucks. (b)Industry volume is an internal estimate based on publicly available data collected from various government, private, and public sources around the globe; includes medium and heavy trucks. (c)Market share represents reported retail sales of our brands as a percent of total industry volume in the relevant market or region.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

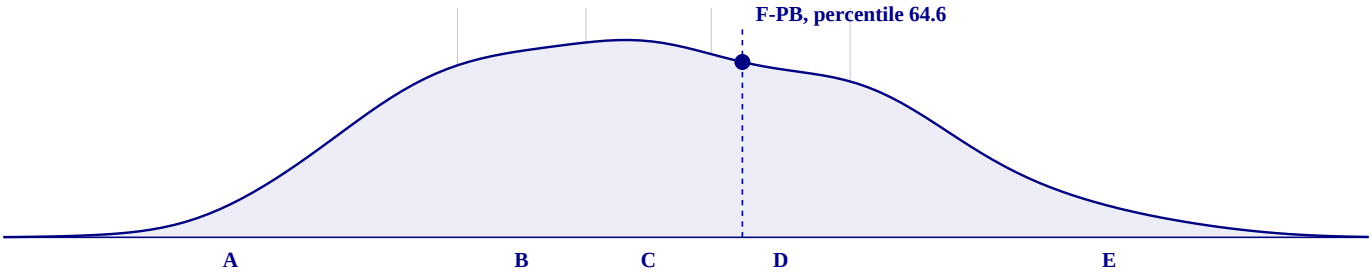
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 65.3						
Gross profitability	4.4%	34.4%		93.7	472	2025-12-31
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						
Accruals ratio	(10.3%)	(5.1%)		24.4	520	2025-12-31
Gross margin stability, five years	3.3 pts	1.7 pts		77.8	405	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 69.5						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	0.38	2.13		66.6	398	2025-12-31
Net debt to EBITDA	not computable	2.09x				
one or more required annual facts are missing						
Interest coverage	not computable	2.81x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.07x	1.60x		72.4	540	2025-12-31
Growth and financing, sleeve percentile 31.4						
Revenue growth, three-year compound	5.8%	1.5%		26.5	479	2025-12-31
Free cash flow growth, three-year compound	not computable	7.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	20.0%				
NOPAT must exceed $100,000						
Asset growth, three years	4.2%	2.0%		36.4	483	2025-12-31
Net share issuance, one year	not computable	(0.3%)				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 457 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
289	Mcdonalds Corp. (MCD)	63.8	D	
290	Marinemax Inc. (HZO)	64.2	D	
291	Peloton Interactive, Inc. (PTON)	64.2	D	
292	1stdibs.com, Inc. (DIBS)	64.6	D	
293	Ford Motor Co. (F)	64.6	D	
294	Ford Motor Co. (F-PB)	64.6	D	
295	Ford Motor Co. (F-PC)	64.6	D	
296	Ford Motor Co. (F-PD)	64.6	D	
297	CarParts.com, Inc. (PRTS)	65.0	D	
298	V F Corp. (VFC)	65.0	D	
299	Duluth Holdings Inc. (DLTH)	65.4	D	

What the price implies

at the 2026-11-08 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(1.6%)	
Distance from 52-week high	not computable	(23.7%)	
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	not computable	4.3%	
Book value to price	not computable	0.45	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	not computable	1.44
Composite equity issuance, five years	not computable	(16.2%)
Relative strength against the sector, log excess return	not computable	0.04

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$22.3B
Operating cash flow, four quarters	$15.0B
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$187.3B	2025-12-31	2026-02-11	10-K	26-000015
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$174.5B	2025-12-31	2026-02-11	10-K	26-000015
3	assets	us-gaap:Assets	$289.2B	2025-12-31	2026-02-11	10-K	26-000015
4	net income	us-gaap:ProfitLoss	-$8.2B	2025-12-31	2026-02-11	10-K	26-000015
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$21.3B	2025-12-31	2026-02-11	10-K	26-000015
6	assets	us-gaap:Assets	$285.2B	2024-12-31	2026-02-11	10-K	26-000015
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$185.0B	2024-12-31	2026-02-11	10-K	26-000015
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$158.4B	2024-12-31	2026-02-11	10-K	26-000015
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$176.2B	2023-12-31	2026-02-11	10-K	26-000015
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$150.6B	2023-12-31	2026-02-11	10-K	26-000015
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$158.1B	2022-12-31	2025-02-06	10-K	25-000013
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$134.4B	2022-12-31	2025-02-06	10-K	25-000013
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$136.3B	2021-12-31	2024-02-07	10-K	24-000009
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$114.7B	2021-12-31	2024-02-07	10-K	24-000009
15	current assets	us-gaap:AssetsCurrent	$123.5B	2025-12-31	2026-02-11	10-K	26-000015
16	current liabilities	us-gaap:LiabilitiesCurrent	$114.9B	2025-12-31	2026-02-11	10-K	26-000015
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$22.5B	2025-12-31	2026-02-11	10-K	26-000015
18	operating income	us-gaap:OperatingIncomeLoss	-$9.2B	2025-12-31	2026-02-11	10-K	26-000015
19	book equity	us-gaap:StockholdersEquity	$36.0B	2025-12-31	2026-02-11	10-K	26-000015
20	liabilities	us-gaap:Liabilities	$253.2B	2025-12-31	2026-02-11	10-K	26-000015
21	operating income	us-gaap:OperatingIncomeLoss	$5.5B	2023-12-31	2026-02-11	10-K	26-000015
22	interest expense	us-gaap:InterestExpense	$7.6B	2023-12-31	2024-02-07	10-K	24-000009
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$8.8B	2025-12-31	2026-02-11	10-K	26-000015
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.4B	2024-12-31	2026-02-11	10-K	26-000015
25	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$8.7B	2024-12-31	2026-02-11	10-K	26-000015
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.9B	2023-12-31	2026-02-11	10-K	26-000015
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$8.2B	2023-12-31	2026-02-11	10-K	26-000015

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.9B	2022-12-31	2025-02-06	10-K	25-000013
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$6.9B	2022-12-31	2025-02-06	10-K	25-000013
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$16.0B	2025-12-31	2026-02-11	10-K	26-000015
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$11.8B	2025-12-31	2026-02-11	10-K	26-000015
32	income tax	us-gaap:IncomeTaxExpenseBenefit	-$3.7B	2025-12-31	2026-02-11	10-K	26-000015
33	current assets	us-gaap:AssetsCurrent	$124.5B	2024-12-31	2026-02-11	10-K	26-000015
34	current liabilities	us-gaap:LiabilitiesCurrent	$106.9B	2024-12-31	2026-02-11	10-K	26-000015
35	assets	us-gaap:Assets	$273.3B	2023-12-31	2026-02-11	10-K	26-000015
36	assets	us-gaap:Assets	$255.9B	2022-12-31	2025-02-06	10-K	25-000013

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.