Information Services Group Inc. III

Nasdaq; other; SIC 8742, Services-Management Consulting Services; CIK 0001371489

A/B

on the A/B boundary of 336 graded peers in other

rank 75 of 336; percentile 22.1; sampling error 2.6 points; lower is stronger

A B C D E

A/B, the bull



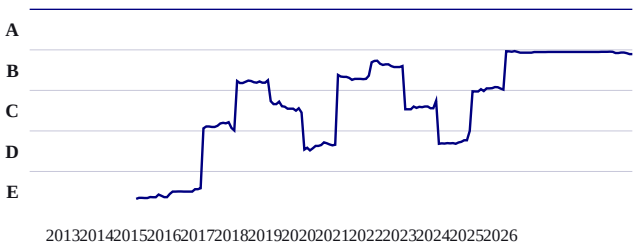
Scoreboard	
Profitability	B percentile 27.9
Solvency	B percentile 33.8
Growth and financing	C percentile 54.6
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $211.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Mar 6, 2026 247 days before the rescan; latest periodic filing 10-Q received Nov 2, 2026
Last close	$5.91 2026-11-06; market equity $281.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 6, 2026

Unless the context otherwise requires, Information Services Group, Inc., the registrant, is referred to in this Annual Report on Form 10-K for the fiscal year ended December 31, 2025 (the "Form 10-K") as the "Company," "ISG", "we," "us" and "our." Information Services Group, Inc. (Nasdaq: III) is a global AI-centered technology research and advisory firm. A trusted partner to more than 900 clients, including 75 of the world's top 100 enterprises, ISG is a long-time leader in technology and business services that is now at the forefront of leveraging AI to help organizations achieve operational excellence and faster growth.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 27.9						
Gross profitability	50.0%	27.1%		18.2	286	2025-12-31
Return on invested capital	not computable	10.0%				

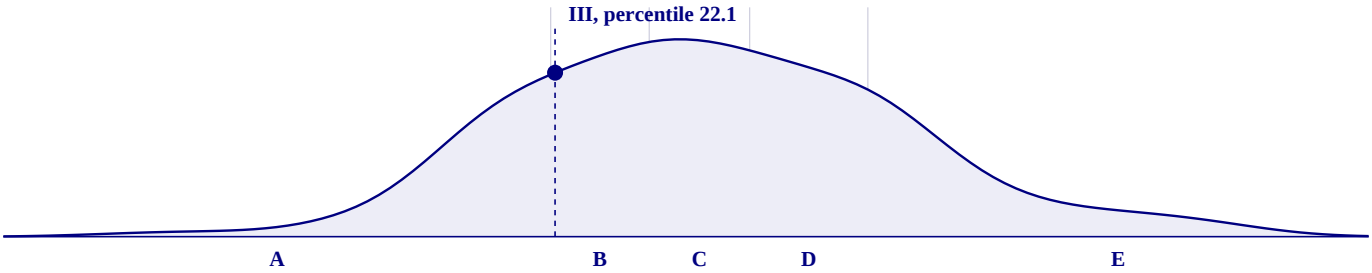
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(9.5%)	(5.8%)	29.0	504	2025-12-31
Gross margin stability, five years	1.6 pts	2.2 pts	36.5	204	2025-12-31
Solvency, sleeve percentile 33.8					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.70	2.05	45.2	390	2025-12-31
Net debt to EBITDA	not computable	2.52x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.18x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.34x	1.33x	22.4	510	2025-12-31
Growth and financing, sleeve percentile 54.6					
Revenue growth, three-year compound	(5.1%)	5.2%	83.4	398	2025-12-31
Free cash flow growth, three-year compound	47.9%	8.9%	13.3	219	2025-12-31
Reinvestment rate	4.7%	11.9%	57.1	192	2025-12-31
Asset growth, three years	(4.6%)	4.1%	81.2	433	2025-12-31
Net share issuance, one year	(1.2%)	(0.5%)	38.0	351	2026-02-25

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
70	Laureate Education, Inc. (LAUR)	20.6	A/B	fortress balance sheet
71	Stran & Company, Inc. (SWAG)	21.0	A/B	late filer, fortress balance sheet
72	Stran & Company, Inc. (SWAGW)	21.0	A/B	late filer, fortress balance sheet
73	Allegion plc (ALLE)	21.5	A/B	
74	Live Nation Entertainment, Inc. (LYV)	21.8	A/B	
75	Information Services Group Inc. (III)	22.1	A/B	
76	Etsy Inc. (ETSY)	22.4	A/B	
77	Centrus Energy Corp. (LEU)	22.7	B	fortress balance sheet
78	Tutor Perini Corp. (TPC)	23.0	B	fortress balance sheet
79	Castellum, Inc. (CTM)	23.3	B	
80	Universal Technical Institute Inc. (UTI)	23.6	B	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.4%	(0.6%)	54
Distance from 52-week high	(5.7%)	(25.0%)	86
EBIT to enterprise value	5.4%	4.4%	59
Free cash flow yield	8.9%	4.1%	80
Book value to price	0.34	0.35	48
Sales to price	0.87	0.71	56

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Composite equity issuance, five years	(20.2%)	(8.9%)	33
Relative strength against the sector, log excess return	(0.09)	(0.13)	54

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$28.5M
Operating cash flow, four quarters	$21.9M
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 2, 2026)
Median daily dollar volume, 63 sessions	$1.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$244.7M	2025-12-31	2026-03-06	10-K	26-024573
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$139.3M	2025-12-31	2026-03-06	10-K	26-024573
3	assets	us-gaap:Assets	$211.0M	2025-12-31	2026-03-06	10-K	26-024573
4	operating income	us-gaap:OperatingIncomeLoss	$14.6M	2023-12-31	2025-03-13	10-K	25-002897
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$8.8M	2023-12-31	2025-03-13	10-K	25-002897
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.6M	2023-12-31	2025-03-13	10-K	25-002897
7	total debt	us-gaap:LongTermDebt	$79.2M	2023-12-31	2024-03-08	10-K	24-002831
8	book equity	us-gaap:StockholdersEquity	$102.1M	2023-12-31	2026-03-06	10-K	26-024573
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$22.6M	2023-12-31	2025-03-13	10-K	25-002897
10	total debt	us-gaap:LongTermDebt	$78.7M	2022-12-31	2024-03-08	10-K	24-002831
11	book equity	us-gaap:StockholdersEquity	$100.4M	2022-12-31	2025-03-13	10-K	25-002897
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$30.6M	2022-12-31	2024-03-08	10-K	24-002831
13	net income	us-gaap:NetIncomeLoss	$9.3M	2025-12-31	2026-03-06	10-K	26-024573
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$29.0M	2025-12-31	2026-03-06	10-K	26-024573
15	assets	us-gaap:Assets	$204.5M	2024-12-31	2026-03-06	10-K	26-024573
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$247.6M	2024-12-31	2026-03-06	10-K	26-024573
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$150.3M	2024-12-31	2026-03-06	10-K	26-024573
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$291.1M	2023-12-31	2025-03-13	10-K	25-002897
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$178.9M	2023-12-31	2025-03-13	10-K	25-002897
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$286.3M	2022-12-31	2024-03-08	10-K	24-002831
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$169.7M	2022-12-31	2024-03-08	10-K	24-002831
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$277.8M	2021-12-31	2024-03-08	10-K	24-002831
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$168.5M	2021-12-31	2024-03-08	10-K	24-002831
24	current assets	us-gaap:AssetsCurrent	$94.1M	2025-12-31	2026-03-06	10-K	26-024573
25	current liabilities	us-gaap:LiabilitiesCurrent	$40.2M	2025-12-31	2026-03-06	10-K	26-024573
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$90.5M	2025-12-31	2026-03-06	10-K	26-024573
27	operating income	us-gaap:OperatingIncomeLoss	$17.8M	2025-12-31	2026-03-06	10-K	26-024573
28	book equity	us-gaap:StockholdersEquity	$94.7M	2025-12-31	2026-03-06	10-K	26-024573
29	liabilities	us-gaap:Liabilities	$116.3M	2025-12-31	2026-03-06	10-K	26-024573

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$6.3M	2023-12-31	2025-03-13	10-K	25-002897
31	interest expense	us-gaap:InterestExpense	$6.2M	2023-12-31	2024-03-08	10-K	24-002831
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.0M	2025-12-31	2026-03-06	10-K	26-024573
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.9M	2024-12-31	2026-03-06	10-K	26-024573
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.8M	2024-12-31	2026-03-06	10-K	26-024573
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.3M	2023-12-31	2025-03-13	10-K	25-002897
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4M	2023-12-31	2025-03-13	10-K	25-002897
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.1M	2022-12-31	2024-03-08	10-K	24-002831
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4M	2022-12-31	2024-03-08	10-K	24-002831
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$4.5M	2025-12-31	2026-03-06	10-K	26-024573
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$14.5M	2025-12-31	2026-03-06	10-K	26-024573
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$5.2M	2025-12-31	2026-03-06	10-K	26-024573
42	current assets	us-gaap:AssetsCurrent	$91.3M	2024-12-31	2026-03-06	10-K	26-024573
43	current liabilities	us-gaap:LiabilitiesCurrent	$38.4M	2024-12-31	2026-03-06	10-K	26-024573
44	assets	us-gaap:Assets	$247.3M	2023-12-31	2025-03-13	10-K	25-002897
45	assets	us-gaap:Assets	$243.0M	2022-12-31	2024-03-08	10-K	24-002831
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,674,341	2026-02-25	2026-03-06	10-K	26-024573
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	48,255,149	2025-02-25	2025-03-13	10-K	25-002897

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