Jeld-Wen Holding, Inc.

JELD

NYSE; other; SIC 2430, Millwood, Veneer, Plywood, & Structural Wood Members; CIK 0001674335

D/E

on the D/E boundary of 336 graded peers in other

rank 262 of 336; percentile 77.9; sampling error 2.6 points; lower is stronger



D/E, the sloth



Scoreboard

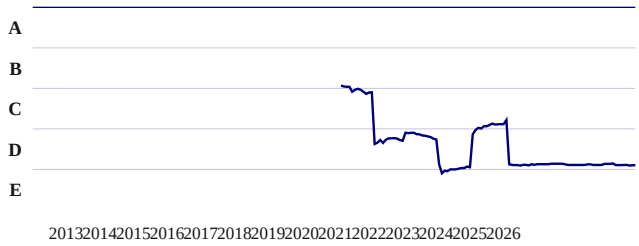
Profitability	B	percentile 29.7
Solvency	C/D	percentile 62.6
Growth and financing	E	percentile 83.8
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $2.1B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	9 of 14	
Graded from	filings received through Feb 23, 2026	258 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$1.04	2026-11-06; market equity $90.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

We are a leading global designer, manufacturer, and distributor of high-performance interior and exterior doors, windows, and related building products, serving the new construction and R&R sectors. The JELD-WEN family of brands includes JELD-WEN worldwide; LaCantina and VPI in North America; and Swedoor, DANA, and Kellpex in Europe. Our customers include wholesale distributors and retailers as well as individual contractors and consumers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

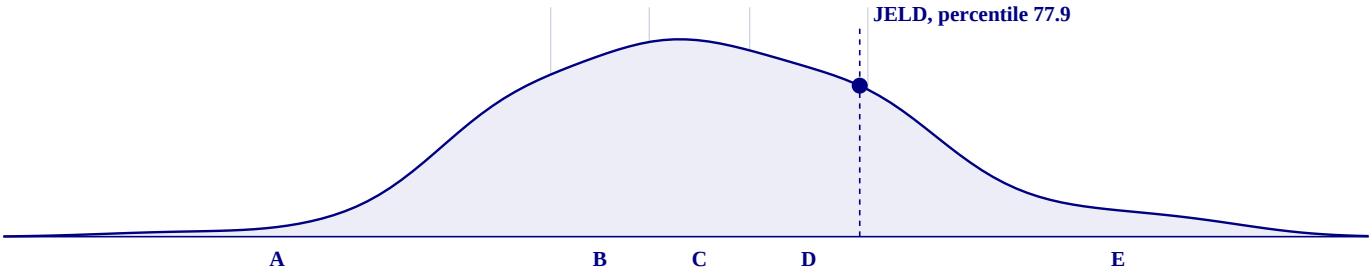
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 29.7						
Gross profitability	24.5%	27.1%		50.9	286	2025-12-31
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(26.1%)	(5.8%)		7.8	504	2025-12-31

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Gross margin stability, five years	1.3 pts	2.2 pts	30.5	204	2025-12-31
Solvency, sleeve percentile 62.6					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(0.91)	2.05	65.3	390	2025-12-31
Net debt to EBITDA	not computable	2.52x			
EBITDA must exceed $100,000					
Interest coverage	(6.19x)	2.18x	89.7	88	2025-12-31
Current ratio	1.76x	1.33x	32.8	510	2025-12-31
Growth and financing, sleeve percentile 83.8					
Revenue growth, three-year compound	(10.9%)	5.2%	89.7	398	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(15.6%)	4.1%	94.4	433	2025-12-31
Net share issuance, one year	1.5%	(0.5%)	67.4	351	2026-02-18

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
257	Canadian Pacific Kansas City Ltd/Cn (CP)	76.4	D	
258	ADT Inc. (ADT)	76.7	D	
259	Radiant Logistics, Inc. (RLGT)	77.0	D	
260	Norwegian Cruise Line Holdings Ltd. (NCLH)	77.3	D	
261	Forrester Research, Inc. (FORR)	77.6	D/E	fortress balance sheet
262	Jeld-Wen Holding, Inc. (JELD)	77.9	D/E	
263	Mplx L.P. (MPLX)	78.2	D/E	
264	Plains GP Holdings L.P. (PAGP)	78.5	D/E	
265	Global Payments Inc. (GPN)	78.8	D/E	
266	Skywest Inc. (SKYW)	79.1	D/E	
267	Angi Inc. (ANGI)	79.4	D/E	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(57.6%)	(0.6%)	8
Distance from 52-week high	(67.9%)	(25.0%)	9
EBIT to enterprise value	(33.3%)	4.4%	5
Free cash flow yield	(140.8%)	4.1%	1
Book value to price	(0.45)	0.35	3
Sales to price	36.28	0.71	99

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Composite equity issuance, five years	(15.0%)	(8.9%)	42
Relative strength against the sector, log excess return	(0.98)	(0.13)	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 1 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$97.0M
Operating cash flow, four quarters	-$39.9M
Months of runway	29.2
Days since last periodic filing	4 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$2.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$514.2M	2025-12-31	2026-02-23	10-K	26-000043
2	assets	us-gaap:Assets	$2.1B	2025-12-31	2026-02-23	10-K	26-000043
3	operating income	us-gaap:OperatingIncomeLoss	-$416.0M	2025-12-31	2026-02-23	10-K	26-000043
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$474.3M	2025-12-31	2026-02-23	10-K	26-000043
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$147.9M	2025-12-31	2026-02-23	10-K	26-000043
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.1B	2025-12-31	2026-02-23	10-K	26-000043
7	book equity	us-gaap:StockholdersEquity	$92.2M	2025-12-31	2026-02-23	10-K	26-000043
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$136.1M	2025-12-31	2026-02-23	10-K	26-000043
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.2B	2024-12-31	2026-02-23	10-K	26-000043
10	book equity	us-gaap:StockholdersEquity	$620.1M	2024-12-31	2026-02-23	10-K	26-000043
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$150.3M	2024-12-31	2026-02-23	10-K	26-000043
12	net income	us-gaap:NetIncomeLoss	-$621.2M	2025-12-31	2026-02-23	10-K	26-000043
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.9M	2025-12-31	2026-02-23	10-K	26-000043
14	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-23	10-K	26-000043
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-12-31	2026-02-23	10-K	26-000043
16	gross profit	us-gaap:GrossProfit	$689.0M	2024-12-31	2026-02-23	10-K	26-000043
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2024-12-31	2026-02-23	10-K	26-000043
18	gross profit	us-gaap:GrossProfit	$832.6M	2023-12-31	2026-02-23	10-K	26-000043
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.3B	2023-12-31	2026-02-23	10-K	26-000043
20	gross profit	us-gaap:GrossProfit	$785.9M	2022-12-31	2025-02-20	10-K	25-000055
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-12-31	2025-02-20	10-K	25-000055
22	gross profit	us-gaap:GrossProfit	$822.9M	2021-12-31	2024-02-20	10-K	24-000059
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2021-12-31	2024-02-20	10-K	24-000059
24	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-23	10-K	26-000043
25	current liabilities	us-gaap:LiabilitiesCurrent	$577.9M	2025-12-31	2026-02-23	10-K	26-000043
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$641.6M	2025-12-31	2026-02-23	10-K	26-000043
27	liabilities	us-gaap:Liabilities	$2.0B	2025-12-31	2026-02-23	10-K	26-000043
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$112.4M	2025-12-31	2026-02-23	10-K	26-000043
29	interest expense	us-gaap:InterestAndDebtExpense	$67.2M	2025-12-31	2026-02-23	10-K	26-000043

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30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$119.8M	2025-12-31	2026-02-23	10-K	26-000043
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$106.2M	2024-12-31	2026-02-23	10-K	26-000043
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$161.9M	2024-12-31	2026-02-23	10-K	26-000043
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$345.2M	2023-12-31	2026-02-23	10-K	26-000043
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$98.3M	2023-12-31	2026-02-23	10-K	26-000043
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$30.3M	2022-12-31	2025-02-20	10-K	25-000055
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.2M	2022-12-31	2025-02-20	10-K	25-000055
37	current assets	us-gaap:AssetsCurrent	$1.2B	2024-12-31	2026-02-23	10-K	26-000043
38	current liabilities	us-gaap:LiabilitiesCurrent	$625.0M	2024-12-31	2026-02-23	10-K	26-000043
39	assets	us-gaap:Assets	$3.0B	2023-12-31	2025-02-20	10-K	25-000055
40	assets	us-gaap:Assets	$3.5B	2022-12-31	2024-02-20	10-K	24-000059
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	86,105,591	2026-02-18	2026-02-23	10-K	26-000043
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,849,974	2025-02-14	2025-02-20	10-K	25-000055

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