Kraft Heinz Co.

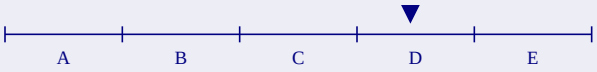
KHC

NYSE; consumer nondurables; SIC 2030, Canned, Frozen & Preservd Fruit, Veg & Food Specialties; CIK 0001637459

D

fourth fifth of 124 graded peers in consumer nondurables

rank 86 of 124; percentile 69.1; sampling error 3.8 points; lower is stronger

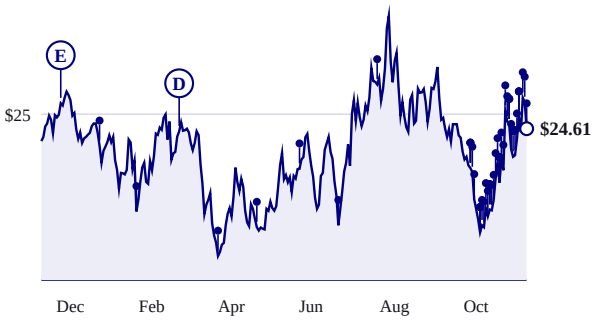


D, the sloth



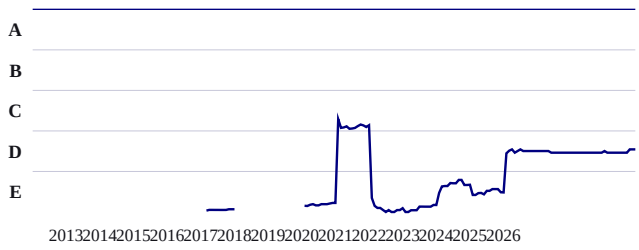
Scoreboard	
Profitability	C percentile 46.8
Solvency	D percentile 73.1
Growth and financing	C percentile 45.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $81.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	11 of 14
Graded from	filings received through Feb 12, 2026 269 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$24.62 2026-11-06; market equity $29.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We are driving transformation at The Kraft Heinz Company (Nasdaq: KHC), inspired by our Purpose, Let's Make Life Delicious. Consumers are at the center of everything we do. With 2025 net sales of approximately $25 billion, we are committed to growing our iconic and emerging food and beverage brands on a global scale. We leverage our scale and agility to unleash the full power of Kraft Heinz across a portfolio of eight consumer-driven product platforms. As global citizens, we're dedicated to making a sustainable, ethical impact while helping to feed the world in healthy, responsible ways. On July 2, 2015, through a series of transactions, we consummated the merger of Kraft Foods Group, Inc.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

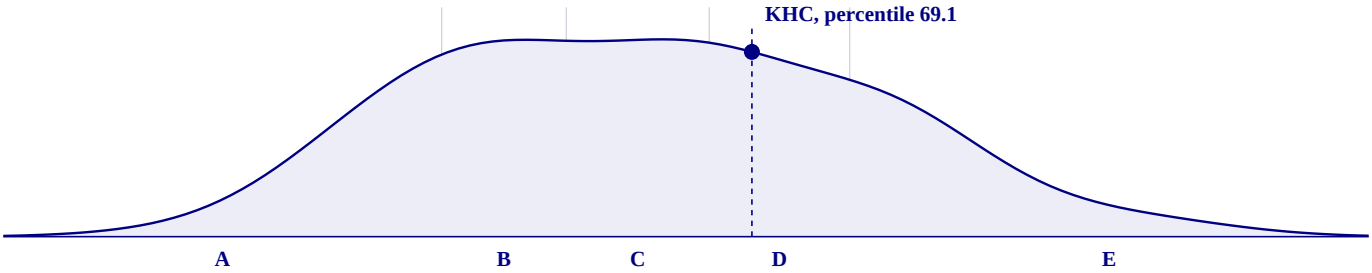
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.8						
Gross profitability	10.2%	29.8%		87.4	144	2025-12-27
Return on invested capital	not computable	5.6%				

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pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Accruals ratio	(12.1%)	(5.1%)	20.9	149	2025-12-27
Gross margin stability, five years	1.3 pts	1.9 pts	32.2	116	2025-12-27
Solvency, sleeve percentile 73.1					
Twelve-month failure probability	0.06%	0.03%	71.4	8	2026-09-26
Altman Z double-prime	0.63	3.11	69.5	119	2025-12-27
Net debt to EBITDA	not computable	2.54x			
EBITDA must exceed $100,000					
Interest coverage	(4.93x)	2.51x	78.6	43	2025-12-27
Current ratio	1.15x	1.81x	73.0	153	2025-12-27
Growth and financing, sleeve percentile 45.8					
Revenue growth, three-year compound	(2.0%)	0.2%	60.6	133	2025-12-27
Free cash flow growth, three-year compound	33.1%	14.9%	27.7	66	2025-12-27
Reinvestment rate	not computable	11.0%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(3.3%)	0.2%	68.4	134	2025-12-27
Net share issuance, one year	(0.9%)	0.03%	26.5	103	2026-02-07

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
81	V F Corp. (VFC)	65.0	D	
82	Willamette Valley Vineyards Inc. (WVVI)	66.3	D	
83	Willamette Valley Vineyards Inc. (WVVIP)	66.3	D	
84	Constellation Brands, Inc. (STZ)	67.5	D	
85	Campbell'S Co. (CPB)	68.3	D	
86	Kraft Heinz Co. (KHC)	69.1	D	
87	Flowers Foods Inc. (FLO)	69.9	D	
88	Deluxe Corp. (DLX)	70.7	D	
89	Scholastic Corp. (SCHL)	71.5	D	
90	Caleres Inc. (CAL)	72.4	D	fortress balance sheet
91	Village Farms International, Inc. (VFF)	73.2	D	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.4%)	(1.3%)	47
Distance from 52-week high	(10.9%)	(21.6%)	69
EBIT to enterprise value	(10.5%)	3.5%	18
Free cash flow yield	12.6%	4.2%	83
Book value to price	1.23	0.55	83
Sales to price	0.86	1.23	38

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Composite equity issuance, five years	(30.0%)	(16.7%)	18
Relative strength against the sector, log excess return	(0.11)	(0.09)	47

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.9B
Operating cash flow, four quarters	$4.3B
Months of runway	not finite
Days since last periodic filing	4 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$337.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$8.3B	2025-12-27	2026-02-12	10-K	26-000009
2	assets	us-gaap:Assets	$81.8B	2025-12-27	2026-02-12	10-K	26-000009
3	operating income	us-gaap:OperatingIncomeLoss	-$4.7B	2025-12-27	2026-02-12	10-K	26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$5.4B	2025-12-27	2026-02-12	10-K	26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$403.0M	2025-12-27	2026-02-12	10-K	26-000009
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$19.3B	2025-12-27	2026-02-12	10-K	26-000009
7	book equity	us-gaap:StockholdersEquity	$41.7B	2025-12-27	2026-02-12	10-K	26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.6B	2025-12-27	2026-02-12	10-K	26-000009
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$19.2B	2024-12-28	2026-02-12	10-K	26-000009
10	book equity	us-gaap:StockholdersEquity	$49.2B	2024-12-28	2026-02-12	10-K	26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3B	2024-12-28	2026-02-12	10-K	26-000009
12	net income	us-gaap:NetIncomeLoss	-$5.8B	2025-12-27	2026-02-12	10-K	26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.5B	2025-12-27	2026-02-12	10-K	26-000009
14	assets	us-gaap:Assets	$88.3B	2024-12-28	2026-02-12	10-K	26-000009
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$24.9B	2025-12-27	2026-02-12	10-K	26-000009
16	gross profit	us-gaap:GrossProfit	$9.0B	2024-12-28	2026-02-12	10-K	26-000009
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$25.8B	2024-12-28	2026-02-12	10-K	26-000009
18	gross profit	us-gaap:GrossProfit	$8.9B	2023-12-30	2026-02-12	10-K	26-000009
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$26.6B	2023-12-30	2026-02-12	10-K	26-000009
20	gross profit	us-gaap:GrossProfit	$8.1B	2022-12-31	2025-02-13	10-K	25-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$26.5B	2022-12-31	2025-02-13	10-K	25-000011
22	gross profit	us-gaap:GrossProfit	$8.7B	2021-12-25	2024-02-15	10-K	24-000018
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$26.0B	2021-12-25	2024-02-15	10-K	24-000018
24	current assets	us-gaap:AssetsCurrent	$10.1B	2025-12-27	2026-02-12	10-K	26-000009
25	current liabilities	us-gaap:LiabilitiesCurrent	$8.8B	2025-12-27	2026-02-12	10-K	26-000009
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$4.6B	2025-12-27	2026-02-12	10-K	26-000009
27	liabilities	us-gaap:Liabilities	$40.0B	2025-12-27	2026-02-12	10-K	26-000009
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$968.0M	2025-12-27	2026-02-12	10-K	26-000009
29	interest expense	us-gaap:InterestExpense	$947.0M	2025-12-27	2026-02-12	10-K	26-000009

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30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$801.0M	2025-12-27	2026-02-12	10-K	26-000009
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.2B	2024-12-28	2026-02-12	10-K	26-000009
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2024-12-28	2026-02-12	10-K	26-000009
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.0B	2023-12-30	2026-02-12	10-K	26-000009
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2023-12-30	2026-02-12	10-K	26-000009
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2022-12-31	2025-02-13	10-K	25-000011
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$916.0M	2022-12-31	2025-02-13	10-K	25-000011
37	current assets	us-gaap:AssetsCurrent	$7.7B	2024-12-28	2026-02-12	10-K	26-000009
38	current liabilities	us-gaap:LiabilitiesCurrent	$7.3B	2024-12-28	2026-02-12	10-K	26-000009
39	assets	us-gaap:Assets	$90.3B	2023-12-30	2025-02-13	10-K	25-000011
40	assets	us-gaap:Assets	$90.5B	2022-12-31	2024-02-15	10-K	24-000018
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,183,744,751	2026-02-07	2026-02-12	10-K	26-000009
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,194,989,953	2025-02-08	2025-02-13	10-K	25-000011

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