NeoVolta Inc.

NEOV

Nasdaq; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001748137

A

strongest fifth of 498 graded peers in business equipment

rank 33 of 498; percentile 6.5; sampling error 2.2 points; lower is stronger

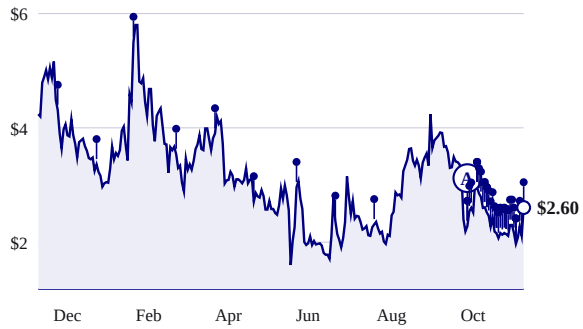
A B C D E

A, the bull



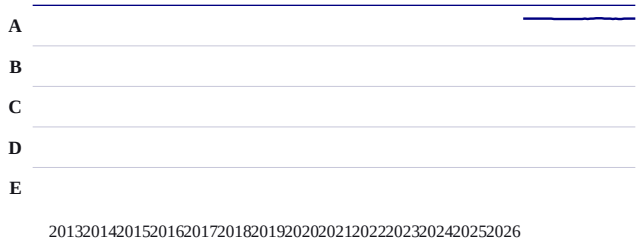
Scoreboard	
Profitability	C percentile 50.0
Solvency	B percentile 34.5
Growth and financing	A percentile 4.1
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $53.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Oct 28, 2026 11 days before the rescan; latest periodic filing 10-K received Sep 23, 2026
Last close	$2.61 2026-11-06; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 23, 2026

"we" or the "Company") is a rapidly-growing U.S.-based energy technology company delivering scalable energy storage solutions. We are presently transitioning from being a storage manufacturer into an integrated energy solutions leader. Since our founding in 2018 solely as a manufacturer of high-performance energy storage systems for residential and small commercial applications, we have evolved into a more diversified storage technology company.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

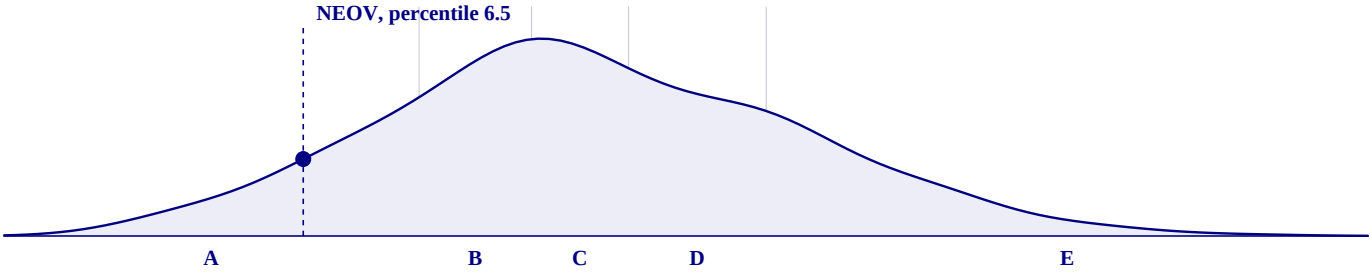
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.0						
Gross profitability	4.0%	28.7%		88.9	555	2026-06-30
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						
Accruals ratio	(20.8%)	(7.3%)		18.4	618	2026-06-30

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Gross margin stability, five years	1.9 pts	2.3 pts		42.7	426	2026-06-30
Solvency, sleeve percentile 34.5						
Twelve-month failure probability	not computable	0.06%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	1.01	2.18		51.7	565	2026-06-30
Net debt to EBITDA	not computable	1.08x				
required facts have no common fiscal period end						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	4.92x	2.01x		17.3	663	2026-06-30
Growth and financing, sleeve percentile 4.1						
Revenue growth, three-year compound	56.8%	6.4%		5.3	535	2026-06-30
Free cash flow growth, three-year compound	not computable	18.0%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	13.5%				
one or more required annual facts are missing						
Asset growth, three years	102.0%	5.1%		3.0	560	2026-06-30
Net share issuance, one year	not computable	0.5%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 498 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
28	Dynatrace, Inc. (DT)	5.4	A	fortress balance sheet
29	AppLovin Corp. (APP)	5.6	A	
30	A10 Networks, Inc. (ATEN)	5.8	A	
31	Coda Octopus Group, Inc. (CODA)	6.0	A	fortress balance sheet
32	M-tron Industries, Inc. (MPTI)	6.2	A	fortress balance sheet
33	NeoVolta Inc. (NEOV)	6.5	A	
34	NeoVolta Inc. (NEOVW)	6.5	A	
35	Adobe Inc. (ADBE)	6.8	A	
36	Cloudflare, Inc. (NET)	7.0	A	
37	Monolithic Power Systems, Inc. (MPWR)	7.2	A	
38	Napco Security Technologies, Inc. (NSSC)	7.4	A	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.9%)	(2.0%)	20
Distance from 52-week high	(55.1%)	(36.5%)	28
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	2.9%	

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Book value to price	not computable	0.28	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.79)	(0.29)	20

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$22.2M
Operating cash flow, four quarters	-$15.2M
Months of runway	17.5
Days since last periodic filing	46 (10-K received Sep 23, 2026)
Median daily dollar volume, 63 sessions	$3.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.1M	2026-06-30	2026-09-23	10-K	26-007333
2	assets	us-gaap:Assets	$53.6M	2026-06-30	2026-09-23	10-K	26-007333
3	net income	us-gaap:NetIncomeLoss	-$21.5M	2026-06-30	2026-09-23	10-K	26-007333
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.2M	2026-06-30	2026-09-23	10-K	26-007333
5	assets	us-gaap:Assets	$6.8M	2025-06-30	2026-09-23	10-K	26-007333
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.3M	2026-06-30	2026-09-23	10-K	26-007333
7	gross profit	us-gaap:GrossProfit	$1.5M	2025-06-30	2026-09-23	10-K	26-007333
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4M	2025-06-30	2026-09-23	10-K	26-007333
9	gross profit	us-gaap:GrossProfit	$510,347	2024-06-30	2025-09-29	10-K	25-007304
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6M	2024-06-30	2025-09-29	10-K	25-007304
11	gross profit	us-gaap:GrossProfit	$687,995	2023-06-30	2024-09-27	10-K	24-006718
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5M	2023-06-30	2024-09-27	10-K	24-006718
13	gross profit	us-gaap:GrossProfit	$667,133	2022-06-30	2023-09-22	10-K	23-006642
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5M	2022-06-30	2023-09-22	10-K	23-006642
15	current assets	us-gaap:AssetsCurrent	$32.8M	2026-06-30	2026-09-23	10-K	26-007333
16	current liabilities	us-gaap:LiabilitiesCurrent	$6.7M	2026-06-30	2026-09-23	10-K	26-007333
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$47.2M	2026-06-30	2026-09-23	10-K	26-007333
18	operating income	us-gaap:OperatingIncomeLoss	-$18.1M	2026-06-30	2026-09-23	10-K	26-007333
19	book equity	us-gaap:StockholdersEquity	$39.6M	2026-06-30	2026-09-23	10-K	26-007333
20	liabilities	us-gaap:Liabilities	$14.1M	2026-06-30	2026-09-23	10-K	26-007333
21	operating income	us-gaap:OperatingIncomeLoss	-$2.6M	2023-06-30	2024-09-27	10-K	24-006718
22	interest expense	us-gaap:InterestExpense	$4,134	2023-06-30	2023-09-22	10-K	23-006642
23	assets	us-gaap:Assets	$4.7M	2024-06-30	2025-09-29	10-K	25-007304
24	assets	us-gaap:Assets	$6.5M	2023-06-30	2024-09-27	10-K	24-006718

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