Occidental Petroleum Corp.

OXY

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000797468

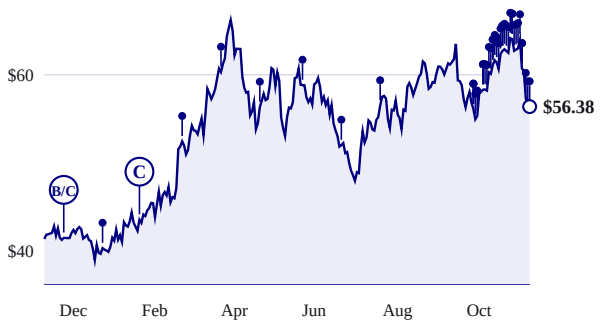
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

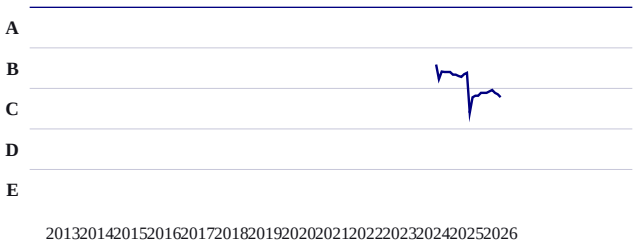
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $84.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	5 of 14
Graded from	filings received through Feb 18, 2026 263 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$56.41 2026-11-06; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

The Company is an international energy company recognized for its premier diversified assets, primarily situated in the United States, the Middle East and North Africa. The Company's distinguished operational capabilities support sustainable value creation for shareholders. The Company ranks among the largest oil and gas producers in the U.S., holding leading positions in the Permian and DJ Basins as well as offshore Gulf of America, and is the largest independent oil producer in Oman. Our midstream and marketing segment ensures flow assurance and optimizes the value of oil and gas operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 27.3						
Gross profitability	not computable	17.5%				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	6.0%				

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one or more required annual facts are missing						
Accruals ratio	(9.6%)	(5.0%)		27.3	270	2025-12-31
Gross margin stability, five years	not computable	4.6 pts				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Solvency, sleeve percentile 49.8						
Twelve-month failure probability	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	1.48				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	3.63x				
one or more required annual facts are missing						
Interest coverage	not computable	2.37x				
one or more required annual facts are missing						
Current ratio	0.94x	0.97x		49.8	281	2025-12-31
Growth and financing, sleeve percentile 78.1						
Revenue growth, three-year compound	(15.9%)	0.7%		91.6	221	2025-12-31
Free cash flow growth, three-year compound	(30.7%)	(11.8%)		78.7	55	2025-12-31
Reinvestment rate	not computable	59.0%				
one or more required annual facts are missing						
Asset growth, three years	5.1%	6.4%		64.1	245	2025-12-31
Net share issuance, one year	not computable	0.4%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	36.3%	6.5%	80
Distance from 52-week high	(14.9%)	(19.3%)	66
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	not computable	1.6%	
Book value to price	not computable	0.54	
Sales to price	not computable	0.48	
Composite equity issuance, five years	not computable	(7.1%)	
Relative strength against the sector, log excess return	(0.05)	0.02	40

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$4.2B
Operating cash flow, four quarters	$11.0B
Months of runway	not finite
Days since last periodic filing	95 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$499.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$22.7B	2024-12-31	2026-02-18	10-K	26-009059
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.1B	2024-12-31	2025-02-18	10-K	25-000029
3	assets	us-gaap:Assets	$85.4B	2024-12-31	2026-02-18	10-K	26-009059
4	net income	us-gaap:ProfitLoss	$2.4B	2025-12-31	2026-02-18	10-K	26-009059
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.5B	2025-12-31	2026-02-18	10-K	26-009059
6	assets	us-gaap:Assets	$84.2B	2025-12-31	2026-02-18	10-K	26-009059
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$23.2B	2023-12-31	2026-02-18	10-K	26-009059
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.1B	2023-12-31	2025-02-18	10-K	25-000029
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$36.2B	2022-12-31	2025-02-18	10-K	25-000029
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.3B	2022-12-31	2025-02-18	10-K	25-000029
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.0B	2021-12-31	2024-02-14	10-K	24-000034
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.8B	2021-12-31	2024-02-14	10-K	24-000034
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.1B	2020-12-31	2023-05-09	10-K/A	23-000031
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.4B	2020-12-31	2023-05-09	10-K/A	23-000031
15	current assets	us-gaap:AssetsCurrent	$8.8B	2025-12-31	2026-02-18	10-K	26-009059
16	current liabilities	us-gaap:LiabilitiesCurrent	$9.4B	2025-12-31	2026-02-18	10-K	26-009059
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$21.6B	2025-12-31	2026-02-18	10-K	26-009059
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.4B	2025-12-31	2026-02-18	10-K	26-009059
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.4B	2024-12-31	2026-02-18	10-K	26-009059
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.3B	2024-12-31	2026-02-18	10-K	26-009059
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.3B	2023-12-31	2026-02-18	10-K	26-009059
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.7B	2023-12-31	2026-02-18	10-K	26-009059
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.8B	2022-12-31	2025-02-18	10-K	25-000029
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.5B	2022-12-31	2025-02-18	10-K	25-000029
25	assets	us-gaap:Assets	$74.0B	2023-12-31	2025-02-18	10-K	25-000029
26	assets	us-gaap:Assets	$72.6B	2022-12-31	2024-02-14	10-K	24-000034

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