Sidus Space Inc.

SIDU

Nasdaq; telecom; SIC 4812, Radiotelephone Communications; CIK 0001879726

D

fourth fifth of 558 graded peers in the pooled technology and...

rank 332 of 558; percentile 62.7; sampling error 2.1 points; lower is stronger

A B C D E

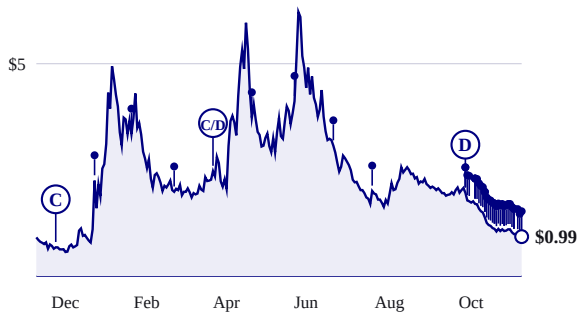
D, the sloth



Scoreboard

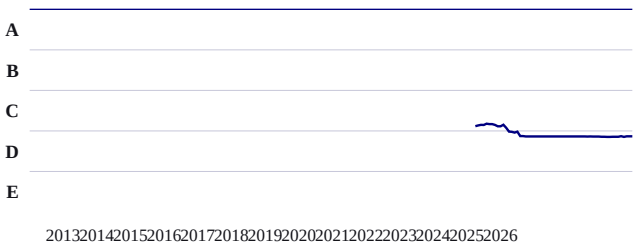
Profitability	D percentile 71.2
Solvency	C percentile 42.3
Growth and financing	C percentile 49.9
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $66.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Apr 1, 2026 221 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$0.99 2026-11-06; market equity $178,958; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

Space® is an innovative space and defense technology company with core capabilities that include dual use satellite manufacturing & technology integration, AI products and services, space and defense hardware components and space-based data solutions. With deep heritage in flight-proven technologies, Sidus' portfolio spans Low Earth Orbit (LEO), Geostationary Orbit (GEO) and Lunar satellites, all-domain avionics and Guidance, Navigation and Control (GN&C) systems, Radio Frequency (RF) payloads, high-performance computing, multi-disciplinary engineering services and artificial intelligence (AI) technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 71.2						
Gross profitability	(8.6%)	28.3%		98.1	590	2025-12-31
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						

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Accruals ratio	(21.8%)	(7.3%)	16.2	697	2025-12-31
Gross margin stability, five years	129.2 pts	2.3 pts	99.1	450	2025-12-31
Solvency, sleeve percentile 42.3					
Twelve-month failure probability	not computable	0.06%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	(0.30)	1.95	58.4	621	2025-12-31
Net debt to EBITDA	not computable	1.68x			
one or more required annual facts are missing					
Interest coverage	not computable	2.81x			
interest expense must exceed $100,000					
Current ratio	3.37x	1.95x	26.1	755	2025-12-31
Growth and financing, sleeve percentile 49.9					
Revenue growth, three-year compound	(34.2%)	5.8%	96.6	610	2025-12-31
Free cash flow growth, three-year compound	not computable	15.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.1%			
NOPAT must exceed $100,000					
Asset growth, three years	85.8%	4.1%	3.3	636	2025-12-31
Net share issuance, one year	not computable	0.6%			
two annual share counts are required; found 1					

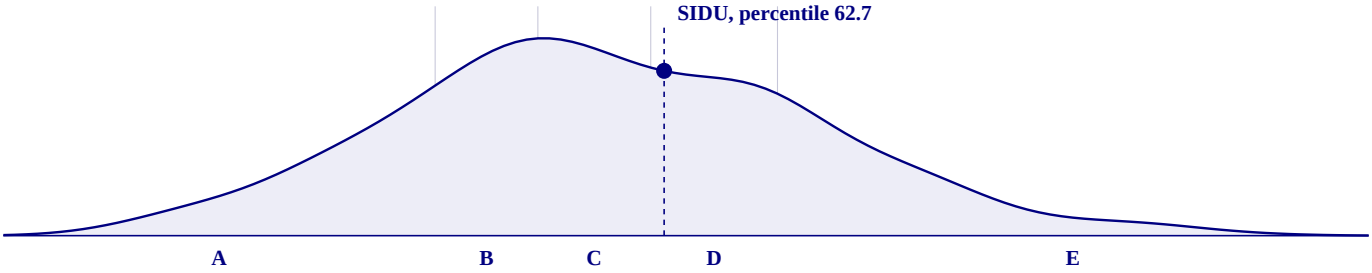
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 558 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
327	Digi International Inc. (DGII)	61.8	C/D	
328	Harmonic Inc. (HLIT)	62.0	C/D	late filer, fortress balance sheet
329	KEY Tronic Corp. (KTCC)	62.2	C/D	
330	Teradata Corp. (TDC)	62.4	D	
331	Alpha & Omega Semiconductor Ltd. (AOSL)	62.6	D	fortress balance sheet
332	Sidus Space Inc. (SIDU)	62.7	D	late filer
333	RingCentral, Inc. (RNG)	62.8	D	
334	Avantor, Inc. (AVTR)	63.0	D	
335	Nortech Systems Inc. (NSYS)	63.2	D	
336	Marvell Technology, Inc. (MRVL)	63.4	D	
337	Interlink Electronics Inc. (LINK)	63.6	D	

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What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	60.2%	(3.1%)	82
Distance from 52-week high	(84.0%)	(35.4%)	7
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	(14,775.6%)	3.0%	0
Book value to price	1,059.81	0.29	100
Sales to price	9.97	0.35	96
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	0.50	(0.26)	91

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	87 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$6.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$5.7M	2025-12-31	2026-04-01	10-K	26-014547
2	assets	us-gaap:Assets	$66.1M	2025-12-31	2026-04-01	10-K	26-014547
3	net income	us-gaap:NetIncomeLoss	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$18.2M	2025-12-31	2026-04-01	10-K	26-014547
5	assets	us-gaap:Assets	$37.7M	2024-12-31	2026-04-01	10-K	26-014547
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8M	2025-12-31	2026-04-01	10-K	26-014547
7	gross profit	us-gaap:GrossProfit	-$1.5M	2024-12-31	2026-04-01	10-K	26-014547
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9M	2024-12-31	2026-04-01	10-K	26-014547
9	gross profit	us-gaap:GrossProfit	$1.6M	2023-12-31	2025-03-31	10-K	25-001742
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0M	2023-12-31	2025-03-31	10-K	25-001742
11	gross profit	us-gaap:GrossProfit	$1.4M	2022-12-31	2024-10-11	10-K/A	24-040895
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3M	2022-12-31	2024-10-11	10-K/A	24-040895
13	gross profit	us-gaap:GrossProfit	-$366,575	2021-12-31	2023-03-15	10-K	23-007736
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$789,400	2021-12-31	2023-03-15	10-K	23-007736
15	current assets	us-gaap:AssetsCurrent	$50.7M	2025-12-31	2026-04-01	10-K	26-014547
16	current liabilities	us-gaap:LiabilitiesCurrent	$15.0M	2025-12-31	2026-04-01	10-K	26-014547
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$89.8M	2025-12-31	2026-04-01	10-K	26-014547
18	operating income	us-gaap:OperatingIncomeLoss	-$28.0M	2025-12-31	2026-04-01	10-K	26-014547

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19	book equity	us-gaap:StockholdersEquity	$50.6M	2025-12-31	2026-04-01	10-K	26-014547
20	liabilities	us-gaap:Liabilities	$15.5M	2025-12-31	2026-04-01	10-K	26-014547
21	interest expense	us-gaap:InterestExpense	$90,144	2025-12-31	2026-04-01	10-K	26-014547
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.2M	2025-12-31	2026-04-01	10-K	26-014547
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.8M	2024-12-31	2026-04-01	10-K	26-014547
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.5M	2024-12-31	2026-04-01	10-K	26-014547
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.7M	2023-12-31	2025-03-31	10-K	25-001742
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2023-12-31	2025-03-31	10-K	25-001742
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$12.1M	2022-12-31	2024-10-11	10-K/A	24-040895
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.1M	2022-12-31	2024-10-11	10-K/A	24-040895
29	depreciation amortization	us-gaap:Depreciation	$4.4M	2025-12-31	2026-04-01	10-K	26-014547
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-12-31	2026-04-01	10-K	26-014547
32	current assets	us-gaap:AssetsCurrent	$22.3M	2024-12-31	2026-04-01	10-K	26-014547
33	current liabilities	us-gaap:LiabilitiesCurrent	$14.2M	2024-12-31	2026-04-01	10-K	26-014547
34	assets	us-gaap:Assets	$19.4M	2023-12-31	2025-03-31	10-K	25-001742
35	assets	us-gaap:Assets	$10.3M	2022-12-31	2024-10-11	10-K/A	24-040895
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,574,040	2022-04-04	2022-12-08	10-K/A	22-034819

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