ABM Industries Inc.

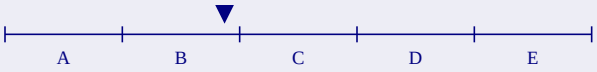
ABM

NYSE; other; SIC 7340, Services-To Dwellings & Other Buildings; CIK 0000771497

B/C

on the B/C boundary of 335 graded peers in other

rank 126 of 335; percentile 37.4; sampling error 2.6 points; lower is stronger



B/C, the elk



Scoreboard

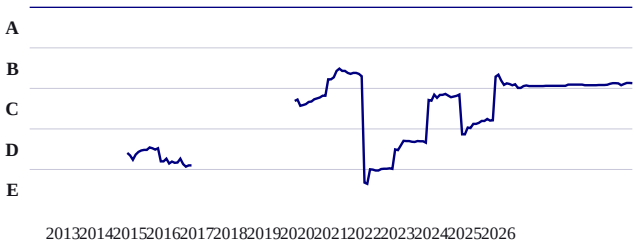
Profitability	C percentile 54.7
Solvency	B/C percentile 38.9
Growth and financing	B/C percentile 39.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Dec 19, 2025 325 days before the rescan; latest periodic filing 10-Q received Sep 8, 2026
Last close	$52.92 2026-11-06; market equity $3.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 19, 2025

ABM Industries Incorporated, which operates through its subsidiaries (collectively referred to as "ABM," "we," "us," "our," or the "Company"), is a leading provider of facility maintenance, engineering and infrastructure solutions with a mission to make a difference, every person, every day. Our history dates back to 1909, when American Building Maintenance Company began as a window washing company in San Francisco with one employee. In 1985, we were incorporated in Delaware under the name American Building Maintenance Industries, Inc., as the successor to the business originally founded in 1909. In 1994, we changed our name to ABM Industries Incorporated.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

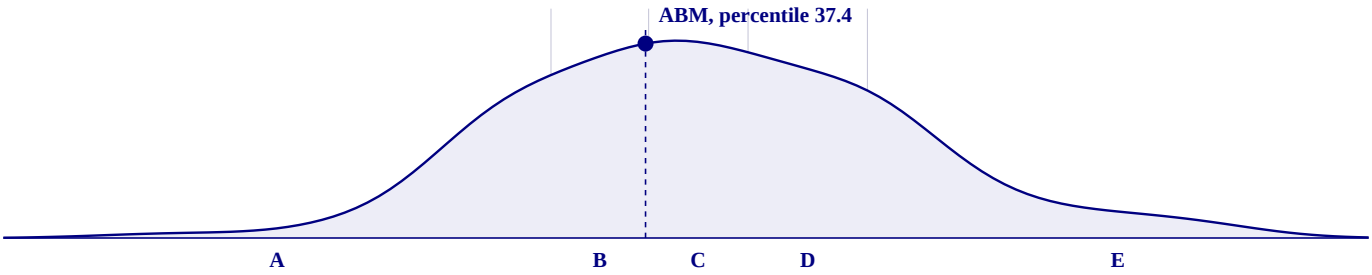
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 54.7						
Gross profitability	20.4%	27.1%		57.9	286	2025-10-31
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	(1.4%)	(5.8%)	79.1	503	2025-10-31	
Gross margin stability, five years	1.2 pts	2.2 pts	27.1	204	2025-10-31	
Solvency, sleeve percentile 38.9						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	2.57	2.06	35.3	389	2025-10-31	
Net debt to EBITDA	not computable	2.51x				
one or more required annual facts are missing						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2023-10-31; latest annual assets end 2025-10-31						
Current ratio	1.48x	1.33x	42.5	509	2025-10-31	
Growth and financing, sleeve percentile 39.7						
Revenue growth, three-year compound	3.9%	5.1%	52.8	397	2025-10-31	
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	72.3%	12.1%	23.7	191	2025-10-31	
Asset growth, three years	2.7%	4.1%	55.7	432	2025-10-31	
Net share issuance, one year	(3.3%)	(0.5%)	26.6	351	2025-12-18	

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
121	Bgsf, Inc. (BGSF)	35.9	B	late filer
122	Korn Ferry (KFY)	36.2	B	fortress balance sheet
123	Red Rock Resorts, Inc. (RRR)	36.5	B	
124	Cemtrex Inc. (CETX)	36.8	B	
125	KBR, Inc. (KBR)	37.1	B	
126	ABM Industries Inc. (ABM)	37.4	B/C	
127	VSE Corp. (VSEC)	37.9	B/C	
128	VSE Corp. (VSECU)	37.9	B/C	
129	Tetra Tech Inc. (TTEK)	38.3	B/C	
130	Upbound Group, Inc. (UPBD)	38.6	B/C	
131	Knife River Corp. (KNF)	38.9	B/C	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	13.5%	(0.6%)	64
Distance from 52-week high	(3.3%)	(25.0%)	90
EBIT to enterprise value	6.6%	4.4%	70
Free cash flow yield	5.0%	4.1%	56

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Book value to price	0.58	0.35	73
Sales to price	2.82	0.71	86
Composite equity issuance, five years	(24.7%)	(8.9%)	22
Relative strength against the sector, log excess return	0.01	(0.13)	64

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-10-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$110.5M
Operating cash flow, four quarters	$408.4M
Months of runway	not finite
Days since last periodic filing	62 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	$19.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.7B	2025-10-31	2025-12-19	10-K	25-000031
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.7B	2025-10-31	2025-12-19	10-K	25-000031
3	assets	us-gaap:Assets	$5.3B	2025-10-31	2025-12-19	10-K	25-000031
4	net income	us-gaap:NetIncomeLoss	$162.4M	2025-10-31	2025-12-19	10-K	25-000031
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$234.4M	2025-10-31	2025-12-19	10-K	25-000031
6	assets	us-gaap:Assets	$5.1B	2024-10-31	2025-12-19	10-K	25-000031
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4B	2024-10-31	2025-12-19	10-K	25-000031
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.3B	2024-10-31	2025-12-19	10-K	25-000031
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.1B	2023-10-31	2025-12-19	10-K	25-000031
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.0B	2023-10-31	2025-12-19	10-K	25-000031
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.8B	2022-10-31	2024-12-19	10-K	24-000029
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.8B	2022-10-31	2024-12-19	10-K	24-000029
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2021-10-31	2023-12-18	10-K	23-000025
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.3B	2021-10-31	2023-12-18	10-K	23-000025
15	current assets	us-gaap:AssetsCurrent	$1.9B	2025-10-31	2025-12-19	10-K	25-000031
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-10-31	2025-12-19	10-K	25-000031
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2025-10-31	2025-12-19	10-K	25-000031
18	operating income	us-gaap:OperatingIncomeLoss	$311.7M	2025-10-31	2025-12-19	10-K	25-000031
19	book equity	us-gaap:StockholdersEquity	$1.8B	2025-10-31	2025-12-19	10-K	25-000031
20	liabilities	us-gaap:Liabilities	$3.5B	2025-10-31	2025-12-19	10-K	25-000031
21	operating income	us-gaap:OperatingIncomeLoss	$409.5M	2023-10-31	2025-12-19	10-K	25-000031
22	interest expense	us-gaap:InterestExpense	$82.3M	2023-10-31	2023-12-18	10-K	23-000025
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.3M	2025-10-31	2025-12-19	10-K	25-000031
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$226.7M	2024-10-31	2025-12-19	10-K	25-000031
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.4M	2024-10-31	2025-12-19	10-K	25-000031
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$243.3M	2023-10-31	2025-12-19	10-K	25-000031

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$52.6M	2023-10-31	2025-12-19	10-K	25-000031
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.4M	2022-10-31	2024-12-19	10-K	24-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$50.8M	2022-10-31	2024-12-19	10-K	24-000029
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$105.6M	2025-10-31	2025-12-19	10-K	25-000031
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$219.9M	2025-10-31	2025-12-19	10-K	25-000031
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$57.6M	2025-10-31	2025-12-19	10-K	25-000031
33	current assets	us-gaap:AssetsCurrent	$1.8B	2024-10-31	2025-12-19	10-K	25-000031
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-10-31	2025-12-19	10-K	25-000031
35	assets	us-gaap:Assets	$4.9B	2023-10-31	2024-12-19	10-K	24-000029
36	assets	us-gaap:Assets	$4.9B	2022-10-31	2023-12-18	10-K	23-000025
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,177,625	2025-12-18	2025-12-19	10-K	25-000031
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	62,203,371	2024-12-18	2024-12-19	10-K	24-000029

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