Amplify Energy Corp.

AMPY

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001533924

A

strongest fifth of 148 graded peers in the pooled energy and...

rank 24 of 148; percentile 15.6; sampling error 3.6 points; lower is stronger

A B C D E

A, the bull



Scoreboard

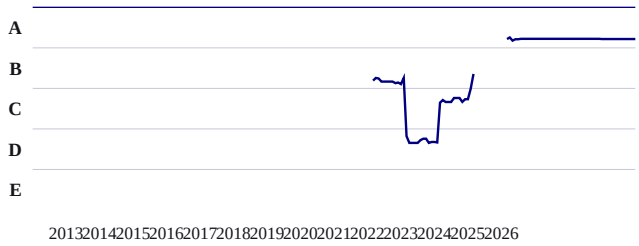
Profitability	B percentile 30.9
Solvency	A percentile 8.8
Growth and financing	D percentile 63.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $600.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 9, 2026 245 days before the rescan; latest periodic filing 10-Q received Aug 10, 2026
Last close	$3.34 2026-11-06; market equity $138.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

" of this Annual Report, may not be the only risks we face, as our business and operations may also be subject to risks that we do not yet know of, or that we currently believe are immaterial. You should carefully consider the following risk factors together with all of the other information included in this Annual Report, including the financial statements and related notes, when deciding to invest in us.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

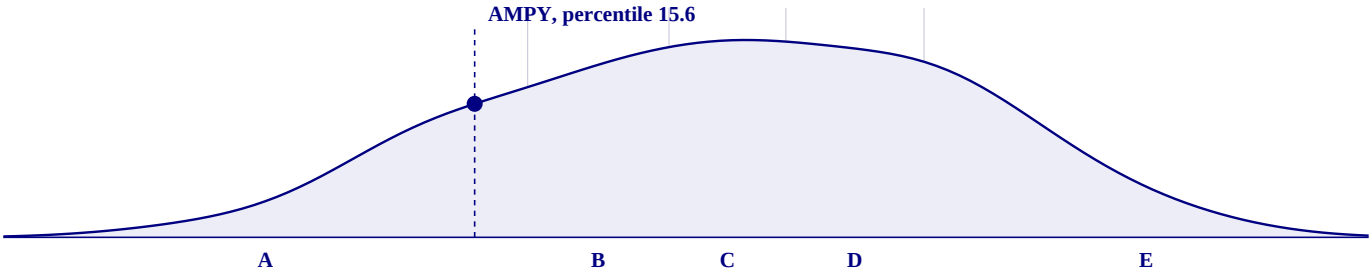
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 30.9						
Gross profitability	40.9%	17.5%		1.2	81	2025-12-31
Return on invested capital	not computable	6.0%				
a prior annual debt, equity, and cash observation is required						
Accruals ratio	(0.8%)	(5.0%)		91.4	270	2025-12-31

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Gross margin stability, five years	0.3 pts	4.6 pts	0.0	55	2025-12-31
Solvency, sleeve percentile 8.8						
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	5.11	1.48	6.6	152	2025-12-31
Net debt to EBITDA	not computable	3.63x			
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	2.37x			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Current ratio	2.25x	0.97x	11.1	281	2025-12-31
Growth and financing, sleeve percentile 63.9						
Revenue growth, three-year compound	(16.9%)	0.7%	92.7	221	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	59.0%			
one or more required annual facts are missing						
Asset growth, three years	9.4%	6.4%	36.1	245	2025-12-31
Net share issuance, one year	2.3%	0.4%	62.8	157	2026-02-28

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
19	Northern OIL & GAS, Inc. (NOG)	12.2	A	
20	Western Midstream Partners, L.P. (WES)	12.9	A	
21	Gulfport Energy Corp. (GPOR)	13.6	A	
22	Hallador Energy Co. (HNRG)	14.3	A	
23	Antero Midstream Corp. (AM)	15.0	A	
24	Amplify Energy Corp. (AMPY)	15.6	A	
25	Core Natural Resources, Inc. (CNR)	16.3	A	fortress balance sheet
26	Hess Midstream L.P. (HESM)	17.0	A/B	
27	PAR Pacific Holdings, Inc. (PARR)	17.7	A/B	
28	Diamondback Energy, Inc. (FANG)	18.4	A/B	
29	Warrior MET Coal, Inc. (HCC)	19.0	A/B	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(7.3%)	6.5%	28
Distance from 52-week high	(49.8%)	(19.3%)	13
EBIT to enterprise value	31.8%	4.6%	99
Free cash flow yield	not computable	1.6%	
Book value to price	3.18	0.54	97

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Sales to price	1.91	0.48	91
Composite equity issuance, five years	8.9%	(7.0%)	70
Relative strength against the sector, log excess return	(0.43)	0.02	14

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$21.2M
Operating cash flow, four quarters	$7.3M
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	$2.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$263.4M	2025-12-31	2026-03-09	10-K	26-025299
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$17.8M	2025-12-31	2026-03-09	10-K	26-025299
3	assets	us-gaap:Assets	$600.9M	2025-12-31	2026-03-09	10-K	26-025299
4	operating income	us-gaap:OperatingIncomeLoss	-$1.6B	2015-12-31	2016-03-30	10-K	16-011743
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.8B	2015-12-31	2016-03-30	10-K	16-011743
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$9.6M	2015-12-31	2016-03-30	10-K	16-011743
7	total debt	us-gaap:LongTermDebt	$1.9B	2015-12-31	2016-03-30	10-K	16-011743
8	book equity	us-gaap:StockholdersEquity	-$1.3B	2015-12-31	2019-03-14	10-K	19-014838
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$81.1M	2015-12-31	2016-03-30	10-K	16-011743
10	net income	us-gaap:NetIncomeLoss	$44.0M	2025-12-31	2026-03-09	10-K	26-025299
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.2M	2025-12-31	2026-03-09	10-K	26-025299
12	assets	us-gaap:Assets	$747.1M	2024-12-31	2026-03-09	10-K	26-025299
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$294.7M	2024-12-31	2026-03-09	10-K	26-025299
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$18.4M	2024-12-31	2026-03-09	10-K	26-025299
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$307.6M	2023-12-31	2025-03-05	10-K	25-002273
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$20.8M	2023-12-31	2025-03-05	10-K	25-002273
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$458.5M	2022-12-31	2024-03-07	10-K	24-002637
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$29.1M	2022-12-31	2024-03-07	10-K	24-002637
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$342.9M	2021-12-31	2023-03-09	10-K	23-003321
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$20.8M	2021-12-31	2023-03-09	10-K	23-003321
21	current assets	us-gaap:AssetsCurrent	$130.6M	2025-12-31	2026-03-09	10-K	26-025299
22	current liabilities	us-gaap:LiabilitiesCurrent	$58.1M	2025-12-31	2026-03-09	10-K	26-025299
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$12.5M	2025-12-31	2026-03-09	10-K	26-025299
24	operating income	us-gaap:OperatingIncomeLoss	$76.9M	2025-12-31	2026-03-09	10-K	26-025299
25	book equity	us-gaap:StockholdersEquity	$458.7M	2025-12-31	2026-03-09	10-K	26-025299
26	liabilities	us-gaap:Liabilities	$142.2M	2025-12-31	2026-03-09	10-K	26-025299
27	total debt	us-gaap:LongTermDebt	$190.0M	2022-12-31	2023-03-09	10-K	23-003321

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28	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$0	2022-12-31	2023-03-09	10-K	23-003321
29	operating income	us-gaap:OperatingIncomeLoss	$72.0M	2022-12-31	2024-03-07	10-K	24-002637
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$23.9M	2022-12-31	2024-03-07	10-K	24-002637
31	operating income	us-gaap:OperatingIncomeLoss	$81.5M	2018-12-31	2020-03-05	10-K	20-008959
32	interest expense	us-gaap:InterestExpense	$4.5M	2018-12-31	2019-03-14	10-K	19-014838
33	assets	us-gaap:Assets	$737.7M	2023-12-31	2025-03-05	10-K	25-002273
34	assets	us-gaap:Assets	$459.5M	2022-12-31	2024-03-07	10-K	24-002637
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,265,055	2026-02-28	2026-03-09	10-K	26-025299
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,336,579	2025-04-16	2025-04-17	10-K/A	25-036005

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