# Globaltek Ventures, Inc.

**ATVK**

None; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001530185

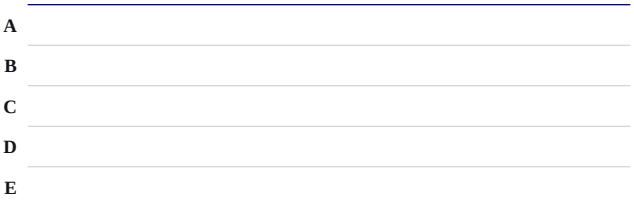
# None

**No letter**

3 of 14 inputs computable; 7 are required, with a score in every sleeve

| Scoreboard | |
|---|---|
| **Reliability** | 0.76 AUC<br>filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025 |
| **Peer failure rate** | 0.60% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | under $12.5M assets<br>total assets $11.0M |
| **Standard universe** | outside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data<br>not computable: dilution, short runway, distress |
| **Inputs computable** | 3 of 14 |
| **Graded from** | filings received through Apr 15, 2026<br>208 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026 |

**Letter at every rescan, 2026 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 15, 2026*

on December 27, 2010, under the laws of the State of Nevada, as ATVROCKN. On June 20, 2017, the Company changed its corporate name to Ameritek Ventures, Inc ("Ameritek Ventures" or "Ameritek" or the "Company"). providing various products. On October 1, 2024, Ameritek sold Ecker Capital, LLC, the holding parent company of Interactive Systems, Inc., interlinkOne, Inc. and ESM Software, Inc., to ZenaTech, Inc. On August 14, 2025, Ameritek acquired Galaxy Batteries, Inc. from Epazz, Inc.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 3.5** | | | | | | |
| Gross profitability | not computable | 34.4% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | not computable | 8.9% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (50.8%) | (5.1%) | | 3.5 | 519 | 2025-12-31 |
| Gross margin stability, five years | not computable | 1.7 pts | | | | |
| *five annual gross margins are required; found 0* | | | | | | |
| **Solvency, sleeve percentile 80.3** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *market price is missing at 2026-06-30* | | | | | | |
| Altman Z double-prime | 1.00 | 2.12 | | 60.6 | 397 | 2025-12-31 |
| Net debt to EBITDA | not computable | 2.11x | | | | |
| *latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31* | | | | | | |

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| | | | | | | |
|---|---|---|---|---|---|---|
| Interest coverage | not computable | 2.81x | | | | |
| *latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Current ratio | 0.00x | 1.59x | | 100.0 | 539 | 2025-12-31 |
| **Growth and financing** | | | | | | |
| Revenue growth, three-year compound | not computable | 1.4% | | | | |
| *four annual observations are required; found 2* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 7.3% | | | | |
| *four consecutive annual FCF observations are required; found 2* | | | | | | |
| Reinvestment rate | not computable | 21.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | not computable | 2.0% | | | | |
| *four annual observations are required; found 3* | | | | | | |
| Net share issuance, one year | not computable | (0.3%) | | | | |
| *raw and split-adjusted prices do not align at 2025-12-31* | | | | | | |

## Warnings

*2 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 3 NT 10-K/Q filings in the last eight quarters |
| Thin data | 3 of 14 grade factors are computable; minimum is 7 |

## What the price implies

*at the 2026-11-09 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | (1.9%) | |
| Distance from 52-week high | not computable | (23.7%) | |
| EBIT to enterprise value | not computable | 4.9% | |
| Free cash flow yield | not computable | 4.2% | |
| Book value to price | not computable | 0.45 | |
| Sales to price | not computable | 1.44 | |
| Composite equity issuance, five years | not computable | (16.4%) | |
| Relative strength against the sector, log excess return | not computable | 0.04 | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $29,328 |
| Operating cash flow, four quarters | $414,346 |
| Months of runway | not finite |
| Days since last periodic filing | 12 (10-Q received Oct 28, 2026) |
| Median daily dollar volume, 63 sessions | n/a |

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## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | net income | us-gaap:NetIncomeLoss | -$6.4M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 2 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $516,601 | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 3 | assets | us-gaap:Assets | $11.0M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 4 | assets | us-gaap:Assets | $16.2M | 2024-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 5 | current assets | us-gaap:AssetsCurrent | $2,543 | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 6 | current liabilities | us-gaap:LiabilitiesCurrent | $2.2M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 7 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $4.8M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 8 | operating income | us-gaap:OperatingIncomeLoss | -$2.7M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 9 | book equity | us-gaap:StockholdersEquity | $7.8M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 10 | liabilities | us-gaap:Liabilities | $3.2M | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 11 | total debt | us-gaap:LongTermDebt | $24,596 | 2024-12-31 | 2026-04-10 | 10-K/A | 26-000284 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $0 | 2024-12-31 | 2026-04-10 | 10-K/A | 26-000284 |
| 13 | operating income | us-gaap:OperatingIncomeLoss | $219,332 | 2024-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 14 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $32,136 | 2024-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 15 | interest expense | us-gaap:InterestExpense | $162,083 | 2024-12-31 | 2026-04-10 | 10-K/A | 26-000284 |
| 16 | revenue | us-gaap:Revenues | $678,300 | 2024-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 17 | revenue | us-gaap:Revenues | $949,438 | 2023-12-31 | 2026-04-10 | 10-K/A | 26-000284 |
| 18 | assets | us-gaap:Assets | $3.8M | 2023-12-31 | 2026-04-10 | 10-K/A | 26-000284 |
| 19 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 9,124,451 | 2025-12-31 | 2026-04-15 | 10-K | 26-044162 |
| 20 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 613,226,791 | 2024-12-31 | 2026-04-10 | 10-K/A | 26-000284 |

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